

Name: *Mark S. Indelicato*

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Address: *c/o Hahn & Hessen LLP*

*488 Madison Avenue, 15th Floor,
New York, New York 10022*

Tel: *212-478-7320*

Email: *mindelicato@hahn Hessen.com*

I. Professional Accrediting Agency or Jurisdiction Date of Admission

Attorney New York 1986

Attorney New Jersey 1986

II. Professional Organization Date of Admission Active/Inactive

American Bar Assoc. 1986 Active

American Bankruptcy Ins. 2008 Active

Turnaround Management Assoc. 1996 Active

NY State Bar Association 1986 Active

III. General professional experience:

Throughout my career, I have represented parties in virtually every aspect of insolvencies, bankruptcies, and out-of-court workouts, including secured and unsecured creditors, trustees, debtors and purchasers of assets in Chapter 11 cases. Over the last fifteen years, my practice has concentrated primarily on representing the interests of creditor groups in bankruptcy proceedings, particularly Official Creditors' Committees in large complex bankruptcies. I have a recognized talent in working with all sides to ensure that even in troubled situations, the interests of my clients are maximized.

I served as Creditors' Committee counsel in many of the largest subprime mortgage bankruptcies, including New Century TRS Holdings, Inc. and American Home Mortgage Corp. as well as the largest hotel bankruptcy ever filed, Extended Stay, Inc. Other Creditors' Committee representations of note include Gymboree Corporation Inc., Vertellus Specialties, Inc., Reichhold Holdings U.S., Inc., Hancock Fabrics, Inc., AWI

Delaware, Inc., Loehmann's Holdings, Inc., Crabtree & Evelyn Ltd., MPC Computers, HQ Global Workplaces, Inc., Teleglobe Communications Corp., Pillowtex Corporation, Cone Mills Corporation and Petrie Retail, Inc. My depth of skill transcends industries and sectors, delivering results using the full range of bankruptcy tools, from plan confirmations to Section 363 asset sales to liquidations.

I was Global Chairman and President (in 2011 and 2012, respectively) of the Turnaround Management Association, and a past President of its New York Chapter, I am a member of the Board of Directors of the New York Institute of Credit and sit on its Executive Committee. I have been recognized by the New York Institute of Credit and other industry organizations for my commitment to education within the credit community. I regularly lecture on numerous bankruptcy and creditors' rights topics including bankruptcy sales, subprime mortgage issues, insolvency and debtor in possession financing issues to such organizations as the American Bar Association, New York Institute of Credit, Turnaround Management Association, National Association of Credit Managers, and Law Education Institute. I have written articles on these and other bankruptcy related topics which have appeared in the Journal of Corporate Renewal and the New York Law Journal. I have been a guest lecturer at Villanova Business School addressing developing issues in the restructuring arena. For the last 10 years I have moderated a panel entitled "Views From The Bench" on behalf of the NYIC and the Philadelphia Chapter of TMA that brings together judges from Delaware, Philadelphia and New Jersey to discuss vital, developing issues of bankruptcy law.

I have served as Managing Partner of Hahn & Hessen LLP from 2010 through the present. I am admitted to practice before the United States Supreme Court and the United States Court of Appeals for the Second and Third Circuits. I am a member of the New York State and American Bar Associations.

IV. General pertinent experience:

I have been involved in significant bankruptcy litigation related to all types of actions, including but not limited to complex plan appeals, 363 disputes, preference, fraudulent conveyance, D&O, WARN, environment, labor and tax.

I have also participated in mediations representing the liquidating trustee or responsible person in numerous bankruptcy proceedings filed in both the Southern District of New York and the District of Delaware; in addition, I have acted as mediator in a number of preference actions in the Quebecor Works (USA) bankruptcy proceeding in the Southern District of New York.

V. Mediation training:

In December 2018, I attended the 40-hour mediation program offered by American Bankruptcy Institutes in conjunction with St. John's University School of Law in December 2018.

VI. Pertinent bankruptcy training:

Please see response in III above.

VII. General pertinent business or legal experience:

I have been a partner at Hahn & Hessen LLP since 1993 and Managing Partner since 2010 responsible for the day-to-day operations of the firm. I also served as President and also global chair of the Turnaround Management Association and I am a member of the Board of Directors of the New York Institute of Credit,