

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: APERION BIOLOGICS, INC.

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Case No. 17-12855-LSS

Debtor(s)

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**NOTICE OF TRUSTEE'S FINAL REPORT AND  
APPLICATIONS FOR COMPENSATION  
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that David Carickhoff, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

United States Courthouse  
824 Market ST N  
3rd Floor  
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 9:30 AM on 02/25/2021 in Courtroom 2, United States Bankruptcy Court Courthouse, 824 N. Market Sreet, Third Floor, Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

01/12/2021: 01/12/2021

By: /s/ David W. Carickhoff

Chapter 7 Trustee

David Carickhoff  
300 Delaware Ave  
Suite 1100  
Wilmington, DE 19801  
(302) 356-6621  
dcarickhoff@archerlaw.com

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:APERION BIOLOGICS, INC.

§ Case No. 17-12855-LSS

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Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT  
AND APPLICATIONS FOR COMPENSATION**

<i>The Final Report shows receipts of :</i>	\$	155,037.13
<i>and approved disbursements of:</i>	\$	115,107.92
<i>leaving a balance on hand of<sup>1</sup>:</i>	\$	39,929.21

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
BEXAR	Bexar County	0.00	4,500.00	4,500.00	0.00
5S	CrossCart LLC	51,973.52	40,000.00	40,000.00	0.00
22	Bexar County	1,797.35	0.00	0.00	0.00

Total to be paid to secured creditors:	\$	0.00
Remaining balance:	\$	39,929.21

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - David Carickhoff	11,001.86	0.00	11,001.86
Trustee, Expenses - David Carickhoff	1,026.37	0.00	1,026.37
Attorney for Trustee Fees - Archer & Greiner, P.C.	60,000.00	58,792.50	1,207.50
Attorney for Trustee, Expenses - Archer & Greiner, P.C.	2,836.08	2,677.91	158.17
Other State or Local Taxes (post-petition) - Bexar County (ADMINISTRATIVE)	0.00	0.00	0.00
Accountant for Trustee Fees (Other Firm) - Giuliano Miller & Company LLC	14,857.50	0.00	14,857.50

<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Accountant for Trustee Expenses (Other Firm) - Giuliano Miller & Company LLC	69.00	0.00	69.00

Total to be paid for chapter 7 administrative expenses: \$ 28,320.40  
Remaining balance: \$ 11,608.81

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00  
Remaining balance: \$ 11,608.81

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$13,973.02 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
11P	Susanne T. Smith	0.00	0.00	0.00
14P	Nilda Agron	12,850.00	0.00	11,608.81
	IRS EFTPS - 941	796.70	0.00	0.00
	IRS EFTPS - 941	186.32	0.00	0.00
	IRS EFTPS - 940	140.00	0.00	0.00

Total to be paid for priority claims: \$ 11,608.81  
Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$14,328,909.49 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Airgas USA, LLC	232.08	0.00	0.00
2-2	Bexar County	0.00	0.00	0.00
3	FedEx Corporation Services Inc.	1,055.19	0.00	0.00
5U	CrossCart LLC	11,973.52	0.00	0.00
6	ArkiMed, LLC	7,256.25	0.00	0.00
7	Bruce Katz	75,000.00	0.00	0.00
8	TekTeam, LLC	137,012.50	0.00	0.00
9	128	50,000.00	0.00	0.00
10	Beyer Mechanical	532.07	0.00	0.00
11U	Susanne T. Smith	6,402.17	0.00	0.00
12	Lance Johnson	115,205.04	0.00	0.00
13	CMS Corporate Management Services GmbH, Zurich CH	17,200.00	0.00	0.00
14U	Nilda Agron	56,145.00	0.00	0.00
15	Daniel Lee	620,357.00	0.00	0.00
16	CrossCart LLC	11,320,206.00	0.00	0.00
17	The Stone Clinic	13,133.00	0.00	0.00
18	The Stone Research Foundation	3,402.00	0.00	0.00
19	Kevin Stone, MD	462,007.38	0.00	0.00
20	Crossover Healthcare Fund	1,368,923.29	0.00	0.00
21	North Berwick Capital LP	62,867.00	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00  
Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for tardily filed general unsecured claims: \$ 0.00  
Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00  
Remaining balance: \$ 0.00

David W. Carickhoff: /s/ David W. Carickhoff

Chapter 7 Trustee

David Carickhoff  
300 Delaware Ave  
Suite 1100  
Wilmington, DE 19801  
(302) 356-6621  
dcarickhoff@archerlaw.com

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.