

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE  
WILMINGTON DIVISION

In re:  
AES THAMES, LLC

§  
§ Case No. 11-10334-KJC  
§  
§  
§ Debtors(s)  
§

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NOTICE OF TRUSTEE'S FINAL REPORT AND  
APPLICATIONS FOR COMPENSATION  
AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that Charles M. Forman, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Clerk of the Court  
UNITED STATES BANKRUPTCY COURT  
824 N. MARKET STREET - 6 th FLOOR  
WILMINGTON, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 2:30 p.m. on 5/21/20 in Courtroom #2, 6th floor. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 03/30/2020

By : /s/ Charles M. Forman

Trustee

Charles M. Forman  
365 West Passaic Street Suite 400  
Rochelle Park, NJ 07662

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE  
WILMINGTON DIVISION

In re:	§	
	§	Case No. 11-10334-KJC
AES THAMES, LLC	§	
	§	
	§	
Debtors(s)	§	

SUMMARY OF TRUSTEE'S FINAL REPORT AND  
APPLICATION FOR COMPENSATION

The Final Report shows receipts of	\$	4,888,164.26
and approved disbursements of	\$	4,429,389.88
leaving a balance on hand of:	\$	458,774.38

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees: CHARLES M. FORMAN, CHAPTER 7 TRUSTEE	\$ 169,894.93	\$ 0.00	\$ 169,894.93
Attorney for Trustee, Fees: FORMAN HOLT	\$ 38,700.00	\$ 0.00	\$ 38,700.00
Attorney for Trustee, Fees: FORMAN HOLT ELIADES &	\$ 730,122.50	\$ 714,911.00	\$ 15,211.50
Attorney for Trustee, Fees: CIARDI CIARDI & ASTIN	\$ 20,986.00	\$ 20,986.00	\$ 0.00
Attorney for Trustee, Fees: MC CARTER & ENGLISH LLP	\$ 163,357.50	\$ 138,461.50	\$ 24,896.00
Attorney for Trustee, Expenses: FORMAN HOLT	\$ 547.93	\$ 0.00	\$ 547.93
Attorney for Trustee, Expenses: FORMAN HOLT ELIADES &	\$ 7,421.93	\$ 7,330.18	\$ 91.75
Attorney for Trustee, Expenses: CIARDI CIARDI & ASTIN	\$ 749.74	\$ 749.74	\$ 0.00
Attorney for Trustee, Expenses: MC CARTER & ENGLISH LLP	\$ 15,181.72	\$ 13,359.79	\$ 1,821.93
Accountant for Trustee, Fees: MILLER COFFEY TATE LLP	\$ 6,860.50	\$ 0.00	\$ 6,860.50
Accountant for Trustee, Expenses: MILLER COFFEY TATE LLP	\$ 161.11	\$ 0.00	\$ 161.11
Appraiser for Trustee, Fees: A ATKINS APPRAISAL CO	\$ 1,250.00	\$ 0.00	\$ 1,250.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Arbitrator/Mediator for Trustee, Fees: COOLEY LLP	\$ 15,950.00	\$ 15,950.00	\$ 0.00
Arbitrator/Mediator for Trustee, Fees: COZEN O'CONNOR	\$ 1,541.00	\$ 1,541.00	\$ 0.00
Arbitrator/Mediator for Trustee, Fees: CROSS AND SIMON	\$ 2,944.00	\$ 2,944.00	\$ 0.00
Arbitrator/Mediator for Trustee, Expenses: COOLEY LLP	\$ 502.08	\$ 502.08	\$ 0.00
Fees: United States Trustee	\$ 11,375.00	\$ 0.00	\$ 11,375.00
Other: CONNECTICUT LIGHT AND POWER COMPANY	\$ 73,846.52	\$ 73,846.52	\$ 0.00
Other: ROCKTENN PC, LLC	\$ 148,667.21	\$ 0.00	\$ 148,667.21

Total to be paid for chapter 7 administrative expenses \$ 419,477.86  
Remaining Balance \$ 39,296.52

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Professional, Fees: BLANK ROME LLP	\$ 63,334.55	\$ 63,334.55	\$ 0.00
Other Professional, Fees: NIXON PEABODY LLP	\$ 19,992.70	\$ 19,992.70	\$ 0.00
Other Professional, Fees: NIXON PEABODY, LLP	\$ 16,320.60	\$ 16,320.60	\$ 0.00
Other Professional, Fees: THE BRATTLE GROUP	\$ 1,000.00	\$ 1,000.00	\$ 0.00
Other Professional, Fees: WOMBLE CARLYLE SANDRIDGE &	\$ 1,745.31	\$ 1,745.31	\$ 0.00
Other Professional, Expenses: NIXON PEABODY, LLP	\$ 2,346.06	\$ 2,346.06	\$ 0.00
Other: AES Endeavor, LLC	\$ 163,632.33	\$ 0.00	\$ 17,092.79
Other: ROCKTENN PC, LLC	\$ 163,856.12	\$ 0.00	\$ 17,116.17
Other: MSC Industrial Supply Legal Dept. 75 Maxess Road	\$ 527.54	\$ 0.00	\$ 55.11
Other: Argo Partners	\$ 44,578.02	\$ 0.00	\$ 4,656.55
Other: Pennzoil-Quaker State Company dba SOPUS Products	\$ 695.72	\$ 0.00	\$ 72.67
Other: FASTENAL COMPANY	\$ 2,902.87	\$ 0.00	\$ 303.23

Total to be paid for prior chapter administrative expenses \$ 39,296.52  
Remaining Balance \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$54,476.81 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed Priority Claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
00028A	David W. Fisher	\$ 11,725.00	\$ 0.00	\$ 0.00
00035A	Strurn Caourttr	\$ 11,725.00	\$ 0.00	\$ 0.00
00058	Susan Lettrich	\$ 11,725.00	\$ 0.00	\$ 0.00
00060A	Nadine Wujewicz	\$ 11,725.00	\$ 0.00	\$ 0.00
00064A	Dale A. Hoxie	\$ 7,576.81	\$ 0.00	\$ 0.00
Total to be paid to priority creditors				\$ 0.00
Remaining Balance				\$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$7,135,859.70 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 %, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
00002	ABBYS CONTRACTING, LLC	\$ 0.00	\$ 0.00	\$ 0.00
00002-2	ABBYS CONTRACTING, LLC	\$ 2,095.45	\$ 0.00	\$ 0.00
00003	AMERICAN MARINE & CARGO, INC.	\$ 4,876.00	\$ 0.00	\$ 0.00
00004	SCHULZ ELECTRIC	\$ 44,117.00	\$ 0.00	\$ 0.00
00005	Citibank, N.A.	\$ 437.53	\$ 0.00	\$ 0.00
00006	Altran Solutions Corp.	\$ 0.00	\$ 0.00	\$ 0.00
00006-2	Altran Solutions Corp.	\$ 20,493.00	\$ 0.00	\$ 0.00
00007	CSX Transportation	\$ 291,175.11	\$ 0.00	\$ 0.00
00008	AT&T Corp. c/o AT&T Services, Inc.	\$ 0.00	\$ 0.00	\$ 0.00
00008-2	AT&T Corp. c/o AT&T Services, Inc.	\$ 6,748.04	\$ 0.00	\$ 0.00
00009	A/Z Corporation	\$ 1,119.36	\$ 0.00	\$ 0.00
00010	SGS NORTH AMERICA, INC	\$ 7,605.45	\$ 0.00	\$ 0.00
00012	PSC INDUSTRIAL OUTSOURCING L.P.	\$ 4,255.30	\$ 0.00	\$ 0.00
00013	Argo Partners	\$ 189,586.80	\$ 0.00	\$ 0.00
00014	MORAN TOWING CORPORATION	\$ 869,373.64	\$ 0.00	\$ 0.00
00016	ANALYTICAL CONSULTING	\$ 509.15	\$ 0.00	\$ 0.00
00017	Praxair Distribution Inc. c/o RMS	\$ 1,997.34	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
00018	VACUUM INDUSTRIAL PRODUCTS	\$ 3,422.73	\$ 0.00	\$ 0.00
00019	FASTENAL COMPANY	\$ 108.80	\$ 0.00	\$ 0.00
00020	VERIZON WIRELESS	\$ 397.65	\$ 0.00	\$ 0.00
00021	SENIOR FLEXONICS PATHWAY	\$ 8,668.52	\$ 0.00	\$ 0.00
00023	HUBBARD HALL	\$ 18,513.20	\$ 0.00	\$ 0.00
00024	OCEAN STATE TECHNICAL SERVICES	\$ 861.15	\$ 0.00	\$ 0.00
00025	Harsco Infrastructure Americas A	\$ 0.00	\$ 0.00	\$ 0.00
00025-2	Harsco Infrastructure Americas A	\$ 28,445.45	\$ 0.00	\$ 0.00
00026	CHRISTOPHER SIROIS C/O MCCOY &	\$ 150,000.00	\$ 0.00	\$ 0.00
00027	ROSEMOUNT, INC. EMERSON	\$ 2,885.00	\$ 0.00	\$ 0.00
00028	David W. Fisher	\$ 11,359.51	\$ 0.00	\$ 0.00
00029	ICG, LLC Jackson Kelly PLLC	\$ 1,205,157.11	\$ 0.00	\$ 0.00
00030	ALPHA COAL SALES CO. LLC ONE	\$ 205,316.61	\$ 0.00	\$ 0.00
00031	Aplha Coal Sales Co., LLC Penn, Stuart	\$ 501,816.09	\$ 0.00	\$ 0.00
00032	Abington Group, Inc.	\$ 16,113.36	\$ 0.00	\$ 0.00
00033	AES Western Maryland Management	\$ 931.35	\$ 0.00	\$ 0.00
00034	CEM SERVICES INC	\$ 920.00	\$ 0.00	\$ 0.00
00035	Strurn Caourttr	\$ 8,612.97	\$ 0.00	\$ 0.00
00036	Zampell Refractories, Inc.	\$ 7,892.88	\$ 0.00	\$ 0.00
00037-2	Komatsu Financial Limited Partnership	\$ 96,717.21	\$ 0.00	\$ 0.00
00037	Komatsu Financial Limited Partnership	\$ 0.00	\$ 0.00	\$ 0.00
00038	THE AES CORPORATION	\$ 31,899.65	\$ 0.00	\$ 0.00
00039	THE AES CORPORATION	\$ 712,596.47	\$ 0.00	\$ 0.00
00041	Howard R. Beetham, Jr. Estep,	\$ 200,000.00	\$ 0.00	\$ 0.00
00042	STANLEY LEWIS NOLAN	\$ 956,249.29	\$ 0.00	\$ 0.00
00043	SMURFIT-STONE CONTAINER	\$ 0.00	\$ 0.00	\$ 0.00
00044	SMURFIT-STONE CONTAINER	\$ 0.00	\$ 0.00	\$ 0.00
00046	THE AES CORPORATION	\$ 24,194.56	\$ 0.00	\$ 0.00
00047	THE CONNECTICUT LIGHT & POWER	\$ 0.00	\$ 0.00	\$ 0.00
00049	CLYDE BERGEMANN US INC	\$ 6,827.07	\$ 0.00	\$ 0.00
00050	Connecticut Department of Energy &	\$ 0.00	\$ 0.00	\$ 0.00
00050-2	Connecticut Department of Energy &	\$ 853,467.83	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
00054	QUALITY BABBITTING SERVICE INC	\$ 1,586.00	\$ 0.00	\$ 0.00
00056	SMOOT COMPANY	\$ 19,914.60	\$ 0.00	\$ 0.00
00057	Gaskell Associates Division of Thielsch	\$ 2,906.25	\$ 0.00	\$ 0.00
00058A	Susan Lettrich	\$ 30,002.46	\$ 0.00	\$ 0.00
00059	Mark boucher	\$ 84,258.00	\$ 0.00	\$ 0.00
00060	Nadine Wujewicz	\$ 14,189.26	\$ 0.00	\$ 0.00
00061	GECITS IKON Financial Services	\$ 195.48	\$ 0.00	\$ 0.00
00062	Robert Gralton	\$ 40,000.00	\$ 0.00	\$ 0.00
00063	Harold Beck & sons Inc.	\$ 811.22	\$ 0.00	\$ 0.00
00064	Dale A. Hoxie	\$ 93,967.56	\$ 0.00	\$ 0.00
00066	P & M Brick, LLC Ganz Wolkenbreit &	\$ 336,265.24	\$ 0.00	\$ 0.00
00077	American Express Travel Related	\$ 14,000.00	\$ 0.00	\$ 0.00

Total to be paid to timely general unsecured creditors \$ 0.00

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 %, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 %, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE

Prepared By: /s/ Charles M. Forman  
Trustee

Charles M. Forman  
365 West Passaic Street Suite 400  
Rochelle Park, NJ 07662

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.