

The Honorable:	J. Kate Stickles
Chapter 7	
Location:	Court Room 6, 5th FL
Hearing Date:	<u>01/09/2023</u>
Hearing Time:	<u>10:00</u>
Response Date:	<u>12/22/2022</u>

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:		
TENGION, INC.	§	Case No. 14-12829-JKS
	§	Chapter 7
Debtor(s)	§	
	§	

**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that Charles A. Stanziale, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

United States Courthouse
824 Market St N
3rd Floor
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 20 days from the mailing of this notice, together with a request for a hearing and serve a copy of both upon the trustee, any party whose application is being challenged and the United States Trustee. If no objections are filed, the Court will act on the fee applications and the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 12/02/2022

By: /s/ Charles A. Stanziale

Ch. 7 Trustee

Charles A. Stanziale
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The Honorable: J. Kate Stickles
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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF DELAWARE**

In re:
 TENGION, INC.

§ Case No. 14-12829-JKS
 § Chapter 7
 §
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**SUMMARY OF TRUSTEE'S FINAL REPORT
 AND APPLICATIONS FOR COMPENSATION**

The Final Report shows receipts of: \$ 2,317,872.97
and approved disbursements of: \$ 1,872,146.47
leaving a balance on hand of¹: \$ 445,726.50

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
CVI-1S	CAPITAL VENTURES INTERNATIONAL	41,027.40	7,230.53	7,230.53	0.00
HB-1S	HUDSON BAY MASTER FUND LTD	199,754.79	35,204.11	35,204.11	0.00
PLS-1S	Perceptive Life Sciences Master Fund, Ltd.	2,048,767.12	361,067.85	361,067.85	0.00
QF-1S	Quintessence Fund LP	222,967.33	39,295.01	39,295.01	0.00
QVT4 - 1S	QVT Fund IV, LP	258,595.39	45,573.98	45,573.98	0.00

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
QVT5-1S	QVT Fund V, LP	1,567,204.41	276,198.85	276,198.85	0.00
29 -1S	BAY CITY CAPITAL FUND V, LP	1,005,496.00	177,205.25	177,205.25	0.00
30 -1S	BAY CITY CAPITAL FUND V, LP	502,748.00	88,602.62	88,602.62	0.00
31 -1S	BAY CITY CAPITAL FUND V, L.P.	19,161.00	3,376.87	3,376.87	0.00
32 -1S	BAY CITY CAPITAL FUND V, L.P.	9,581.00	1,688.52	1,688.52	0.00
35 -1S	HeathCap IV Bis, L.P.	609,367.37	107,392.87	107,392.87	0.00
36 -1	HealthCap IV L.P.	843,320.94	0.00	0.00	0.00
37 -1S	HealthCap IV L.P.	843,320.94	148,624.05	148,624.05	0.00
38 -1S	OFCO Club IV	23,059.15	4,063.87	4,063.87	0.00
39 -1S	HealthCap IV KB	61,529.50	10,843.75	10,843.75	0.00
40-1S	OPUS POINT HEALTHCARE INNOVATIONS FUND	256,095.89	45,133.48	45,133.48	0.00
44 -1	MEDPACE INC.	193,058.61	0.00	0.00	0.00
48-1S	SABBY HEALTHCARE VOLATILITY MASTER FUND, LTD.	49,143.40	8,660.87	8,660.87	0.00

Total to be paid to secured creditors: \$ 0.00
Remaining balance: \$ 445,726.50

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - CHARLES A. STANZIALE	92,786.19	0.00	86,920.18
Attorney for Trustee Fees - McCARTER & ENGLISH, LLP	324,681.84	187,254.80	116,900.41
Attorney for Trustee, Expenses - McCARTER & ENGLISH, LLP	8,969.09	2,597.48	5,804.58
Attorney for Trustee Fees - McCarter & English - Cont fees	31,253.10	31,253.10	0.00
Attorney for Trustee, Expenses - McCarter & English - Cont Expenses	137.29	137.29	0.00
Attorney for Trustee Fees (Other Firm) - CIARDI, CIARDI & ASTIN	7,927.76	7,927.76	0.00
Attorney for Trustee Expenses (Other Firm) - CIARDI CIARDI & ASTIN	802.45	802.45	0.00
Accountant for Trustee Fees (Other Firm) - CROWE HORWATH, LLP	279,438.36	113,017.00	148,755.06
Accountant for Trustee Expenses (Other Firm) - CROWE HORWATH, LLP	8,646.80	6,937.10	1,163.03

Total to be paid for chapter 7 administrative expenses: \$ 359,543.26
Remaining balance: \$ 86,183.24

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00
Remaining balance: \$ 86,183.24

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1 -1P	OUTWATER REGULATORY CONSULTING, LLC	0.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
3 -1P	UNIVERSITY OF IOWA HEALTHCARE	0.00	0.00	0.00
17 -1P	ABIGAIL BOOKER	0.00	0.00	0.00
26 -1P	KKW CONSULTING, INC.	0.00	0.00	0.00

Total to be paid for priority claims: \$ 0.00
Remaining balance: \$ 86,183.24

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$86,183.24 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 100.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
CVI-1U	CAPITAL VENTURES INTERNATIONAL	420.65	0.00	420.65
HB-1U	HUDSON BAY MASTER FUND LTD	2,048.05	0.00	2,048.05
PLS-1U	Perceptive Life Sciences Master Fund, Ltd.	21,005.65	0.00	21,005.65
QF-1U	Quintessence Fund LP	2,286.05	0.00	2,286.05
QVT4-1U	QVT Fund IV, LP	2,651.33	0.00	2,651.33
QVT5-1U	QVT Fund V, LP	16,068.28	0.00	16,068.28
1-1U	OUTWATER REGULATORY CONSULTING, LLC	139.40	0.00	139.40
2 -1	THE SCULLIN GROUP, INC.	0.00	0.00	0.00
3-1U	UNIVERSITY OF IOWA HEALTHCARE	33.84	0.00	33.84
4 -1	PANASONIC HEALTHCARE CORP OF NORTH AMERICA	20.96	0.00	20.96
5 -1	RONALD ERIC MCALLISTER	248.93	0.00	248.93
6 -1	NAMSA	819.63	0.00	819.63

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
7 -1	CONTROL AUTOMATION TECHNOLOGIES CORPORATION	8.90	0.00	8.90
8 -1	ADVANCED GRAPHIC ENGRAVING LLC	0.67	0.00	0.67
9 -1	TRIANGLE CERTIFICATION, LLC	2.43	0.00	2.43
10 -1	GRANT THORNTON LLP	0.00	0.00	0.00
11 -1	MCMASTER-CARR SUPPLY COMPANY	6.88	0.00	6.88
12 -1	R&D SYSTEMS, INC.	65.70	0.00	65.70
13 -1	LEVEL 3 COMMUNICATIONS, LLC	2.25	0.00	2.25
14 -1	FISHER SCIENTIFIC	0.00	0.00	0.00
15 -1	STRATEGIC STATISTICAL CONSULTING LLC	141.89	0.00	141.89
16 -1	HENRY FORD HEALTH SYSTEM	261.37	0.00	261.37
17-U	ABIGAIL BOOKER	46.15	0.00	46.15
18 -1	INNOVATIVE MED INC.	27.18	0.00	27.18
19 -1	MERRILL COMMUNICATIONS LLC	39.94	0.00	39.94
20 -1	Stemcell Technologies, Inc.	2.81	0.00	2.81
21 -1	CTI CLINICAL TRIAL SERVICES, INC.	1,909.19	0.00	1,909.19
22 -1	WAKE FOREST UNIVERSITY HEALTH SCIENCES	0.00	0.00	0.00
23 -1	DUKE ENERGY	110.98	0.00	110.98
24 -1	BIOMERIEUX	316.82	0.00	316.82
25 -1	US BANK NA DBA US BANK EQUIPMENT FINANCE	1,451.26	0.00	1,451.26
26-1U	KKW CONSULTING, INC.	140.64	0.00	140.64
27 -1	BOSTON MEDICAL PRODUCTS, INC.	36.88	0.00	36.88
28 -1	UNC CHARLOTTE	95.59	0.00	95.59

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
29-1U	BAY CITY CAPITAL FUND V, LP	10,309.18	0.00	10,309.18
30-1U	BAY CITY CAPITAL FUND V, LP	5,154.59	0.00	5,154.59
31-1U	BAY CITY CAPITAL FUND V, L.P.	196.45	0.00	196.45
32-1U	BAY CITY CAPITAL FUND V, L.P.	98.23	0.00	98.23
33 -1	Voisin Consulting	237.68	0.00	237.68
34 -1	UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL	0.00	0.00	0.00
35-1U	HeathCap IV Bis, L.P.	6,247.74	0.00	6,247.74
37-1U	HealthCap IV L.P.	8,646.41	0.00	8,646.41
38-1U	OFCO Club IV	236.42	0.00	236.42
39-1U	HealthCap IV KB	630.85	0.00	630.85
40-1U	OPUS POINT HEALTHCARE INNOVATIONS FUND	2,625.71	0.00	2,625.71
41 -1	LEVEL 3 COMMUNICATIONS, LLC	22.87	0.00	22.87
42 -1	SIMPLEXGRINNELL	40.34	0.00	40.34
43 -1	PECO ENERGY COMPANY	224.87	0.00	224.87
45 -1	ARNOLD & PORTER LLP	0.00	0.00	0.00
45-2	ARNOLD & PORTER LLP	417.08	0.00	417.08
46 -1	AIRGAS USA LLC	50.35	0.00	50.35
47 -1	AMERICAN INFOSOURCE LP	5.85	0.00	5.85
48-1U	SABBY HEALTHCARE VOLATILITY MASTER FUND, LTD.	503.86	0.00	503.86
49-1	Synchrony Labs, LLC	124.46	0.00	124.46

Total to be paid for timely general unsecured claims:	\$	86,183.24
Remaining balance:	\$	<u>0.00</u>

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for tardily filed general unsecured claims:	\$	0.00
Remaining balance:	\$	<u>0.00</u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims:	\$	0.00
Remaining balance:	\$	<u>0.00</u>

Charles A. Stanziale: /s/ Charles A. Stanziale

Ch. 7 Trustee

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.