

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: SOLAR ENERGY COMPANY,
LLC

§ Case No. 20-10939- BLS
§
§
§

Debtor(s)

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 7 of the United States Bankruptcy Code was filed on 04/13/2020. The undersigned trustee was appointed on 04/13/2020.
2. The trustee faithfully and properly fulfilled the duties enumerated in [11 U.S.C. §704](#).
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to [11 U.S.C. § 522](#), or have been or will be abandoned pursuant to [11 U.S.C. § 554](#). An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 1,063,177.95

Funds were disbursed in the following amounts:

| | |
|---|---------------|
| Payments made under an interim distribution | 0.00 |
| Administrative expenses | 130,432.91 |
| Bank service fees | 33,973.36 |
| Other payments to creditors | 0.00 |
| Non-estate funds paid to 3rd Parties | 0.00 |
| Exemptions paid to the debtor | 0.00 |
| Other payments to the debtor | 0.00 |
| Leaving a balance on hand of ¹ | \$ 898,771.68 |

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under [11 U.S.C. § 326\(a\)](#) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 08/31/2020 and the deadline for filing governmental claims was 10/10/2020. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$55,145.34. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$55,145.34, for a total compensation of \$55,145.34². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$2,075.36 for total expenses of \$2,075.36².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 08/10/2023

By: /s/ George L. Miller
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. §1320.4(a)(2) applies.

²If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

Form 1

Individual Estate Property Record and Report

Asset Cases

Exhibit A

Page: 1

Case No.: 20-10939- BLS**Trustee Name:** (280160) George L. Miller**Case Name:** SOLAR ENERGY COMPANY, LLC**Date Filed (f) or Converted (c):** 04/13/2020 (f)**§ 341(a) Meeting Date:** 05/08/2020**For Period Ending:** 08/10/2023**Claims Bar Date:** 08/31/2020

| 1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. # | 2 Petition/ Unscheduled Values | 3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs) | 4 Property Formally Abandoned OA=§554(a) abandon. | 5 Sale/Funds Received by the Estate | 6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
|--|---|---|---|--|--|
| 1 Cash bond - State of Nevada State Contractors Board | 30,010.25 | 30,010.25 | | 30,013.68 | FA |
| 2 Cash bond - State of Nevada State Contractors Board | 50,015.23 | 50,015.23 | | 50,020.93 | FA |
| 3 A/R 90 days old or less Face amount = \$1,357,672.21. Doubtful/Uncollectible accounts = \$0.00. Collection subject to possible litigation. The Trustee's analysis of A/R is ongoing. | 1,357,672.21 | 1,357,672.21 | | 0.00 | FA |
| 4 A/R Over 90 days old Face amount = \$26,812.50. Doubtful/Uncollectible accounts = \$0.00. | 26,812.50 | 26,812.50 | | 0.00 | FA |
| 5 Vehicle: Hyundai Santa Fe VIN: 5XYZW4LA6FG238679. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 6,037.80 | 750.00 | | 750.00 | FA |
| 6 Vehicle: Mercedes-Benz E350 VIN: WD BU F56J96A950890. Valuation Method: Tax records. Vehicle missing in Florida. Tampa police notified. | 2,600.94 | 2,600.94 | | 0.00 | FA |
| 7 Vehicle: GMC Sierra VIN: 3GTP1TEHOEG222133. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 3,000.00 | 750.00 | | 750.00 | FA |
| 8 Vehicle: Ford F350 VIN: 1FTWW32PX4EA57979. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 3,806.50 | 750.00 | | 750.00 | FA |
| 9 Vehicle: Ford Explorer TK VIN: 1FMEU53K97UB38445. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 2,500.00 | 750.00 | | 750.00 | FA |
| 10 Vehicle: INTL School Bus VIN: 1HVBBABNXWH531938. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,274.00 | 750.00 | | 750.00 | FA |
| 11 Vehicle: INTL School Bus VIN: 1HVBBPLP4PH509924. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,357.25 | 750.00 | | 750.00 | FA |

Form 1

Individual Estate Property Record and Report

Asset Cases

Exhibit A

Page: 2

Case No.: 20-10939- BLS

Trustee Name: (280160) George L. Miller

Case Name: SOLAR ENERGY COMPANY, LLC

Date Filed (f) or Converted (c): 04/13/2020 (f)

§ 341(a) Meeting Date: 05/08/2020

For Period Ending: 08/10/2023

Claims Bar Date: 08/31/2020

| 1 | 2 | 3 | 4 | 5 | 6 | |
|--------|--|------------------------------------|--|--|---|---|
| Ref. # | Asset Description (Scheduled And Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=§554(a) abandon. | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 12 | Vehicle: Bluebird School Bus VIN: 1BAAHCSA2WF078381. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,357.25 | 750.00 | | 750.00 | FA |
| 13 | Vehicle: INTL School Bus VIN: 1HVBBABN2WH531917. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,274.00 | 750.00 | | 750.00 | FA |
| 14 | Vehicle: INTL School Bus VIN: 1HVBBABN9WH531932. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,274.06 | 750.00 | | 750.00 | FA |
| 15 | Vehicle: Dodge RAM VIN: 1D7HA18PX7S201934. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,855.41 | 750.00 | | 750.00 | FA |
| 16 | Vehicle: Bluebird School Bus VIN: 1HVBBABN6VH449204. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 17 | Vehicle: Bluebird School Bus VIN: 1HVBBABN2VH449202. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 18 | Vehicle: Bluebird School Bus VIN: 1HVBBABN8VH512013. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 19 | Vehicle: Bluebird School Bus VIN: 1HVBBABNOVH449201. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 20 | Vehicle: Dodge Caravan VIN: 2D4GP44L17R241946. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,321.25 | 750.00 | | 750.00 | FA |

Form 1
Individual Estate Property Record and Report
Asset Cases

Exhibit A

Page: 3

Case No.: 20-10939- BLS

Trustee Name: (280160) George L. Miller

Case Name: SOLAR ENERGY COMPANY, LLC

Date Filed (f) or Converted (c): 04/13/2020 (f)

§ 341(a) Meeting Date: 05/08/2020

For Period Ending: 08/10/2023

Claims Bar Date: 08/31/2020

| 1 | 2 | 3 | 4 | 5 | 6 | |
|--------|--|------------------------------------|--|--|---|---|
| Ref. # | Asset Description (Scheduled And Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=§554(a) abandon. | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 21 | Vehicle: Chevrolet Trailblazer VIN: 1GNES16S746145450. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,287.50 | 750.00 | | 750.00 | FA |
| 22 | Vehicle: INTL Bus, VIN: 1HVBBNKN5MH366661. Valuation Method: Tax records VIN: 1HVBBNKN5MH366661. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 23 | Vehicle: Bluebird Bus, VIN: 1BAAHCSAOWF078380. Valuation Method: Tax records VIN: 1BAAHCSAOWF078380. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 24 | Vehicle: INTL Bus, VIN: 1HVBBNKN2MH366679. Valuation Method: Tax records VIN: 1HVBBNKN2MH366679. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 25 | Vehicle: Bluebird Bus, VIN: 1BAAHCSA1WF078369. Valuation Method: Tax records VIN: 1BAAHCSA1WF078369. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 26 | Vehicle: Bluebird Bus, VIN: 1BAAHCSA7VF072140. Valuation Method: Tax records VIN: 1BAAHCSA7VF072140. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 27 | Vehicle: GMC Bus, VIN: 1GDM7T1J3SJ520708. Valuation Method: Tax records VIN: 1GDM7T1J3SJ520708. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |

Form 1
Individual Estate Property Record and Report
Asset Cases

Exhibit A

Page: 4

Case No.: 20-10939- BLS

Trustee Name: (280160) George L. Miller

Case Name: SOLAR ENERGY COMPANY, LLC

Date Filed (f) or Converted (c): 04/13/2020 (f)

§ 341(a) Meeting Date: 05/08/2020

For Period Ending: 08/10/2023

Claims Bar Date: 08/31/2020

| 1 | 2 | 3 | 4 | 5 | 6 | |
|-----------|---|------------------------------------|--|--|---|---|
| Ref. # | Asset Description (Scheduled And Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=§554(a) abandon. | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 28 | Vehicle: Elkhart Coach Bus, VIN: 1FD3E35S48DA26434. Valuation Method: Tax records VIN: 1FD3E35S48DA26434. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 29 | Vehicle: Chevrolet Bus, VIN: 1GBG6P1F4LV108707. Valuation Method: Tax records VIN: 1GBG6P1F4LV108707. Valuation Method: Tax records. Based upon Trustee's inspection of the vehicle, the vehicle was abandoned by the Debtor in an unsecured field in Butler, GA. Vehicle was neither operational nor could keys for the vehicle be located. | 1,491.00 | 750.00 | | 750.00 | FA |
| 30 | Machinery, Fixtures and Equipment: Heritage Plastics, 1000 pieces of 9324 PVC SCH806X10. Valuation Method: Tax records 1000 pieces of 9324 PVC SCH806X10. Valuation Method: Tax records. Based upon Trustee's inspection, Debtor abandoned all supplies, inventory and equipment in an unsecured field in Butler, GA. | 46,960.00 | 1,000.00 | | 1,000.00 | FA |
| 31 | Machinery, Fixtures and Equipment: Heritage Plastics, 1001 pieces of 59023 PVC SCH80 6" X 90 STD PE. Valuation Method: Tax records 1001 pieces of 59023 PVC SCH80 6" X 90 STD PE. Valuation Method: Tax records. Based upon Trustee's inspection, Debtor abandoned all supplies, inventory and equipment in an unsecured field in Butler, GA. | 34,410.38 | 1,000.00 | | 1,000.00 | FA |
| 32 | Tax Refund: Federal CARES Act Refund (u) | 952,162.00 | 952,162.00 | | 952,162.00 | FA |
| 33 | Tax Refund: IRS Form 941, 03/2019 (u) | 260.00 | 260.00 | | 260.00 | FA |
| 34 | Tax Refund: IRS Form 940, 12/2019 (u) | 919.68 | 919.68 | | 919.68 | FA |
| 35 | Tax Refund: IRS Form 1120, 12/2017 (u) | 110.11 | 110.11 | | 110.11 | FA |
| 36 | Interest Earned on Federal Forms 940 and 941 tax refunds (u) | 28.58 | 28.58 | | 28.58 | FA |
| 37 | VOID (u) | VOID | VOID | VOID | VOID | VOID |
| 38 | Interest earned on CARES Act federal tax refund (u) | 9,662.97 | 9,662.97 | | 9,662.97 | FA |
| 39 | Insurance Refund - Chubb (u) Based upon Trustee review, there was no refund due. In addition, Chubb agreed to withdraw its claim #15 | 0.00 | 0.00 | | 0.00 | FA |
| 39 | Assets Totals (Excluding unknown values) | \$2,555,861.87 | \$2,450,254.47 | | \$1,063,177.95 | \$0.00 |

Form 1
Individual Estate Property Record and Report
Asset Cases

Exhibit A

Page: 5

Case No.: 20-10939- BLS

Case Name: SOLAR ENERGY COMPANY, LLC

For Period Ending: 08/10/2023

Trustee Name: (280160) George L. Miller

Date Filed (f) or Converted (c): 04/13/2020 (f)

§ 341(a) Meeting Date: 05/08/2020

Claims Bar Date: 08/31/2020

Major Activities Affecting Case Closing:

12/31/2020: Collection of tax refunds from NOL carryback; Research and analysis of Chapter 5 claim; Investigation of potential insurance refund; Investigation of collectability of Accounts Receivable

12/31/2021: Collection of final CARES Act tax refund; Research of Chapter 5 claims; Collection of accounts receivable.

12/31/2022: Collection of final CARES Act tax refund; Prosecution of A/R litigation.

Initial Projected Date Of Final Report (TFR): 04/30/2023

Current Projected Date Of Final Report (TFR): 08/10/2023 (Actual)

Form 2

Exhibit B

Page: 1

Cash Receipts And Disbursements Record

| | | | |
|---------------------------|---------------------------|---------------------------------------|---------------------------|
| Case No.: | 20-10939- BLS | Trustee Name: | George L. Miller (280160) |
| Case Name: | SOLAR ENERGY COMPANY, LLC | Bank Name: | Mechanics Bank |
| Taxpayer ID #: | **_***7522 | Account #: | *****7100 Checking |
| For Period Ending: | 08/10/2023 | Blanket Bond (per case limit): | \$5,000,000.00 |
| | | Separate Bond (if applicable): | N/A |

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | |
|-------------|-----------------|-------------------------|----------------------------|--------------------|------------|-----------------|-----------------|
| Trans. Date | Check or Ref. # | Paid To / Received From | Description of Transaction | Uniform Tran. Code | Deposit \$ | Disbursement \$ | Account Balance |

(No transactions on file for this period)

| | | | | |
|-------------------------------------|--|---------------|---------------|---------------|
| COLUMN TOTALS | | 0.00 | 0.00 | \$0.00 |
| Less: Bank Transfers/CDs | | 0.00 | 0.00 | |
| Subtotal | | 0.00 | 0.00 | |
| Less: Payments to Debtors | | | 0.00 | |
| NET Receipts / Disbursements | | \$0.00 | \$0.00 | |

Form 2

Exhibit B

Page: 2

Cash Receipts And Disbursements Record

Case No.: 20-10939- BLS Trustee Name: George L. Miller (280160)
 Case Name: SOLAR ENERGY COMPANY, LLC Bank Name: Mechanics Bank
 Taxpayer ID #: **_***7522 Account #: *****7101 ESCROW ACCOUNT
 For Period Ending: 08/10/2023 Blanket Bond (per case limit): \$5,000,000.00
 Separate Bond (if applicable): N/A

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|-------------|-----------------|-------------------------|---|--------------------|------------|-----------------|-----------------|
| Trans. Date | Check or Ref. # | Paid To / Received From | Description of Transaction | Uniform Tran. Code | Deposit \$ | Disbursement \$ | Account Balance |
| 09/29/20 | | William A Brannin | Deposit on Sale of Assets pursuant to Court Order dated 11/24/2020 [D.I. 32] | | 2,000.00 | | 2,000.00 |
| | {30} | | Machinery, Fixtures, Equipment: 1000 pc. 9324 PVC \$1,000.00 | 1129-000 | | | |
| | {31} | | Machinery, Fixtures, Equipment: 1001 pc. 59023 PVC \$1,000.00 | 1129-000 | | | |
| 12/04/20 | | William A Brannin | Final Payment of Sale of Assets pursuant to Court Order dated 11/24/2020 [D.I. 32]. Report of Sale filed 01/14/2021 [D.I. 33] | | 18,000.00 | | 20,000.00 |
| | {5} | | Hyundai Santa Fe \$750.00 | 1129-000 | | | |
| | {7} | | GMC Sierra \$750.00 | 1129-000 | | | |
| | {8} | | Ford F350 \$750.00 | 1129-000 | | | |
| | {9} | | Ford Explorer TK \$750.00 | 1129-000 | | | |
| | {10} | | Int'l School Bus \$750.00 | 1129-000 | | | |
| | {11} | | Int'l School Bus \$750.00 | 1129-000 | | | |
| | {12} | | Bluebird School Bus \$750.00 | 1129-000 | | | |
| | {13} | | Int'l School Bus \$750.00 | 1129-000 | | | |
| | {14} | | Int'l School Bus \$750.00 | 1129-000 | | | |
| | {15} | | Dodge RAM \$750.00 | 1129-000 | | | |
| | {16} | | Bluebird School Bus \$750.00 | 1129-000 | | | |
| | {17} | | Bluebird School Bus \$750.00 | 1129-000 | | | |
| | {18} | | Bluebird School Bus \$750.00 | 1129-000 | | | |
| | {19} | | Bluebird School Bus \$750.00 | 1129-000 | | | |
| | {20} | | Dodge Caravan \$750.00 | 1129-000 | | | |
| | {21} | | Chevrolet Trailblazer \$750.00 | 1129-000 | | | |

Page Subtotals: \$20,000.00 \$0.00

Form 2

Exhibit B

Page: 3

Cash Receipts And Disbursements Record

| | | | |
|---------------------------|---------------------------|---------------------------------------|---------------------------|
| Case No.: | 20-10939- BLS | Trustee Name: | George L. Miller (280160) |
| Case Name: | SOLAR ENERGY COMPANY, LLC | Bank Name: | Mechanics Bank |
| Taxpayer ID #: | **_***7522 | Account #: | *****7101 ESCROW ACCOUNT |
| For Period Ending: | 08/10/2023 | Blanket Bond (per case limit): | \$5,000,000.00 |
| | | Separate Bond (if applicable): | N/A |

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | |
|-------------|-----------------|---|---|--------------------|------------|-----------------|-----------------|
| Trans. Date | Check or Ref. # | Paid To / Received From | Description of Transaction | Uniform Tran. Code | Deposit \$ | Disbursement \$ | Account Balance |
| | {22} | | Int'l Bus VIN: 6661 \$750.00 | 1129-000 | | | |
| | {23} | | Bluebird Bus VIN: 8380 \$750.00 | 1129-000 | | | |
| | {24} | | Int'l Bus VIN: 6679 \$750.00 | 1129-000 | | | |
| | {25} | | Bluebird Bus VIN: 8369 \$750.00 | 1129-000 | | | |
| | {26} | | Bluebird Bus VIN: 2140 \$750.00 | 1129-000 | | | |
| | {27} | | GMC Bus VIN: 0708 \$750.00 | 1129-000 | | | |
| | {28} | | Elkhart Coach Bus VIN: 6434 \$750.00 | 1129-000 | | | |
| | {29} | | Chevrolet Bus VIN: 8707 \$750.00 | 1129-000 | | | |
| 12/31/20 | | Mechanics Bank | Bank and Technology Services Fees | 2600-000 | | 21.57 | 19,978.43 |
| 01/29/21 | | Mechanics Bank | Bank and Technology Services Fees | 2600-000 | | 30.68 | 19,947.75 |
| 02/26/21 | | Mechanics Bank | Bank and Technology Services Fees | 2600-000 | | 29.83 | 19,917.92 |
| 03/16/21 | | Transfer Debit to TriState Capital Bank acct XXXXXX3105 | Transition Debit to TriState Capital Bank acct XXXXXX3105 | 9999-000 | | 19,917.92 | 0.00 |

| | | | |
|-------------------------------------|--------------------|------------------|---------------|
| COLUMN TOTALS | 20,000.00 | 20,000.00 | \$0.00 |
| Less: Bank Transfers/CDs | 0.00 | 19,917.92 | |
| Subtotal | 20,000.00 | 82.08 | |
| Less: Payments to Debtors | | 0.00 | |
| NET Receipts / Disbursements | \$20,000.00 | \$82.08 | |

Form 2

Exhibit B

Cash Receipts And Disbursements Record

Page: 4

Case No.: 20-10939- BLS Trustee Name: George L. Miller (280160)
 Case Name: SOLAR ENERGY COMPANY, LLC Bank Name: TriState Capital Bank
 Taxpayer ID #: **_***7522 Account #: *****3105 CHECKING ACCOUNT
 For Period Ending: 08/10/2023 Blanket Bond (per case limit): \$5,000,000.00
 Separate Bond (if applicable): N/A

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | |
|-------------|-----------------|---|--|--------------------|------------|-----------------|-----------------|
| Trans. Date | Check or Ref. # | Paid To / Received From | Description of Transaction | Uniform Tran. Code | Deposit \$ | Disbursement \$ | Account Balance |
| 03/16/21 | | Transfer Credit from Mechanics Bank acct XXXXXX7101 | Transition Credit from Mechanics Bank acct XXXXXX7101 | 9999-000 | 19,917.92 | | 19,917.92 |
| 03/31/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 35.11 | 19,882.81 |
| 04/30/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 31.86 | 19,850.95 |
| 05/28/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 29.69 | 19,821.26 |
| 06/10/21 | {1} | Nevada State Contractors Board | Turnover of Cash Bond from the State of Nevada. License #81759 | 1129-000 | 30,013.68 | | 49,834.94 |
| 06/10/21 | {2} | Nevada State Contractors Board | Turnover of Cash Bond from the State of Nevada. License #81758 | 1129-000 | 50,020.93 | | 99,855.87 |
| 06/11/21 | | United States Treasury | Tax Refund: IRS Form 941, 03/2019 plus interest | | 274.84 | | 100,130.71 |
| | {33} | | Tax Refund: IRS Form 941, 03/2019 \$260.00 | 1224-000 | | | |
| | {36} | | Interest paid, 117 days \$14.84 | 1270-000 | | | |
| 06/11/21 | | United States Treasury | Tax Refund: IRS Form 940, 12/2019 plus interest | | 933.42 | | 101,064.13 |
| | {34} | | Tax Refund: IRS Form 940, 12/2019 \$919.68 | 1224-000 | | | |
| | {36} | | Interest paid, 270 days \$13.74 | 1270-000 | | | |
| 06/11/21 | {35} | United States Treasury | Tax Refund: IRS Form 1120, 12/2017 | 1224-000 | 110.11 | | 101,174.24 |
| 06/30/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 117.31 | 101,056.93 |
| 07/13/21 | | United States Treasury | Federal CARES Act Refund (Form 1120; 12/2017) | | 763,970.93 | | 865,027.86 |
| | {38} | | Interest on Federal CARES Act Refund \$2,668.93 | 1270-000 | | | |
| | {32} | | Federal CARES Act Refund \$761,302.00 | 1224-000 | | | |
| 07/30/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 733.37 | 864,294.49 |
| 08/31/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,477.58 | 862,816.91 |
| 09/30/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,382.86 | 861,434.05 |
| 10/29/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,334.63 | 860,099.42 |
| 11/29/21 | 100001 | International Sureties, LTD. | 2021 Bond Increase - Bond #016026389 | 2300-000 | | 117.89 | 859,981.53 |
| 11/30/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,470.41 | 858,511.12 |
| 12/31/21 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,421.83 | 857,089.29 |

Page Subtotals: \$865,241.83 \$8,152.54

Form 2

Exhibit B

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Cash Receipts And Disbursements Record

Case No.: 20-10939- BLS Trustee Name: George L. Miller (280160)
 Case Name: SOLAR ENERGY COMPANY, LLC Bank Name: TriState Capital Bank
 Taxpayer ID #: **_***7522 Account #: *****3105 CHECKING ACCOUNT
 For Period Ending: 08/10/2023 Blanket Bond (per case limit): \$5,000,000.00
 Separate Bond (if applicable): N/A

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|-------------|-----------------|------------------------------|--|--------------------|------------|-----------------|-----------------|
| Trans. Date | Check or Ref. # | Paid To / Received From | Description of Transaction | Uniform Tran. Code | Deposit \$ | Disbursement \$ | Account Balance |
| 01/25/22 | 100002 | International Sureties, LTD. | Blanket Bond Renewal #01626389 01/01/22 to 01/01/23 | 2300-000 | | 567.53 | 856,521.76 |
| 01/31/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,327.87 | 855,193.89 |
| 02/28/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,279.41 | 853,914.48 |
| 03/31/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,505.59 | 852,408.89 |
| 04/29/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,320.64 | 851,088.25 |
| 05/31/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,318.60 | 849,769.65 |
| 06/30/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,498.36 | 848,271.29 |
| 07/29/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,314.23 | 846,957.06 |
| 08/31/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,493.19 | 845,463.87 |
| 09/30/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,355.05 | 844,108.82 |
| 10/31/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,307.78 | 842,801.04 |
| 11/30/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,440.98 | 841,360.06 |
| 12/19/22 | 100003 | Miller Coffey Tate LLP | 1st Interim Fee Application pursuant to Court Order dated 12/12/2022 [D.I. 43] | | | 115,657.37 | 725,702.69 |
| | | Miller Coffey Tate LLP | Fees - 1st Interim \$115,194.00 | 3310-000 | | | |
| | | Miller Coffey Tate LLP | Expenses - 1st Interim \$463.37 | 3320-000 | | | |
| 12/19/22 | 100004 | Ciardi Ciardi & Astin | 1st Interim Fee Application pursuant to Court Order dated 12/12/2022 [D.I. 44] | | | 13,666.17 | 712,036.52 |
| | | Ciardi Ciardi & Astin | Fees - 1st Interim \$13,493.00 | 3210-000 | | | |
| | | Ciardi Ciardi & Astin | Expenses - 1st Interim \$173.17 | 3220-000 | | | |
| 12/30/22 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,281.57 | 710,754.95 |
| 01/25/23 | 100005 | International Sureties, LTD. | 2023 Blanket Bond #016026389; Term of 01/01/23 - 01/01/24 | 2300-000 | | 423.95 | 710,331.00 |
| 01/31/23 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,215.09 | 709,115.91 |
| 02/28/23 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,060.80 | 708,055.11 |
| 03/13/23 | | United States Treasury | Federal CARES Act Refund (Form 1120; 12/2016) | | 197,854.04 | | 905,909.15 |
| | {38} | | Interest on Federal CARES Act Refund \$6,994.04 | 1270-000 | | | |

Page Subtotals: \$197,854.04 \$149,034.18

Form 2

Exhibit B

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Cash Receipts And Disbursements Record

| | | | |
|---------------------------|---------------------------|---------------------------------------|----------------------------|
| Case No.: | 20-10939- BLS | Trustee Name: | George L. Miller (280160) |
| Case Name: | SOLAR ENERGY COMPANY, LLC | Bank Name: | TriState Capital Bank |
| Taxpayer ID #: | **_***7522 | Account #: | *****3105 CHECKING ACCOUNT |
| For Period Ending: | 08/10/2023 | Blanket Bond (per case limit): | \$5,000,000.00 |
| | | Separate Bond (if applicable): | N/A |

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | |
|-------------|-----------------|-------------------------|--|--------------------|------------|-----------------|-----------------|
| Trans. Date | Check or Ref. # | Paid To / Received From | Description of Transaction | Uniform Tran. Code | Deposit \$ | Disbursement \$ | Account Balance |
| | {32} | | Federal CARES Act Refund \$190,860.00 | 1224-000 | | | |
| 03/31/23 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,352.34 | 904,556.81 |
| 04/28/23 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,353.11 | 903,203.70 |
| 05/31/23 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,592.35 | 901,611.35 |
| 06/30/23 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,445.04 | 900,166.31 |
| 07/31/23 | | TriState Capital Bank | Bank and Technology Services Fees | 2600-000 | | 1,394.63 | 898,771.68 |

| | | | | |
|-------------------------------------|--|-----------------------|---------------------|---------------------|
| COLUMN TOTALS | | 1,063,095.87 | 164,324.19 | \$898,771.68 |
| Less: Bank Transfers/CDs | | 19,917.92 | 0.00 | |
| Subtotal | | 1,043,177.95 | 164,324.19 | |
| Less: Payments to Debtors | | | 0.00 | |
| NET Receipts / Disbursements | | \$1,043,177.95 | \$164,324.19 | |

Form 2

Exhibit B
Page: 7

Cash Receipts And Disbursements Record

Case No.: 20-10939- BLS **Trustee Name:** George L. Miller (280160)
Case Name: SOLAR ENERGY COMPANY, LLC **Bank Name:** TriState Capital Bank
Taxpayer ID #: **_***7522 **Account #:** *****3105 CHECKING ACCOUNT
For Period Ending: 08/10/2023 **Blanket Bond (per case limit):** \$5,000,000.00
 Separate Bond (if applicable): N/A

| | |
|----------------------------------|----------------|
| Net Receipts: | \$1,063,177.95 |
| Plus Gross Adjustments: | \$0.00 |
| Less Payments to Debtor: | \$0.00 |
| Less Other Noncompensable Items: | \$0.00 |
| Net Estate: | \$1,063,177.95 |

| TOTAL - ALL ACCOUNTS | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCES |
|-----------------------------|-----------------------|--------------------------|-------------------------|
| *****7100 Checking | \$0.00 | \$0.00 | \$0.00 |
| *****7101 ESCROW ACCOUNT | \$20,000.00 | \$82.08 | \$0.00 |
| *****3105 CHECKING ACCOUNT | \$1,043,177.95 | \$164,324.19 | \$898,771.68 |
| | \$1,063,177.95 | \$164,406.27 | \$898,771.68 |

Exhibit C**Analysis of Claims Register****Case: 20-10939- BLS SOLAR ENERGY COMPANY, LLC**

Claims Bar Date: 08/31/20

| Claim No. | Claimant Name/ <Category>, Priority | Claim Type/ Date Filed | Claim Ref | Amount Filed/ Allowed | Paid to Date | Claim Balance |
|------------------|---|-----------------------------------|------------------|----------------------------------|-------------------------|--------------------------|
| CCAEX P | Ciardi Ciardi & Astin 1204 N. King St. Wilmington, DE 19801 <3220-000 Attorney for Trustee Expenses (Other Firm) > , 200 | Administrative 08/07/23 | | \$260.92 \$260.92 | \$173.17 | \$87.75 |
| CCAFA E | Ciardi Ciardi & Astin 1204 N. King St. Wilmington, DE 19801 <3210-000 Attorney for Trustee Fees (Other Firm)> , 200 | Administrative 08/07/23 | | \$17,819.00 \$17,819.00 | \$13,493.00 | \$4,326.00 |
| FEE | George L. Miller 1628 John F. Kennedy Blvd. Suite 950 Philadelphia, PA 19103 <2100-000 Trustee Compensation> , 200 | Administrative 09/02/21 | | \$55,145.34 \$55,145.34 | \$0.00 | \$55,145.34 |
| MCTEX P | Miller Coffey Tate LLP 8 Penn Center 1628 JFK Blvd Ste 950 Philadelphia, PA 19103 <3320-000 Accountant for Trustee Expenses (Trustee Firm)> , 200 | Administrative 08/07/23 | | \$858.79 \$858.79 | \$463.37 | \$395.42 |
| MCTFE E | Miller Coffey Tate LLP 8 Penn Center 1628 JFK Blvd Ste 950 Philadelphia, PA 19103 <3310-000 Accountant for Trustee Fees (Trustee Firm)> , 200 | Administrative 08/07/23 | | \$143,061.00 \$143,061.00 | \$115,194.00 | \$27,867.00 |
| TE | George L. Miller 1628 John F. Kennedy Blvd. Suite 950 Philadelphia, PA 19103 <2200-000 Trustee Expenses> , 200 | Administrative 08/10/23 | | \$2,075.36 \$2,075.36 | \$0.00 | \$2,075.36 |

Exhibit C**Analysis of Claims Register****Case: 20-10939- BLS SOLAR ENERGY COMPANY, LLC**

Claims Bar Date: 08/31/20

| Claim No. | Claimant Name/ <Category>, Priority | Claim Type/ Date Filed | Claim Ref | Amount Filed/ Allowed | Paid to Date | Claim Balance |
|--|---|---------------------------|-----------|------------------------------|-----------------|------------------|
| 12P | Montana Department of Revenue Attn: Bankruptcy Unit P.O. Box 7701 Helena, MT 59604-7701 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570 | Priority 07/28/20 | | \$1,212.85 \$1,212.85 | \$0.00 | \$1,212.85 |
| Based upon Trustee review of claim and debtor's records, claim is allowed. | | | | | | |
| 19P | Texas Comptroller of Public Accounts Revenue Accounting Division; Attn: Bky PO Box 13528 Austin, TX 78711 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570 | Priority 01/07/22 | | \$2,284.93 \$2,284.93 | \$0.00 | \$2,284.93 |
| 20P | STATE OF FLORIDA - DEPARTMENT OF REVENUE PO BOX 8045 TALLAHASSEE, FL 32314-8045 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570 | Priority 06/14/22 | | \$90.00 \$90.00 | \$0.00 | \$90.00 |
| 21 | STATE OF FLORIDA - DEPARTMENT OF REVENUE PO BOX 8045 TALLAHASSEE, FL 32314-8045 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570 | Priority 06/14/22 | | \$185.32 \$185.32 | \$0.00 | \$185.32 |
| 1 | Williams Scotsman Inc PO Box 91975 Baltimore, MD 21231 <7100-000 General Unsecured - § 726(a)(2)> , 610 | Unsecured 04/29/20 | | \$29,977.72 \$29,977.72 | \$0.00 | \$29,977.72 |
| Based upon Trustee review of claim and debtor's records, claim is allowed. | | | | | | |
| 2 | Euler Hermes Agent for Electrical Talent LLC 800 Red Brook Blvd Owings Mills, MD 21117 <7100-000 General Unsecured - § 726(a)(2)> , 610 | Unsecured 05/06/20 | | \$109,852.54 \$109,852.54 | \$0.00 | \$109,852.54 |
| Based upon Trustee review of claim and debtor's records, claim is allowed. | | | | | | |

Exhibit C**Analysis of Claims Register****Case: 20-10939- BLS SOLAR ENERGY COMPANY, LLC**

Claims Bar Date: 08/31/20

| Claim No. | Claimant Name/ <Category>, Priority | Claim Type/ Date Filed | Claim Ref | Amount Filed/ Allowed | Paid to Date | Claim Balance |
|-----------|---|---------------------------|-----------|------------------------------|-----------------|------------------|
| 3 | HardHat Workforce Solutions LLC 1302 Jefferson Road Greensboro, NC 27410 <7100-000 General Unsecured - § 726(a)(2)> , 610 Claim amended 08/03/2023 | Unsecured 06/05/20 | | \$108,108.94 \$108,108.94 | \$0.00 | \$108,108.94 |
| 4 | Grouse House Properties, LLC 15108 Kestrelglen Way Lithia, FL 33547 <7100-000 General Unsecured - § 726(a)(2)> , 610 Based upon Trustee review of claim and debtor's records, claim is allowed. | Unsecured 06/05/20 | | \$13,083.07 \$13,083.07 | \$0.00 | \$13,083.07 |
| 5 | CT Corporation System PO Box 4349 Carol Stream, IL 60197 <7100-000 General Unsecured - § 726(a)(2)> , 610 Based upon Trustee review of claim and debtor's records, claim is allowed. | Unsecured 06/09/20 | | \$2,268.95 \$2,268.95 | \$0.00 | \$2,268.95 |
| 6 | Custom Drilling Services, Inc. 100 Kid Ellis Road Mulberry, FL 33860 <7100-000 General Unsecured - § 726(a)(2)> , 610 Based upon Trustee review of claim and debtor's records, claim is allowed. | Unsecured 06/10/20 | | \$15,073.00 \$15,073.00 | \$0.00 | \$15,073.00 |
| 7 | Leadernet, LLC 7933 Farmingham Rd., Suite E Humble, TX 77346 <7100-000 General Unsecured - § 726(a)(2)> , 610 Based upon Trustee review of claim and debtor's records, claim is allowed. | Unsecured 06/30/20 | | \$145,480.31 \$145,480.31 | \$0.00 | \$145,480.31 |
| 8 | BB&T now Truist Bankruptcy Section 100-50-01-51 P.O. Box 1847 Wilson, NC 27894 <7100-000 General Unsecured - § 726(a)(2)> , 610 Overdraft charges. | Unsecured 07/09/20 | | \$237.50 \$237.50 | \$0.00 | \$237.50 |

Exhibit C**Analysis of Claims Register****Case: 20-10939- BLS SOLAR ENERGY COMPANY, LLC**

Claims Bar Date: 08/31/20

| Claim No. | Claimant Name/ <Category>, Priority | Claim Type/ Date Filed | Claim Ref | Amount Filed/ Allowed | Paid to Date | Claim Balance |
|-----------|---|---------------------------|-----------|----------------------------|-----------------|------------------|
| 9 | BB&T now Truist Bankruptcy Section 100-50-01-51 P.O. Box 1847 Wilson, NC 27894 <7100-000 General Unsecured - § 726(a)(2)> , 610 Overdraft charges | Unsecured 07/09/20 | | \$134.54 \$134.54 | \$0.00 | \$134.54 |
| 10 | LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587 <7100-000 General Unsecured - § 726(a)(2)> , 610 Claim allowed. | Unsecured 07/13/20 | | \$11,211.60 \$11,211.60 | \$0.00 | \$11,211.60 |
| 11 | PegEx, Inc. 5520 Nobel Dr. Ste. 125 Fitchburg, WI 53711 <7100-000 General Unsecured - § 726(a)(2)> , 610 | Unsecured 07/14/20 | | \$680.96 \$680.96 | \$0.00 | \$680.96 |
| 12U | Montana Department of Revenue Attn: Bankruptcy Unit P.O. Box 7701 Helena, MT 59604-7701 <7100-000 General Unsecured - § 726(a)(2)> , 610 Based upon Trustee review of claim and debtor's records, claim is allowed. | Unsecured 07/28/20 | | \$1,548.43 \$1,548.43 | \$0.00 | \$1,548.43 |
| 13 | Sunbelt Rentals, Inc. 124 South 600 East ste. 100 Salt Lake City, UT 84102 Salt Lake City, UT 84102 <7100-000 General Unsecured - § 726(a)(2)> , 610 <u>Doc. #35</u> 05/05/2022 Withdrawal of Claim | Unsecured 08/12/20 | | \$0.00 \$0.00 | \$0.00 | \$0.00 |
| 14 | BTL Engineering Services 5802 North Occident Street Tampa, FL 33614 <7100-000 General Unsecured - § 726(a)(2)> , 610 Based upon Trustee review of claim and debtor's records, claim is allowed. | Unsecured 08/24/20 | | \$3,876.00 \$3,876.00 | \$0.00 | \$3,876.00 |

Exhibit C**Analysis of Claims Register****Case: 20-10939- BLS SOLAR ENERGY COMPANY, LLC**

Claims Bar Date: 08/31/20

| Claim No. | Claimant Name/ <Category>, Priority | Claim Type/ Date Filed | Claim Ref | Amount Filed/ Allowed | Paid to Date | Claim Balance |
|---|--|---------------------------|-----------|----------------------------------|-----------------|------------------|
| 15 | Solar Energy Company LLC c/o Chubb 436 Walnut Street WA04K Philadelphia, PA 19106 <7100-000 General Unsecured - § 726(a)(2)> , 610 | Unsecured 08/27/20 | | \$0.00 \$0.00 | \$0.00 | \$0.00 |
| <u>Doc. #34</u> 01/26/2021 Withdrawal of Claim Nos. 15 (Solar Energy Company LLC) | | | | | | |
| 16 | Foley & Lardner LLP 777 E. Wisconsin Ave. Milwaukee, WI 53202 <7100-000 General Unsecured - § 726(a)(2)> , 610 | Unsecured 08/28/20 | | \$5,252.00 \$5,252.00 | \$0.00 | \$5,252.00 |
| 17 | Hydroenergy Company JSC 15, Industrialna Zona-3 2708 Pokrovnik Blagoevgard, Bulgaria 2700, <7200-000 Tardy General Unsecured - § 726(a)(3)> , 620 | Unsecured 09/24/20 | | \$1,906,711.66 \$1,906,711.66 | \$0.00 | \$1,906,711.66 |
| Based upon Trustee review of claim and debtor's records, claim is allowed as a tardily filed claim. | | | | | | |
| 18 | Sunbelt Rentals, Inc. 124 South 600 East Ste. 100 Salt Lake City, UT 84102 <7100-000 General Unsecured - § 726(a)(2)> , 610 | Unsecured 12/21/20 | | \$1,927,443.80 \$1,927,443.80 | \$0.00 | \$1,927,443.80 |
| Pursuant to Notice of Withdrawal filed on 05/05/2022 [D.I. 35], Claims #13 and #18 were duplicative. Claim #13 was withdrawn at the request of the Trustee. Claim #18 is allowed as timely filed. | | | | | | |
| 19UI | Texas Comptroller of Public Accounts Revenue Accounting Division; Attn: Bky P.O. Box 13528 Austin, TX 78711 <7200-000 Tardy General Unsecured - § 726(a)(3)> , 620 | Unsecured 01/07/22 | | \$46.28 \$46.28 | \$0.00 | \$46.28 |
| 19UP | Texas Comptroller of Public Accounts Revenue Accounting Division; Attn: Bky P.O. Box 13528 Austin, TX 78711 <7300-000 Fines, Penalties - § 726(a)(4)> , 630 | Unsecured 01/07/22 | | \$250.00 \$250.00 | \$0.00 | \$250.00 |

Exhibit C**Analysis of Claims Register****Case: 20-10939- BLS SOLAR ENERGY COMPANY, LLC**

Claims Bar Date: 08/31/20

| Claim No. | Claimant Name/ <Category>, Priority | Claim Type/ Date Filed | Claim Ref | Amount Filed/ Allowed | Paid to Date | Claim Balance |
|------------------|---|-----------------------------------|------------------|----------------------------------|-------------------------|--------------------------|
| 20U | STATE OF FLORIDA - DEPARTMENT OF REVENUE PO BOX 8045 TALLAHASSEE, FL 32314-8045 <7300-000 Fines, Penalties - § 726(a)(4)> , 630 | Unsecured 06/14/22 | | \$900.00 \$900.00 | \$0.00 | \$900.00 |

Case Total: \$129,323.54 \$4,375,807.27

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 20-10939- BLS
 Case Name: SOLAR ENERGY COMPANY, LLC
 Trustee Name: George L. Miller

Balance on hand: \$ 898,771.68

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|----------|----------------|-------------------------|--------------------------|------------------|
| None | | | | | |

Total to be paid to secured creditors: \$ 0.00
 Remaining balance: \$ 898,771.68

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|-----------------|--------------------------|------------------|
| Trustee, Fees - George L. Miller | 55,145.34 | 0.00 | 55,145.34 |
| Trustee, Expenses - George L. Miller | 2,075.36 | 0.00 | 2,075.36 |
| Accountant for Trustee, Fees - Miller Coffey Tate LLP | 143,061.00 | 115,194.00 | 27,867.00 |
| Accountant for Trustee, Expenses - Miller Coffey Tate LLP | 858.79 | 463.37 | 395.42 |
| Attorney for Trustee Fees (Other Firm) - Ciardi Ciardi & Astin | 17,819.00 | 13,493.00 | 4,326.00 |
| Attorney for Trustee Expenses (Other Firm) - Ciardi Ciardi & Astin | 260.92 | 173.17 | 87.75 |

Total to be paid for chapter 7 administrative expenses: \$ 89,896.87
 Remaining balance: \$ 808,874.81

Applications for prior chapter fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments | Proposed Payment |
|------------------|-----------------|------------------|------------------|
| None | | | |

Total to be paid for prior chapter administrative expenses: \$ 0.00
 Remaining balance: \$ 808,874.81

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$3,773.10 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 12P | Montana Department of Revenue Attn: Bankruptcy Unit | 1,212.85 | 0.00 | 1,212.85 |
| 19P | Texas Comptroller of Public Accounts | 2,284.93 | 0.00 | 2,284.93 |
| 20P | STATE OF FLORIDA - DEPARTMENT OF REVENUE | 90.00 | 0.00 | 90.00 |
| 21 | STATE OF FLORIDA - DEPARTMENT OF REVENUE | 185.32 | 0.00 | 185.32 |

| | | |
|---------------------------------------|----|-------------------|
| Total to be paid for priority claims: | \$ | 3,773.10 |
| Remaining balance: | \$ | <u>805,101.71</u> |

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$2,374,229.36 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 33.9 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 1 | Williams Scotsman Inc | 29,977.72 | 0.00 | 10,165.45 |
| 2 | Euler Hermes Agent for Electrical Talent LLC | 109,852.54 | 0.00 | 37,251.02 |
| 3 | HardHat Workforce Solutions LLC | 108,108.94 | 0.00 | 36,659.77 |
| 4 | Grouse House Properties, LLC | 13,083.07 | 0.00 | 4,436.47 |
| 5 | CT Corporation System | 2,268.95 | 0.00 | 769.40 |
| 6 | Custom Drilling Services, Inc. | 15,073.00 | 0.00 | 5,111.26 |
| 7 | Leadernet, LLC | 145,480.31 | 0.00 | 49,332.41 |
| 8 | BB&T now Truist | 237.50 | 0.00 | 80.54 |
| 9 | BB&T now Truist | 134.54 | 0.00 | 45.62 |
| 10 | LVNV Funding LLC Resurgent Capital Services | 11,211.60 | 0.00 | 3,801.86 |
| 11 | PegEx, Inc. | 680.96 | 0.00 | 230.91 |
| 12U | Montana Department of Revenue Attn: Bankruptcy Unit | 1,548.43 | 0.00 | 525.07 |
| 13 | Sunbelt Rentals, Inc. | 0.00 | 0.00 | 0.00 |
| 14 | BTL Engineering Services | 3,876.00 | 0.00 | 1,314.35 |
| 15 | Solar Energy Company LLC c/o Chubb | 0.00 | 0.00 | 0.00 |
| 16 | Foley & Lardner LLP | 5,252.00 | 0.00 | 1,780.95 |
| 18 | Sunbelt Rentals, Inc. | 1,927,443.80 | 0.00 | 653,596.63 |

Total to be paid for timely general unsecured claims: \$ 805,101.71
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$1,906,757.94 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--------------------------------------|-------------------------|--------------------------|------------------|
| 17 | Hydroenergy Company JSC | 1,906,711.66 | 0.00 | 0.00 |
| 19UI | Texas Comptroller of Public Accounts | 46.28 | 0.00 | 0.00 |

Total to be paid for tardily filed general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$1,150.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 19UP | Texas Comptroller of Public Accounts | 250.00 | 0.00 | 0.00 |
| 20U | STATE OF FLORIDA - DEPARTMENT OF REVENUE | 900.00 | 0.00 | 0.00 |

Total to be paid for subordinated claims: \$ 0.00
 Remaining balance: \$ 0.00

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:
Solar Energy Company, LLC

CHAPTER 7

CASE NO. 20-10939-BLS

Debtor(s).

RE: Docket No. _____

ORDER OF DISTRIBUTION

AND NOW, the Trustee, George L. Miller, is hereby ordered and directed to (i) distribute to the parties in interest listed in the attached Distribution Schedule(s) estate monies in the amounts indicated in such Schedule(s), within thirty (30) days of the entry of the final orders on compensation and expenses, and, (ii) transmit to the United States Trustee, within one hundred and twenty-five (125) days after the appeal period for this order expires, statements for all estate deposit or investment accounts indicating zero balances and all cancelled checks corresponding to disbursements of estate funds as shown in the Trustee's Final Report and Account.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:
Solar Energy Company, LLC

CHAPTER 7

CASE NO. 20-10939-BLS

Debtor(s).

APPLICATION FOR TRUSTEE’S COMPENSATION AND EXPENSES

1. Applicant was appointed as Trustee of this Bankruptcy Estate on April 13, 2020.
2. Applicant has performed all duties of the Trustee as Prescribed by Section 704 of the Bankruptcy Code.
3. Applicant requests compensation in the amount of \$55,145.34 for such services performed in accordance with Section 704 of the Bankruptcy Code.
4. Applicant certifies that the amount requested is not in excess of the limitations prescribed by Section 326 of the Bankruptcy Code.
5. Applicant requests reimbursement in the amount of \$2,075.36 for actual and necessary expenses incurred during the administration of this Bankruptcy Estate.

6. COMPUTATION OF COMPENSATION

Total anticipated disbursements to parties in interest, EXCLUDING DISBURSEMENTS TO THE DEBTOR, are \$1,063,177.95. Pursuant to Section 326 of the Bankruptcy Code, compensation is computed as follows:

(Percentages Used for Cases Filed 10/23/94)

| | | |
|------------------------|--------------|-------------------------|
| 25% on 1st | 5,000.00 | 1,250.00 |
| 10% on next | 45,000.00 | 4,500.00 |
| 5% on next | 950,000.00 | 47,500.00 |
| 3% of balance over | 1,000,000.00 | 1,895.34 |
| Total Compensation | = | \$ <u>55,145.34</u> |

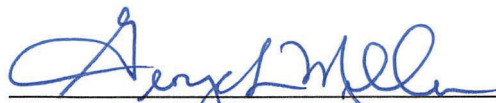
7. TRUSTEE EXPENSE ITEMIZATION

| Description of Expense | Amount of Expense |
|------------------------|-------------------|
| COPIES | \$44.00 |
| TRAVEL – AIRFARE | 1,526.48 |
| FEDERAL EXPRESS | 71.06 |
| MILEAGE | 311.67 |

| | |
|---------|--------------------|
| OTHER | 1.05 |
| PARKING | 105.00 |
| POSTAGE | 16.10 |
| TOTAL | \$ <u>2,075.36</u> |

WHEREFORE, Applicant requests approval of the payment of compensation in the amount of \$55,145.34 and reimbursement of expenses in the amount of \$2,075.36.

Dated: August 10, 2023



George L. Miller, Chapter 7 Trustee

Trustee's Compensation

Debtor: Solar Energy Company, LLC

CASE NO. 20-10939-BLS

| <u>Computation of Compensation</u> | | |
|---|---------------------------------------|--------------------|
| Total disbursements to other than the debtor are: | | 1,063,177.95 |
| Pursuant to 11 U.S.C. 326, compensation is computed as follows: | | |
| 25% of First \$5,000 | 5,000.00= | 1,250.00 |
| 10% of next \$45,000 | 45,000.00= | 4,500.00 |
| 5% of next \$950,000 | 950,000.00= | 47,500.00 |
| 3% of Balance | 63,177.95= | 1,895.34 |
| | Calculated Total Compensation: | \$55,145.34 |
| | Plus Adjustment: | \$0.00 |
| | Total Compensation: | \$55,145.34 |
| | Less Previously Paid: | 0.00 |
| | Total Compensation Requested: | \$55,145.34 |
| <u>Trustee Expenses</u> | | |
| COPIES | | \$44.00 |
| AIRFARE | | 1,526.48 |
| FEDERAL EXPRESS | | 71.06 |
| MILEAGE | | 311.67 |
| OTHER | | 1.05 |
| PARKING | | 105.00 |
| POSTAGE | | 16.10 |
| | Subtotal Expenses: | 2,075.36 |
| | Plus Adjustment: | \$0.00 |
| | Total Expenses: | \$2,075.36 |
| | Less Previously Paid: | \$0.00 |
| | Total Expenses Requested | \$2,075.36 |

The undersigned Trustee certifies under penalty of perjury that the foregoing is true and correct to the best of his knowledge and requests the United States Trustee approve this report and accounts and requests the Court to provide for notice and opportunity for a hearing under 11 U.S.C. 330(a), 502(b), and 503(b) and to thereafter award final compensation or reimbursement of expenses and to make final allowance for the purpose of distribution to claims, administrative expenses, and other payments stated in this report and account.

WHEREFORE, the Trustee requests that this application be approved by this court and that the Trustee be granted an allowance of \$55,145.34 as compensation and \$2,075.36 for reimbursement of expenses. The Trustee further states that no payments have been made or promised to him for services rendered or to be rendered in any capacity in this case. No agreement or understanding exists between applicant and any other person for sharing compensation received or to be received.

Dated: August 10, 2023

Signed: 

George L. Miller, Chapter 7 Trustee

1628 John F. Kennedy Blvd.

Suite 950

Philadelphia, PA 19103

| Employee | Date | Time | Client | Service Description |
|---------------------------|-----------|------|------------------------|--|
| Timekeeper: George Miller | | | | |
| GLM | 4/14/2020 | 0.40 | SOEC50 | Telephone conference with K. Bush regarding case issues |
| GLM | 5/14/2020 | 0.30 | SOEC50 | Review and response to email regarding subpoena and review |
| GLM | 5/28/2020 | 1.20 | SOEC50 | 341 Meeting |
| GLM | 5/28/2020 | 0.80 | SOEC50 | Review of documents to prepare for meeting |
| GLM | 6/4/2020 | 0.60 | SOEC50 | Review and edit of CiardiCiardi and Astin app to employ |
| GLM | 6/4/2020 | 0.20 | SOEC50 | Telephone conference with A. Ciardi regarding staffing of case |
| GLM | 6/4/2020 | 0.30 | SOEC50 | Telephone conference with M. Tomlin regarding assets |
| GLM | 6/9/2020 | 0.30 | SOEC50 | Met with M. Tomlin regarding accounting information |
| GLM | 6/9/2020 | 0.30 | SOEC50 | Research of automobile location |
| GLM | 6/9/2020 | 0.10 | SOEC50 | Telephone conference with J. Jones regarding asset location |
| GLM | 6/9/2020 | 0.40 | SOEC50 | Telephone conference with J. Jones regarding assets available |
| GLM | 6/9/2020 | 0.70 | SOEC50 | Telephone conference with M. Tomlin and B. Brannin regarding books and records of Debtor |
| GLM | 6/10/2020 | 0.40 | SOEC50 | Research of KBC Reach transactions |
| GLM | 6/10/2020 | 0.40 | SOEC50 | Review and approval of Miller Coffey Tate App to Employ |
| GLM | 6/10/2020 | 0.10 | SOEC50 | Review and response to email from J. Sampico regarding vehicles and equipment |
| GLM | 6/10/2020 | 0.20 | SOEC50 | E-mail to A. Ciardi regarding vehicles and titles |
| GLM | 6/10/2020 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding Titles |
| GLM | 6/11/2020 | 0.50 | SOEC50 | Met with M. Tomlin regarding asset liquidation |
| GLM | 6/11/2020 | 0.40 | SOEC50 | Planning of site visit to Columbus for vehicles and signings |
| GLM | 6/11/2020 | 0.10 | SOEC50 | Review and response to email from Texas Comptroller |
| GLM | 6/11/2020 | 0.10 | SOEC50 | E-mail to A. Ciardi regarding Keys & Titles |
| GLM | 6/11/2020 | 1.10 | SOEC50 | Travel time to Debtors Office in Wilmington De |
| GLM | 6/11/2020 | 1.20 | SOEC50 | Met with Debtor's Landlord to close office |
| GLM | 6/11/2020 | 1.30 | SOEC50 | Travel time from DE |
| GLM | 6/11/2020 | 0.30 | SOEC50 | Telephone conference with B. Brannin regarding vehicles equipment and Georgia facilities |

| Employee | Date | Time | Client | Service Description |
|----------|-----------|------|------------------------|---|
| GLM | 6/11/2020 | 0.30 | SOEC50 | Telephone conference with Landlord regarding Velrico FL affairs |
| GLM | 6/11/2020 | 0.10 | SOEC50 | Review and response to email from McCarther English regarding Keys and Titles |
| GLM | 6/11/2020 | 0.20 | SOEC50 | Review and response to numerous emails from J. Sampico regarding equipment |
| GLM | 6/12/2020 | 0.60 | SOEC50 | Planning of trip to Butler Georgia |
| GLM | 6/12/2020 | 0.10 | SOEC50 | E-mail to A. Ciardi regarding vehicle logs |
| GLM | 6/12/2020 | 0.20 | SOEC50 | Review and response to email from S. Humiston regarding W-2's |
| GLM | 6/12/2020 | 0.40 | SOEC50 | Telephone conference with former employee regarding calls regarding W-2's for 2019 |
| GLM | 6/12/2020 | 0.40 | SOEC50 | E-mail to J. McMahon regarding 2013-2019 tax returns and NOL carryback |
| GLM | 6/12/2020 | 0.10 | SOEC50 | E-mail to A. Ciardi regarding S. Humiston email |
| GLM | 6/12/2020 | 0.20 | SOEC50 | E-mail to S. Humiston regarding missing vehicles |
| GLM | 6/12/2020 | 0.40 | SOEC50 | Review and edit of CCA app to employ |
| GLM | 6/12/2020 | 0.50 | SOEC50 | Review of Accounting and Tax Item open matters |
| GLM | 6/12/2020 | 0.30 | SOEC50 | Research of Nevada "Cash Bonds" |
| GLM | 6/12/2020 | 0.20 | SOEC50 | 341 follow-up |
| GLM | 6/16/2020 | 0.20 | SOEC50 | Telephone conference with B. Brannin regarding SUGGS |
| GLM | 6/16/2020 | 0.20 | SOEC50 | Telephone conference with Lisa from SUGGS regarding access to equipment |
| GLM | 6/16/2020 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding Eddie Davis issues |
| GLM | 6/16/2020 | 0.10 | SOEC50 | Telephone conference with B. Brannin regarding trip to GA |
| GLM | 6/16/2020 | 0.10 | SOEC50 | Telephone conference with L. Cromley regarding Georgia assets |
| GLM | 6/18/2020 | 0.20 | SOEC50 | Telephone conference with A. Ciardi regarding GA vehicles |
| GLM | 6/19/2020 | 0.20 | SOEC50 | Review of mail |
| GLM | 6/22/2020 | 0.10 | SOEC50 | Review of title documents |
| GLM | 6/22/2020 | 0.10 | SOEC50 | Review and response to email from A. Ciardi regarding vehicle insurance |
| GLM | 6/23/2020 | 0.10 | SOEC50 | Review and response to email from J. Sampico regarding equipment |
| GLM | 6/25/2020 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding vehicles |

| Employee | Date | Time | Client | Service Description |
|----------|-----------|------|------------------------|--|
| GLM | 6/25/2020 | 0.20 | SOEC50 | Telephone conference with M. Tomlin regarding accounting records |
| GLM | 6/26/2020 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding vehicles |
| GLM | 6/29/2020 | 0.70 | SOEC50 | Review and response to email from A. Ciardi regarding Georgia facility |
| GLM | 6/30/2020 | 0.80 | SOEC50 | Met with A. Ciardi to prepare for site visit and met with attorney |
| GLM | 6/30/2020 | 3.80 | SOEC50 | Travel time to Butler, GA |
| GLM | 6/30/2020 | 1.60 | SOEC50 | Meeting at Debtor's site with landlord and landlord's attorney |
| GLM | 6/30/2020 | 3.70 | SOEC50 | Travel time from Butler, GA to PA |
| GLM | 7/1/2020 | 0.50 | SOEC50 | Numerous emails on equipment and buses |
| GLM | 7/7/2020 | 0.20 | SOEC50 | Review and response to email from J. Jones regarding interest in equipment |
| GLM | 7/21/2020 | 0.10 | SOEC50 | Telephone conference with B. Brannin regarding buses and offer |
| GLM | 7/21/2020 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding buses offer |
| GLM | 7/29/2020 | 0.20 | SOEC50 | Telephone conference with B. Brannin regarding buses |
| GLM | 7/30/2020 | 0.30 | SOEC50 | Research and preparation of quarter review as of 6/30/2020 |
| GLM | 7/31/2020 | 0.20 | SOEC50 | Review of insurance issues |
| GLM | 8/4/2020 | 0.10 | SOEC50 | Telephone conference with J. Jones regarding leases available |
| GLM | 8/6/2020 | 0.20 | SOEC50 | Telephone conference with B. Brannin regarding bus sale |
| GLM | 8/7/2020 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding sale |
| GLM | 8/10/2020 | 0.20 | SOEC50 | Telephone conference with B. Brannin regarding sale of vehicles and equipment |
| GLM | 8/10/2020 | 0.10 | SOEC50 | Telephone conference with J. McMahon regarding sale proposal |
| GLM | 8/10/2020 | 0.10 | SOEC50 | Review of Registered Agent forms |
| GLM | 8/10/2020 | 0.10 | SOEC50 | Review of Form 941 for second quarter |
| GLM | 8/10/2020 | 0.10 | SOEC50 | E-mail to J. McMahon regarding sales term |
| GLM | 8/12/2020 | 0.40 | SOEC50 | Research of sales information to B. Brannin |
| GLM | 8/12/2020 | 0.10 | SOEC50 | E-mail to A. Ciardi regarding sales process |
| GLM | 8/12/2020 | 0.10 | SOEC50 | E-mail to J. Sampico regarding assets available |

| Employee | Date | Time | Client | Service Description |
|----------|-----------|------|------------------------|--|
| GLM | 8/12/2020 | 0.30 | SOEC50 | Telephone conference with J. McMahon regarding sale Motion |
| GLM | 8/12/2020 | 0.30 | SOEC50 | Review of tax data and E-mail to M. Tomlin |
| GLM | 8/17/2020 | 0.20 | SOEC50 | Telephone conference with J. McMahon regarding case status and transition issues |
| GLM | 8/17/2020 | 0.10 | SOEC50 | Review of Notices of Withdrawal |
| GLM | 8/18/2020 | 0.10 | SOEC50 | Letter to M. Tomlin regarding Final Form 941 |
| GLM | 8/20/2020 | 0.30 | SOEC50 | Review and signing of quarterly payroll tax returns for June, September, and December 2020 |
| GLM | 8/20/2020 | 0.10 | SOEC50 | E-mail to W.Gouldsbury regarding charges |
| GLM | 8/20/2020 | 0.10 | SOEC50 | E-mail to W.Gouldsbury regarding APA |
| GLM | 8/20/2020 | 0.60 | SOEC50 | Review and edit of APA |
| GLM | 8/21/2020 | 0.20 | SOEC50 | Review of edit |
| GLM | 8/21/2020 | 0.40 | SOEC50 | Review of latest draft and approval of APA |
| GLM | 8/27/2020 | 0.20 | SOEC50 | Review and response to email from S.Bennett regarding assets available |
| GLM | 9/3/2020 | 0.10 | SOEC50 | Telephone conference with W.Gouldsbury regarding asset sales |
| GLM | 9/10/2020 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding equipment sales |
| GLM | 9/10/2020 | 0.50 | SOEC50 | Review of APA and comment |
| GLM | 9/23/2020 | 0.10 | SOEC50 | Review of mail |
| GLM | 9/23/2020 | 0.20 | SOEC50 | Telephone conference with B. Brannin regarding APA |
| GLM | 9/23/2020 | 0.10 | SOEC50 | Telephone conference with W.Gouldsbury regarding APA |
| GLM | 9/24/2020 | 0.10 | SOEC50 | Review and response to email from W.Gouldsbury regarding APA |
| GLM | 9/25/2020 | 0.50 | SOEC50 | Final Review and signing of William Brannin APA |
| GLM | 9/25/2020 | 0.10 | SOEC50 | Telephone conference with L. Cromley regarding deposit |
| GLM | 9/25/2020 | 0.10 | SOEC50 | Review and response to letter from IRS regarding payroll status |
| GLM | 10/6/2020 | 0.10 | SOEC50 | Telephone conference with W.Gouldsbury regarding APA |
| GLM | 10/6/2020 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding APA |
| GLM | 10/8/2020 | 0.10 | SOEC50 | Review of mail |

| Employee | Date | Time | Client | Service Description |
|----------|------------|------|------------------------|---|
| GLM | 10/9/2020 | 0.40 | SOEC50 | Research and preparation of quarterly Review for 9/30/2020 |
| GLM | 10/13/2020 | 1.20 | SOEC50 | Review of 2018 Form 1120 and supporting working papers |
| GLM | 10/13/2020 | 0.70 | SOEC50 | Review of 2019 Form 1120 and supporting working papers |
| GLM | 10/20/2020 | 0.80 | SOEC50 | Preliminary Claims Review and Comparison to Schedule E/F |
| GLM | 10/20/2020 | 0.20 | SOEC50 | Research of 2015 and 2016 Federal Taxes |
| GLM | 10/22/2020 | 0.10 | SOEC50 | Telephone conference with W.Gouldsbury regarding APA |
| GLM | 10/27/2020 | 0.10 | SOEC50 | Review of mail |
| GLM | 10/27/2020 | 0.30 | SOEC50 | Review and opening of escrow account |
| GLM | 10/28/2020 | 0.10 | SOEC50 | Review of bank statements, canceled check endorsements and Form 2's as of 9/30/2020 |
| GLM | 10/30/2020 | 0.20 | SOEC50 | Traced and agreed Receipts Log to bank statements and Form 2's for September 2020 |
| GLM | 11/5/2020 | 0.20 | SOEC50 | E-mail to D.Sims regarding answers to questions |
| GLM | 11/5/2020 | 0.40 | SOEC50 | Research of information and response to D.Jones |
| GLM | 11/6/2020 | 0.10 | SOEC50 | Telephone conference with D. Sims regarding equipment |
| GLM | 11/6/2020 | 0.10 | SOEC50 | E-mail to J. Reynolds regarding FEC interest in equipment |
| GLM | 11/6/2020 | 0.20 | SOEC50 | Telephone conference with A.Moore regarding equipment |
| GLM | 11/6/2020 | 0.10 | SOEC50 | Research of information from A.Moore |
| GLM | 11/9/2020 | 0.10 | SOEC50 | Telephone conference with D.Sims regarding rolling streak |
| GLM | 11/13/2020 | 0.10 | SOEC50 | Review of mail |
| GLM | 11/16/2020 | 0.70 | SOEC50 | Review of 12/31/2017 Amended Tax Return and supporting documentation |
| GLM | 11/16/2020 | 0.10 | SOEC50 | Met with M. Tomlin regarding charges to 2017 |
| GLM | 11/16/2020 | 0.80 | SOEC50 | Review of 12/31/2016 Amended |
| GLM | 11/16/2020 | 0.20 | SOEC50 | Met with A.Moore regarding charges |
| GLM | 11/16/2020 | 0.50 | SOEC50 | Review and signing of 2017 and 2016 tax refund requests |
| GLM | 11/25/2020 | 0.20 | SOEC50 | Telephone conference with B.Brannin regarding sale closing |
| GLM | 11/30/2020 | 0.20 | SOEC50 | Review of bank reconciliation, bank statements, canceled checks for endorsement and trace to Form 2 for October, 2020 |

| Employee | Date | Time | Client | Service Description |
|----------|------------|------|------------------------|---|
| GLM | 11/30/2020 | 0.20 | SOEC50 | Telephone conference with B.Brannin regarding Equipment |
| GLM | 11/30/2020 | 0.20 | SOEC50 | Telephone conference with B.Brannin regarding APA and check |
| GLM | 12/1/2020 | 0.20 | SOEC50 | Telephone conference with B.Brannin regarding asset purchase |
| GLM | 12/1/2020 | 0.10 | SOEC50 | Telephone conference with L. Cromley regarding B.Brannin document request |
| GLM | 12/7/2020 | 0.40 | SOEC50 | Review and response to B.Brannin regarding equipment |
| GLM | 12/7/2020 | 0.10 | SOEC50 | Review of mail |
| GLM | 12/7/2020 | 0.10 | SOEC50 | Research deposit |
| GLM | 12/8/2020 | 0.10 | SOEC50 | E-mail to W. Gouldsbury regarding Brannin change in address |
| GLM | 12/9/2020 | 1.30 | SOEC50 | Preparation of Form 1 and further investigation of assets |
| GLM | 12/9/2020 | 0.50 | SOEC50 | Further work on Forms 1 and 2 |
| GLM | 12/10/2020 | 0.40 | SOEC50 | Review of Claims and research of support for Claim of Williams Scotsman Inc |
| GLM | 12/10/2020 | 0.10 | SOEC50 | Review of Claims and research of support for Claim of BB&T |
| GLM | 12/10/2020 | 0.30 | SOEC50 | Review of Claims and research of support for Claim of LV NV |
| GLM | 12/10/2020 | 0.20 | SOEC50 | Review of Claims and research of support for Claim of Folog and Gardner |
| GLM | 12/10/2020 | 1.00 | SOEC50 | Letter to K.Reider regarding analysis of PoC , potential claim objection and preparation of offer |
| GLM | 12/10/2020 | 0.70 | SOEC50 | Letter to J.Doan regarding no support for LVNV claim and research |
| GLM | 12/10/2020 | 0.10 | SOEC50 | Met with M. Tomlin regarding Chubb premium audit |
| GLM | 12/10/2020 | 0.50 | SOEC50 | Letter to M.Wolfson regarding no support to Foley claim |
| GLM | 12/10/2020 | 0.10 | SOEC50 | Telephone conference with D.Sin regarding APA |
| GLM | 12/10/2020 | 0.10 | SOEC50 | E-mail to W. Gouldsbury regarding Report of Sale |
| GLM | 12/21/2020 | 0.20 | SOEC50 | E-mail to L.Jensen regarding Wex claim and Review |
| GLM | 12/23/2020 | 0.10 | SOEC50 | Review of mail |
| GLM | 12/23/2020 | 0.10 | SOEC50 | Review of 505(b) letter |
| GLM | 12/28/2020 | 0.10 | SOEC50 | Telephone conference with L. Cromley regarding letters |
| GLM | 12/28/2020 | 0.70 | SOEC50 | Review of 27 letters to determine transfer documents needed |

| Employee | Date | Time | Client | Service Description |
|-------------|------------|-------|------------------------|---|
| GLM | 12/28/2020 | 0.20 | SOEC50 | Telephone conference with W. Gouldsbury regarding titles and requirements |
| GLM | 12/29/2020 | 0.40 | SOEC50 | Review of Bank Reconciliation's, canceled checks, Endorsement and Bank Statements of 11/20/2020 |
| GLM | 12/29/2020 | 0.20 | SOEC50 | Telephone conference with W. Gouldsbury regarding title issues |
| GLM | 12/29/2020 | 0.20 | SOEC50 | Telephone conference with B.Brannin regarding purchaser issues |
| GLM | 12/29/2020 | 1.00 | SOEC50 | Preparation of titles |
| GLM | 12/29/2020 | 0.80 | SOEC50 | Travel to FedEx |
| GLM | 12/29/2020 | 0.80 | SOEC50 | Travel from FedEx |
| GLM | 12/30/2020 | 0.40 | SOEC50 | Comparison of Titles to Court Order APA |
| <hr/> | | | | |
| Total: 2020 | | 56.50 | | |
| GLM | 1/4/2021 | 0.40 | SOEC50 | Telephone conference with B.Brannin regarding title issues |
| GLM | 1/4/2021 | 0.50 | SOEC50 | Reconciliation of Titles |
| GLM | 1/4/2021 | 0.10 | SOEC50 | Telephone conference with B.Brannin regarding additional questions |
| GLM | 1/5/2021 | 0.20 | SOEC50 | Preparation and sign of Form 2848 |
| GLM | 1/6/2021 | 0.10 | SOEC50 | Met with A.Moore regarding Chubb Claim |
| GLM | 1/6/2021 | 0.10 | SOEC50 | Review of mail |
| GLM | 1/11/2021 | 0.30 | SOEC50 | Review of 1st draft of Trustee Interim Report for 12/31/2020 and edit of Forms 1 and 2 |
| GLM | 1/18/2021 | 0.20 | SOEC50 | Telephone conference with B.Brannin regarding titles |
| GLM | 1/19/2021 | 0.10 | SOEC50 | Review of mail |
| GLM | 1/20/2021 | 0.20 | SOEC50 | Review of bank reconciliation, Form 2 , check endorsements for December, 2020 |
| GLM | 1/21/2021 | 0.40 | SOEC50 | Research of NV Cash Bonds |
| GLM | 1/21/2021 | 0.10 | SOEC50 | Telephone conference with W. Gouldsbury regarding Bonds |
| GLM | 1/21/2021 | 0.10 | SOEC50 | Met with M. Tomlin regarding A/R |
| GLM | 1/21/2021 | 0.80 | SOEC50 | Review of A/R demand letters and supporting documents for all letters |
| GLM | 1/26/2021 | 0.40 | SOEC50 | Review 2nd draft of Trustee Interim Report and clearing of edits |

| Employee | Date | Time | Client | Service Description |
|----------|-----------|------|---------------|---|
| GLM | 1/29/2021 | 0.20 | <u>SOEC50</u> | Review of bus problems |
| GLM | 2/3/2021 | 0.40 | <u>SOEC50</u> | Review and response to IRS regarding 505(b) Determination |
| GLM | 2/3/2021 | 0.20 | <u>SOEC50</u> | Review of mail |
| GLM | 2/4/2021 | 0.10 | <u>SOEC50</u> | Review of mail |
| GLM | 2/17/2021 | 0.20 | <u>SOEC50</u> | Telephone conference with B. Brannin regarding Bill of Sale |
| GLM | 2/26/2021 | 0.20 | <u>SOEC50</u> | Review of Bank Statement, Canceled Check Endorsement and Form 2 for January, 2021 |
| GLM | 3/2/2021 | 0.20 | <u>SOEC50</u> | Traced and agreed Receipts Log to Bank Statements and Forms 2 |
| GLM | 3/3/2021 | 0.20 | <u>SOEC50</u> | Telephone conference with B. Brannin regarding 3 bus titles and Bill of Sale |
| GLM | 3/3/2021 | 0.10 | <u>SOEC50</u> | Review of draft Bill of Sale |
| GLM | 3/3/2021 | 0.50 | <u>SOEC50</u> | Preparation of Bill of Sale for 1997 International Bus |
| GLM | 3/5/2021 | 0.30 | <u>SOEC50</u> | Review of mail |
| GLM | 3/10/2021 | 0.40 | <u>SOEC50</u> | Preparation of Bill of Sale for 1997 Bluebird Bus |
| GLM | 3/10/2021 | 0.40 | <u>SOEC50</u> | Preparation of Bill of Sale for 1998 Bluebird Bus |
| GLM | 3/11/2021 | 0.10 | <u>SOEC50</u> | E-mail to B. Brannin regarding Bills of Sale |
| GLM | 3/15/2021 | 0.10 | <u>SOEC50</u> | Review of mail |
| GLM | 3/19/2021 | 0.20 | <u>SOEC50</u> | Review of Bank Statements, endorsement on canceled checks and Form 2 for 2/28/21 |
| GLM | 3/24/2021 | 0.60 | <u>SOEC50</u> | Preparation of 3 Bills of Sale for different vehicles |
| GLM | 3/24/2021 | 0.10 | <u>SOEC50</u> | E-mail to B. Brannin regarding vehicles |
| GLM | 4/7/2021 | 0.20 | <u>SOEC50</u> | Telephone conference with R.Torwoski regarding audit |
| GLM | 4/8/2021 | 0.40 | <u>SOEC50</u> | Preparation of response to audit and research of Tax Refund |
| GLM | 4/12/2021 | 0.60 | <u>SOEC50</u> | Review and comments from auditor research and preparation of response |
| GLM | 4/13/2021 | 0.20 | <u>SOEC50</u> | Review and response to email from B. Brannin regarding Bill of Sale |
| GLM | 4/14/2021 | 0.30 | <u>SOEC50</u> | Further work on response to auditor |
| GLM | 4/15/2021 | 0.80 | <u>SOEC50</u> | Preparation of 5 Bills of sale for Buses Sold |
| GLM | 4/15/2021 | 0.10 | <u>SOEC50</u> | E-mail to B. Brannin the Bills of Sale |

| Employee | Date | Time | Client | Service Description |
|----------|-----------|------|------------------------|--|
| GLM | 4/16/2021 | 0.30 | SOEC50 | Research and preparation of response to audit |
| GLM | 4/20/2021 | 0.40 | SOEC50 | Review of Mechanics Bank and TriState Bank, bank reconciliation for 3/21, Changed Banks in March |
| GLM | 4/22/2021 | 0.20 | SOEC50 | E-mail to B. Brannin regarding correct |
| GLM | 4/28/2021 | 0.10 | SOEC50 | Telephone conference with A. Ciardi regarding Preferences |
| GLM | 5/10/2021 | 0.20 | SOEC50 | Review of mail regarding energy compliance |
| GLM | 5/13/2021 | 0.20 | SOEC50 | Telephone conference with D. Wallace regarding NV Bonds |
| GLM | 5/18/2021 | 0.20 | SOEC50 | Telephone conference with W. Gouldsbury regarding Nevada Bonds Litigation |
| GLM | 5/18/2021 | 0.20 | SOEC50 | Review and response to email from W. Gouldsbury regarding NV Bonds |
| GLM | 5/19/2021 | 0.20 | SOEC50 | Review of Bank Statements, Bank Reconciliation's endorsement to checks and Forms 2 for April 30, 2021 |
| GLM | 6/1/2021 | 0.10 | SOEC50 | Review of mail |
| GLM | 6/3/2021 | 0.10 | SOEC50 | Review of mail |
| GLM | 6/3/2021 | 0.20 | SOEC50 | Letter to Florida department of revenue regarding L. Benton . |
| GLM | 6/3/2021 | 0.10 | SOEC50 | Review and response to letter from IRS regarding 2016 capital form 1120. |
| GLM | 6/10/2021 | 1.00 | SOEC50 | Research of Nevada Bonds (2) |
| GLM | 6/10/2021 | 0.20 | SOEC50 | Preparation of deposit |
| GLM | 6/10/2021 | 0.30 | SOEC50 | Research of Form 940 refund |
| GLM | 6/10/2021 | 0.70 | SOEC50 | Preliminary Review of proof of claim |
| GLM | 6/11/2021 | 0.80 | SOEC50 | Preparation of memo for claims objections |
| GLM | 6/11/2021 | 0.10 | SOEC50 | Telephone conference with W. Gouldsbury regarding claims objections |
| GLM | 6/11/2021 | 2.30 | SOEC50 | Review of claim registers and proofs of claims |
| GLM | 6/14/2021 | 0.30 | SOEC50 | Research of tax refunds for Forms 1120,941, and 940 |
| GLM | 6/14/2021 | 0.30 | SOEC50 | Letter to Spectrum Business requesting refund |
| GLM | 6/24/2021 | 0.30 | SOEC50 | Review of Bank Statement, reconciliation, and trace to Form 2 for May 31, 2021, endorsement on canceled checks |
| GLM | 7/6/2021 | 0.20 | SOEC50 | Research of accounts receivable status |
| GLM | 7/7/2021 | 0.40 | SOEC50 | Research of case status and preparation of Quarterly Report for 6/30/21 |

| Employee | Date | Time | Client | Service Description |
|-------------|------------|------|---------------|---|
| GLM | 7/7/2021 | 0.10 | <u>SOEC50</u> | Met with M. Tomlin regarding accounts receivable Investigation |
| GLM | 7/13/2021 | 0.40 | <u>SOEC50</u> | Research of 2017 Income Tax Refund check and trace to deposit |
| GLM | 7/14/2021 | 0.10 | <u>SOEC50</u> | Telephone conference with W. Gouldsbury regarding claims status |
| GLM | 7/26/2021 | 0.50 | <u>SOEC50</u> | Traced and agreed deposit to Cash Receipts Log, Bank Statement and Form 2 |
| GLM | 7/28/2021 | 0.30 | <u>SOEC50</u> | Review of Bank Reconciliation, Bank Statement canceled checks and endorsements |
| GLM | 8/13/2021 | 0.30 | <u>SOEC50</u> | Review of Bank Reconciliation check endorsements for canceled checks, Form 2 and bank statement for 7/31/21 |
| GLM | 8/20/2021 | 0.40 | <u>SOEC50</u> | Review of cash receipts and trace to bank statement, Form 2 Log and Support |
| GLM | 9/16/2021 | 0.40 | <u>SOEC50</u> | Preliminary Review of Sunbelt claim |
| GLM | 9/16/2021 | 0.10 | <u>SOEC50</u> | Met with A Moore regarding IRS refund |
| GLM | 9/17/2021 | 0.20 | <u>SOEC50</u> | Review of 8/31/2021 Bank reconciliation, traced to Form 2 and Review of canceled checks for endorsement |
| GLM | 10/1/2021 | 0.30 | <u>SOEC50</u> | Research and preparation of quarterly status report |
| GLM | 10/15/2021 | 0.80 | <u>SOEC50</u> | Review of 12/31/2020 Federal Tax Returns and supporting working papers and signing |
| GLM | 10/27/2021 | 0.40 | <u>SOEC50</u> | Review September, 2021 Bank Reconciliation, Bank Statements and canceled check endorsements |
| GLM | 11/26/2021 | 0.10 | <u>SOEC50</u> | Review of bank statements, bank reconciliation, canceled check endorsements for October 2021 |
| GLM | 11/29/2021 | 0.20 | <u>SOEC50</u> | Review of letter from IRS for 505(b) and trace to tax return |
| GLM | 11/29/2021 | 0.10 | <u>SOEC50</u> | Preparation of insurance checks for bond payment |
| GLM | 12/6/2021 | 0.20 | <u>SOEC50</u> | Review of Tax refund status |
| GLM | 12/21/2021 | 0.20 | <u>SOEC50</u> | Preparation of Bank Reconciliation for November 2021, trace to Bank statement, Form 2 and reconciliation of check endorsement |
| Total: 2021 | | | | |
| 25.60 | | | | |
| GLM | 1/3/2022 | 1.10 | <u>SOEC50</u> | Review and edit of Forms 1 and 2 or Trustee's Final Report |
| GLM | 1/4/2022 | 0.40 | <u>SOEC50</u> | E-mail to L. Cromley of draft edits to Trustee Interim Report |
| GLM | 1/8/2022 | 0.80 | <u>SOEC50</u> | Edit of Forms 1 and Forms 2 on Stretto to prepare 2nd draft |
| GLM | 1/14/2022 | 0.40 | <u>SOEC50</u> | Telephone conference with M. Tomlin regarding accounts receivable |
| GLM | 1/17/2022 | 1.30 | <u>SOEC50</u> | Review of 3rd Draft of Trustee Interim Report and edit |

| Employee | Date | Time | Client | Service Description |
|----------|------------|------|------------------------|---|
| GLM | 1/18/2022 | 0.20 | SOEC50 | Review of 3rd draft of Trustee Interim Report and edit |
| GLM | 1/18/2022 | 0.20 | SOEC50 | Telephone conference with L. Cromley regarding interest calculation |
| GLM | 1/19/2022 | 0.60 | SOEC50 | Telephone conference with L. Cromley regarding changes to Form 2 for Corrections and releases |
| GLM | 1/20/2022 | 0.30 | SOEC50 | Review of Bank Statement Reconciliation and endorsement on canceled checks |
| GLM | 2/25/2022 | 0.40 | SOEC50 | Review bank statements, Form 2 and check endorsements on closed checks |
| GLM | 3/16/2022 | 0.80 | SOEC50 | Telephone conference with IRS regarding status of refund |
| GLM | 3/18/2022 | 0.20 | SOEC50 | Telephone conference with B.Brannin regarding assets sold and court order |
| GLM | 3/22/2022 | 0.20 | SOEC50 | Review of Bank Reconciliation, traced to Bank Statement of check endorsements |
| GLM | 3/24/2022 | 0.10 | SOEC50 | Telephone conference with B.Zeimer regarding voided assets |
| GLM | 3/31/2022 | 0.20 | SOEC50 | Research of File and preparation of last Quarter Status Report |
| GLM | 4/15/2022 | 0.80 | SOEC50 | Review of 2021 Federal tax return and supporting working papers |
| GLM | 4/18/2022 | 0.20 | SOEC50 | Review of March bank reconciliation, endorsements on canceled checks and trace to Form 2 |
| GLM | 5/25/2022 | 0.30 | SOEC50 | Review of bank reconciliations , bank statements and traced to checks cleared noting endorsement |
| GLM | 5/27/2022 | 0.10 | SOEC50 | Review of FL Portable Toilet pleading |
| GLM | 6/21/2022 | 0.10 | SOEC50 | Met with M. Tomlin regarding case status |
| GLM | 6/23/2022 | 0.20 | SOEC50 | Review of bank statement, bank reconciliation, Form 2 and endorsement on canceled checks |
| GLM | 6/29/2022 | 0.40 | SOEC50 | Research and preparation of quarterly Review status report |
| GLM | 7/20/2022 | 0.20 | SOEC50 | Review of Form 2, bank statements and canceled checks for June, 2022 |
| GLM | 8/26/2022 | 0.20 | SOEC50 | Review of Bank Statements, traced to Form 2 and bank reconciliation. Review canceled checks for endorsement |
| GLM | 8/30/2022 | 0.80 | SOEC50 | Research of data and preparation of three (3) Bills of Sale |
| GLM | 8/31/2022 | 0.30 | SOEC50 | Research of resold vehicles |
| GLM | 8/31/2022 | 0.10 | SOEC50 | Review and response to email from B. Brannin regarding current sales |
| GLM | 9/13/2022 | 0.20 | SOEC50 | Investigation of August refund |
| GLM | 9/19/2022 | 0.30 | SOEC50 | Review of bank reconciliation bank statement Form 2 and endorsement on cancelled checks |
| GLM | 10/11/2022 | 0.20 | SOEC50 | Research of tax refund |

| Employee | Date | Time | Client | Service Description |
|-------------|------------|-------|---------------|---|
| GLM | 10/11/2022 | 0.10 | <u>SOEC50</u> | Research and Review of case status and preparation of quarterly report |
| GLM | 10/14/2022 | 0.30 | <u>SOEC50</u> | Review of bank reconciliation and Form 2, Review endorsement on cancelled checks for propriety |
| GLM | 11/9/2022 | 0.20 | <u>SOEC50</u> | Review of bank statements for errors, endorsements and signatures |
| GLM | 11/22/2022 | 0.50 | <u>SOEC50</u> | Review and approval of Ciardi Ciardi and Astin First Fee Application |
| GLM | 11/22/2022 | 0.90 | <u>SOEC50</u> | Review and approval of Miller Coffey Tate First Fee Application |
| GLM | 11/23/2022 | 0.80 | <u>SOEC50</u> | Telephone conference with IRS regarding tax refund delay |
| GLM | 11/28/2022 | 0.10 | <u>SOEC50</u> | Review and response to email regarding upcoming hearing |
| GLM | 12/12/2022 | 0.10 | <u>SOEC50</u> | Review of bank statement and endorsements on checks prior to reconciliation of accounts |
| GLM | 12/14/2022 | 0.20 | <u>SOEC50</u> | Review of orders |
| GLM | 12/21/2022 | 0.20 | <u>SOEC50</u> | Research of Deposit |
| Total: 2022 | | 15.00 | | |
| GLM | 1/3/2023 | 0.20 | <u>SOEC50</u> | Telephone conference with M. Tomlin regarding status of CARES Act refund |
| GLM | 1/4/2023 | 0.20 | <u>SOEC50</u> | Review of case status, edit of Form 1 for TIR |
| GLM | 1/10/2023 | 0.50 | <u>SOEC50</u> | Edits of 12/31/22 Form 1 for Trustee Interim Report |
| GLM | 1/10/2023 | 0.30 | <u>SOEC50</u> | Met with M. Tomlin regarding Form 1 disclosures |
| GLM | 1/11/2023 | 0.30 | <u>SOEC50</u> | Review of 12/31/22 bank statements, verified deposits and review endorsements of checks |
| GLM | 1/12/2023 | 0.50 | <u>SOEC50</u> | Review and edit of 12/31/22 Form 2 for inclusion in Trustee Interim Report |
| GLM | 1/26/2023 | 0.20 | <u>SOEC50</u> | Review of A/R Log and trace to schedules |
| GLM | 1/27/2023 | 0.10 | <u>SOEC50</u> | Review of 12/31/22 bank reconciliation |
| GLM | 1/30/2023 | 0.20 | <u>SOEC50</u> | Final review of Trustee Interim Report before filing |
| GLM | 2/28/2023 | 0.20 | <u>SOEC50</u> | Review of bank reconciliation and comparison to bank statement and Form 2 |
| GLM | 3/13/2023 | 0.20 | <u>SOEC50</u> | Met with M. Tomlin regarding CARES Act refund |
| GLM | 3/13/2023 | 0.20 | <u>SOEC50</u> | Investigation of remaining assets and email to A Ciardi and W Gouldsbury |
| GLM | 3/17/2023 | 0.40 | <u>SOEC50</u> | Review of bank statements, check endorsements and trace to Form 2 |

| Employee | Date | Time | Client | Service Description |
|----------|-----------|------|------------------------|--|
| GLM | 3/21/2023 | 0.80 | SOEC50 | Review 2022 Form 1120 and W/P's |
| GLM | 3/31/2023 | 0.10 | SOEC50 | Review of 505(b) letter |
| GLM | 4/10/2023 | 0.20 | SOEC50 | Review of March bank statements and canceled checks |
| GLM | 4/11/2023 | 0.30 | SOEC50 | Traced and agreed deposits for March to the bank statements and Form 2 |
| GLM | 5/3/2023 | 0.10 | SOEC50 | E-mail to A Ciardi regarding remnant issues |
| GLM | 5/12/2023 | 0.30 | SOEC50 | Research and email to M Panacio regarding extension of TFR |
| GLM | 5/15/2023 | 0.10 | SOEC50 | E-mail to W Gouldsbury regarding accounts receivable |
| GLM | 5/15/2023 | 0.10 | SOEC50 | Met with M. Tomlin regarding tax refund |
| GLM | 5/16/2023 | 0.10 | SOEC50 | Review of April 30, 2023 bank statement activity and review of canceled check endorsements |
| GLM | 5/16/2023 | 0.20 | SOEC50 | Review and response to email from W Gouldsbury regarding accounts receivable |
| GLM | 5/16/2023 | 0.10 | SOEC50 | E-mail to W Gouldsbury regarding remaining issues |
| GLM | 6/14/2023 | 0.10 | SOEC50 | Telephone conference with W Gouldsbury regarding remnant assets |
| GLM | 6/15/2023 | 0.10 | SOEC50 | Review of bank statement monthly activity and review of endorsements on checks |
| GLM | 6/16/2023 | 0.10 | SOEC50 | Telephone conference with A Ciardi regarding remnant asset |
| GLM | 7/11/2023 | 0.20 | SOEC50 | Review June 30, 2023 bank statement activity and endorsement on cancelled checks |
| GLM | 7/11/2023 | 0.10 | SOEC50 | E-mail to W Gouldsbury regarding remnant assets |
| GLM | 7/17/2023 | 0.10 | SOEC50 | Met with M. Tomlin regarding claim objections |
| GLM | 7/18/2023 | 0.20 | SOEC50 | Additional work on research and preparation of quarterly reports |
| GLM | 7/18/2023 | 0.10 | SOEC50 | Telephone conference with M. Tomlin regarding claims review |
| GLM | 8/2/2023 | 0.20 | SOEC50 | Met with M. Tomlin regarding status of claims |
| GLM | 8/2/2023 | 0.40 | SOEC50 | Review and signing of final Form 1120 |
| GLM | 8/3/2023 | 0.20 | SOEC50 | Telephone conference with W Gouldsbury regarding amended claim |
| GLM | 8/4/2023 | 0.60 | SOEC50 | Final docket review |
| GLM | 8/4/2023 | 0.20 | SOEC50 | Final claims review |
| GLM | 8/9/2023 | 0.30 | SOEC50 | Review and approval of Miller Coffey Tate Fee Application |

| Employee | Date | Time | Client | Service Description |
|----------------------|----------|--------|---------------|--|
| GLM | 8/9/2023 | 0.30 | <u>SOEC50</u> | Review and approval of Ciardi Ciardi and Astin Fee Application |
| <hr/> | | | | |
| Total: 2023 | | 9.10 | | |
| <hr/> | | | | |
| Total: George Miller | | 106.20 | | |

| Employee | Date | Time | Client | Service Description |
|-------------------------------|------------|------|------------------------|---|
| Timekeeper: Louann M. Cromley | | | | |
| LMC | 5/29/2020 | 0.10 | SOEC50 | Update claims bar date. |
| LMC | 6/9/2020 | 0.40 | SOEC50 | Assist M. Merritt with Application to Employ Miller Coffey Tate regarding Solar Energy Company. |
| LMC | 6/9/2020 | 0.10 | SOEC50 | Review schedule of assets. |
| LMC | 6/9/2020 | 0.50 | SOEC50 | Prepare and file Application to Employ. |
| LMC | 6/10/2020 | 0.30 | SOEC50 | Prepare service of Application to Employ. |
| LMC | 6/10/2020 | 0.10 | SOEC50 | Prepare and submit change of address form |
| LMC | 7/6/2020 | 0.30 | SOEC50 | E-mail to J. Jones regarding inventory. |
| LMC | 8/10/2020 | 0.10 | SOEC50 | Print documents for G. Miller review. |
| LMC | 9/29/2020 | 0.50 | SOEC50 | Open bank accounts. E-mail to Stretto to change starting check number in escrow account. Prepare deposits. Copy agreement. |
| LMC | 9/30/2020 | 0.10 | SOEC50 | Review and response to email from Maribel regarding starting check number. Verify starting check number for Escrow account. |
| LMC | 10/1/2020 | 0.20 | SOEC50 | Mail documents to Ciardi Ciardi and Astin |
| LMC | 10/1/2020 | 0.10 | SOEC50 | Copy and mail check. |
| LMC | 10/7/2020 | 0.10 | SOEC50 | Review and response to email from A Moore regarding turnover of cash. |
| LMC | 10/7/2020 | 0.30 | SOEC50 | Review and update assets. |
| LMC | 10/26/2020 | 0.20 | SOEC50 | Preparation of exempt account form. |
| LMC | 11/30/2020 | 0.20 | SOEC50 | E-mail to purchaser regarding assets purchased and check remittance information. |
| LMC | 12/4/2020 | 0.20 | SOEC50 | Prepare deposit |
| LMC | 12/7/2020 | 0.10 | SOEC50 | E-mail to G. Miller regarding Report of Sale. |
| LMC | 12/7/2020 | 0.10 | SOEC50 | E-mail to Ciardi Ciardi and Astin regarding correct address for W. Brannin. |
| LMC | 12/8/2020 | 0.30 | SOEC50 | Prepare List of items sold. |
| LMC | 12/9/2020 | 0.10 | SOEC50 | Print Schedule E/F for G. Miller |
| LMC | 12/23/2020 | 0.20 | SOEC50 | Review and response to email from S. Frizlen regarding car titles. Confirm receipt. |
| LMC | 12/28/2020 | 0.30 | SOEC50 | Scan and e-mail to G. Miller regarding vehicle titles. E-mail to Ciardi Ciardi and Astin regarding titles. |
| LMC | 12/28/2020 | 0.40 | SOEC50 | Compare list of assets sold with title list. Telephone call with G. Miller. Scan and email list to G. Miller. |
| LMC | 12/28/2020 | 0.10 | SOEC50 | Prepare FedEx documents for vehicle titles. |

| Employee | Date | Time | Client | Service Description |
|---------------------|------------|------|------------------------|---|
| <hr/> | | | | |
| Total: 2020 5.40 | | | | |
| LMC | 1/4/2021 | 1.20 | SOEC50 | Edit form 1. Prepare Form 1 and 2 for review. |
| LMC | 1/4/2021 | 0.10 | SOEC50 | F/A assets. |
| LMC | 1/15/2021 | 0.20 | SOEC50 | Edit and reprint Forms 1 and 2 for Trustee Interim Report. |
| LMC | 1/22/2021 | 0.10 | SOEC50 | Edit Forms 1 and 2 as needed regarding Trustee Interim Report |
| LMC | 1/27/2021 | 0.10 | SOEC50 | Review withdrawn claim. |
| LMC | 2/16/2021 | 0.10 | SOEC50 | Prepare Form 2 for A Moore |
| LMC | 3/11/2021 | 0.10 | SOEC50 | Review and save Bill of Sale regarding 1997 and 1998 Bluebirds. |
| LMC | 6/10/2021 | 0.30 | SOEC50 | Process deposits. |
| LMC | 6/11/2021 | 0.60 | SOEC50 | Add assets. Process deposits. |
| LMC | 6/15/2021 | 0.10 | SOEC50 | Review tax deposits. |
| LMC | 7/13/2021 | 0.20 | SOEC50 | Process deposit |
| LMC | 9/16/2021 | 0.10 | SOEC50 | Prepare Form 2 for A Moore |
| <hr/> | | | | |
| Total: 2021 3.20 | | | | |
| LMC | 1/17/2022 | 0.20 | SOEC50 | E-mail to G. Miller regarding receipt log. |
| LMC | 1/18/2022 | 0.20 | SOEC50 | Review Form 1 and 2 with G. Miller. |
| LMC | 1/19/2022 | 0.30 | SOEC50 | Conference with G. Miller regarding asset links. |
| LMC | 3/30/2022 | 0.10 | SOEC50 | Prepare Form 2 for A Moore. |
| LMC | 4/14/2022 | 0.10 | SOEC50 | Prepare bank statement reconciliation. |
| LMC | 6/21/2022 | 0.50 | SOEC50 | Edit claims. |
| LMC | 6/21/2022 | 0.30 | SOEC50 | Match filed claims with scheduled claims. |
| LMC | 11/23/2022 | 0.30 | SOEC50 | Update professional fee worksheet. |

| Employee | Date | Time | Client | Service Description |
|-------------|------------|------|------------------------|---|
| LMC | 11/23/2022 | 0.50 | SOEC50 | Match filed claims to scheduled claims |
| LMC | 12/12/2022 | 0.10 | SOEC50 | Update professional fee tracking worksheet. |
| LMC | 12/19/2022 | 0.30 | SOEC50 | Prepare checks and disgorgement letter regarding professional fees. |
| LMC | 12/19/2022 | 0.20 | SOEC50 | Copy checks and disgorgement letter. Mail check to counsel. |
| <hr/> | | | | |
| Total: 2022 | | 3.10 | | |
| LMC | 2/10/2023 | 1.20 | SOEC50 | Review and update claims addresses |
| LMC | 3/13/2023 | 0.20 | SOEC50 | Process deposit |
| LMC | 4/28/2023 | 0.10 | SOEC50 | Review Form 1 and update as needed |
| LMC | 5/16/2023 | 0.10 | SOEC50 | Update (e)Trustee's Final Report date |
| LMC | 7/20/2023 | 0.10 | SOEC50 | Prepare Form 2 for Vincent L. Capitolo |
| LMC | 8/2/2023 | 0.50 | SOEC50 | Claims Review update and edits to claims as required. |
| LMC | 8/3/2023 | 0.10 | SOEC50 | Telephone conference with G. Miller regarding closing issue. |
| LMC | 8/3/2023 | 0.40 | SOEC50 | Met with M. Tomlin regarding closing issue. |
| LMC | 8/3/2023 | 0.30 | SOEC50 | Review claims and distributions with M. Tomlin. Amend claim #18 as allowed. Prepare draft distribution to Review payout to creditors. |
| LMC | 8/4/2023 | 0.10 | SOEC50 | E-mail to G. Miller regarding amended claim. |
| LMC | 8/4/2023 | 0.30 | SOEC50 | Docket Review |
| LMC | 8/7/2023 | 0.30 | SOEC50 | Update Fees and Expenses for Miller Coffey Tate in preparation of Trustee's Final Report |
| LMC | 8/9/2023 | 0.10 | SOEC50 | Update professional fees. Update claims. |
| LMC | 8/10/2023 | 0.10 | SOEC50 | Review case in preparation of Trustee's Final Report |
| LMC | 8/10/2023 | 0.50 | SOEC50 | Enter Trustee expenses. Prepare Trustee's Final Report and Trustee Comp Application |
| LMC | 8/10/2023 | 0.40 | SOEC50 | Review Trustee time. |
| LMC | 8/10/2023 | 0.40 | SOEC50 | Enter additional expenses. Prepare new Trustee's Final Report and Trustee Application for Compensation. |

| Employee | Date | Time | Client | Service Description |
|--------------------------|------|------|--------|---------------------|
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| <hr/> | | | | |
| Total: 2023 | | | | |
| 5.20 | | | | |
| | | | | |
| <hr/> | | | | |
| Total: Louann M. Cromley | | | | |
| 16.90 | | | | |
| | | | | |
| <hr/> | | | | |
| Grand Total | | | | |
| 123.10 | | | | |
| <hr/> <hr/> | | | | |

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

IN RE:
Solar Energy Company, LLC

Debtor(s).

CHAPTER 7

CASE NO. 20-10939-BLS

RE: Docket No. _____

ORDER AWARDING TRUSTEE'S COMPENSATION AND EXPENSES

The relief set forth is hereby **ORDERED**.

AND NOW, upon consideration of the foregoing application for compensation and after notice as prescribed by Bankruptcy Rule 2002 to all parties in interest, it is **ORDERED**, that the sum of \$55,145.34 is reasonable compensation for the services in this case by George L. Miller, trustee; that such sum does not exceed the limitation prescribed by Section 326 of the Bankruptcy Code, that \$2,075.36 is reasonable for actual and necessary expenses advanced by the trustee; and that such sums are awarded to the Trustee.