

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE  
WILMINGTON DIVISION**

In re: SATCON TECHNOLOGY CORPORATION § Case No. 12-12869-JTD  
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§  
Debtor(s) §

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**NOTICE OF TRUSTEE’S FINAL REPORT AND  
APPLICATIONS FOR COMPENSATION  
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that Charles M. Forman, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee’s professionals have filed final fee applications, which are summarized in the attached Summary of Trustee’s Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Clerk, U S Bankruptcy Court  
824 N. Market Street - 5th Floor  
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 2:00 p.m. on February 07, 2023 in Courtroom 5. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 01/12/2023

By: /s/ Charles M. Forman  
Trustee

Charles M. Forman  
365 West Passaic Street, Suite 400  
Rochelle Park, NJ 07662  
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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE  
WILMINGTON DIVISION**

In re: SATCON TECHNOLOGY CORPORATION

§ Case No. 12-12869-JTD

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Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT  
AND APPLICATION FOR COMPENSATION**

|                                                 |    |                      |
|-------------------------------------------------|----|----------------------|
| <i>The Final Report shows receipts of</i>       | \$ | <u>10,347,054.25</u> |
| <i>and approved disbursements of</i>            | \$ | <u>9,982,364.69</u>  |
| <i>leaving a balance on hand of<sup>1</sup></i> | \$ | <u>364,689.56</u>    |

**Balance on hand:** \$ 364,689.56

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant                                | Claim Asserted | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-----------------------------------------|----------------|-------------------------|--------------------------|------------------|
|           | China Great Wall Computer Shenzhen Co   | 2,666,474.00   | 2,666,474.00            | 0.00                     | 0.00             |
|           | FASKEN MARTINEAU                        | 100,318.86     | 100,318.86              | 100,318.86               | 0.00             |
|           | GRANT THORNTON                          | 87,209.62      | 87,209.62               | 87,209.62                | 0.00             |
|           | J.S. INTERNATIONAL SHIPPING CORPORATION | 79,906.98      | 79,906.98               | 79,906.98                | 0.00             |
|           | SILICON VALLEY BANK                     | 9,761,708.00   | 9,761,708.00            | 2,750,000.00             | 0.00             |
| 73        | THOAI THAI                              | 2,994.24       | 2,994.24                | 0.00                     | 0.00             |
| 000132A   | VELOCITY VENTURE FUNDING, LLC           | 1,144,049.92   | 1,144,049.92            | 0.00                     | 0.00             |
| 133       | PACIFIC GAS AND ELECTRIC COMPANY        | 12,120.54      | 12,120.54               | 0.00                     | 0.00             |
| 162       | GENERAL ELECTRIC CAPITAL CORPORATIO     | 8,164.28       | 8,164.28                | 0.00                     | 0.00             |
| 167       | CAIN EXPRESS                            | 25,593.81      | 171,000.00              | 171,000.00               | 0.00             |
| 183       | TFG-MASSACHUSETTS, L.P.                 | 1,090,599.29   | 1,090,599.29            | 0.00                     | 0.00             |

<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant                                | Claim Asserted | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-----------------------------------------|----------------|-------------------------|--------------------------|------------------|
| 207       | ENFINITY GROUP<br>INCLUDING ENFINITY N  | 635,040.00     | 635,040.00              | 0.00                     | 0.00             |
| 236       | Liberty International, Inc.             | 29,595.40      | 29,595.40               | 29,595.40                | 0.00             |
| 237       | International Delivery Service,<br>Inc. | 169,034.14     | 169,034.14              | 134,744.20               | 0.00             |

Total to be paid to secured creditors: \$ 0.00  
 Remaining balance: \$ 364,689.56

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant                                                  | Total Requested | Interim Payments to Date | Proposed Payment |
|-------------------------------------------------------------------|-----------------|--------------------------|------------------|
| Trustee, Fees - CHARLES M. FORMAN, CHAPTER 7 TRUSTEE              | 333,661.63      | 300,000.00               | 33,661.63        |
| Trustee, Expenses - Charles M. Forman                             | 25,191.29       | 0.00                     | 25,191.29        |
| Attorney for Trustee, Fees - COLE SCHOTZ PC                       | 248,063.50      | 232,252.50               | 15,811.00        |
| Attorney for Trustee, Expenses - COLE SCHOTZ PC                   | 13,731.05       | 13,071.05                | 660.00           |
| Accountant for Trustee, Fees - EISNER AMPER LLP                   | 507,101.00      | 493,554.50               | 13,546.50        |
| Accountant for Trustee, Expenses - EISNER AMPER LLP               | 4,585.91        | 4,585.91                 | 0.00             |
| Fees, United States Trustee                                       | 34,125.00       | 0.00                     | 34,125.00        |
| Other, Expenses - CONNECT LOGISTICS, INC.                         | 12,949.45       | 12,949.45                | 0.00             |
| Attorney for Trustee, Fees - FORMAN HOLT                          | 21,972.50       | 0.00                     | 21,972.50        |
| Attorney for Trustee, Fees - FORMAN HOLT ELIADES & YOUNGMAN       | 1,028,303.50    | 986,179.00               | 42,124.50        |
| Attorney for Trustee, Fees - Robbins Geller Rudman & Dowd LLP     | 498,750.00      | 498,750.00               | 0.00             |
| Attorney for Trustee, Expenses - FORMAN HOLT                      | 189.62          | 0.00                     | 189.62           |
| Attorney for Trustee, Expenses - FORMAN HOLT ELIADES & YOUNGMAN   | 70,283.00       | 61,152.23                | 9,130.77         |
| Attorney for Trustee, Expenses - Robbins Geller Rudman & Dowd LLP | 30,000.00       | 30,000.00                | 0.00             |
| Other, Expenses - FREMONT VENTURES, LLC                           | 41,281.38       | 41,281.38                | 0.00             |
| Other, Expenses - SILICON VALLEY BANK                             | 5,000,000.00    | 680,000.00               | 168,276.75       |

Total to be paid for chapter 7 administration expenses: \$ 364,689.56  
 Remaining balance: \$ 0.00

Applications for prior chapter fees and administrative expenses have been filed as follows:

| Reason/Applicant                                     | Total Requested | Interim Payments to Date | Proposed Payment |
|------------------------------------------------------|-----------------|--------------------------|------------------|
| Other, Fees - DENTONS CANADA LLP                     | 78,155.88       | 78,155.88                | 0.00             |
| Other, Expenses - Connect Logistics, Inc.            | 96,464.41       | 0.00                     | 0.00             |
| Other, Expenses - EPIQ BANKRUPTCY SOLUTIONS LLC      | 98,633.87       | 0.00                     | 0.00             |
| Other, Expenses - FREMONT VENTURES, LLC              | 43,477.78       | 0.00                     | 0.00             |
| Other, Expenses - JAMESTOWN 21-23-25 DRYDOCK, LP     | 31,571.26       | 0.00                     | 0.00             |
| Other, Expenses - MSI TEC, INC.                      | 21,345.50       | 0.00                     | 0.00             |
| Other, Expenses - NEW ENGLAND DOCUMENT SYSTEMS       | 2,200.00        | 0.00                     | 0.00             |
| Other, Expenses - POWER PRO-TECH SERVICES, INC       | 284,350.47      | 0.00                     | 0.00             |
| Other, Expenses - STATE BOARD OF EQUALIZATION        | 16,559.13       | 0.00                     | 0.00             |
| Other, Expenses - STATE OF CONNECTICUT/DEPARTMENT OF | 170.00          | 0.00                     | 0.00             |

|                                                             |    |             |
|-------------------------------------------------------------|----|-------------|
| Total to be paid for prior chapter administration expenses: | \$ | <u>0.00</u> |
| Remaining balance:                                          | \$ | <u>0.00</u> |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$8,628,860.72 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant                                | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-----------------------------------------|-------------------------|--------------------------|------------------|
| 1         | F.M.N. SERVICES, INC.                   | 68.13                   | 0.00                     | 0.00             |
| 12        | NEW AGE ELECTRIC, INC.                  | 4,198.00                | 0.00                     | 0.00             |
| 15        | F.M.N. SERVICES, INC.                   | 69.13                   | 0.00                     | 0.00             |
| 23        | GEMINIANI, STEFANO                      | 15,000.00               | 0.00                     | 0.00             |
| 24        | GROE ADVISORS LLC                       | 21,414.12               | 0.00                     | 0.00             |
| 29        | U.S. CUSTOMS AND BORDER PROTECTION      | 0.00                    | 0.00                     | 0.00             |
| 30        | OHIO BUREAU OF WORKERS' COMPENSATION    | 33.99                   | 0.00                     | 0.00             |
| 32        | F.M.N. SERVICES, INC.                   | 69.13                   | 0.00                     | 0.00             |
| 43        | STATE OF CALIFORNIA FRANCHISE TAX BOARD | 0.00                    | 0.00                     | 0.00             |
| 44        | STATE OF CALIFORNIA FRANCHISE TAX BOARD | 3,436.86                | 0.00                     | 0.00             |

Allowed priority claims are:

| Claim No. | Claimant                                | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-----------------------------------------|-------------------------|--------------------------|------------------|
| 45        | STATE OF CALIFORNIA FRANCHISE TAX BOARD | 1,683.68                | 0.00                     | 0.00             |
| 47        | XIAMEN FARATRONIC CO., LTD.             | 0.00                    | 0.00                     | 0.00             |
| 52        | 3L POWER, LLC                           | 11,725.00               | 0.00                     | 0.00             |
| 56        | POWER TECHNOLOGY ASSOCIATES, INC.       | 40,000.00               | 0.00                     | 0.00             |
| 57        | CASEY, LEO FRANCIS                      | 318,088.32              | 0.00                     | 0.00             |
| 60        | CONNEXION SYSTEMS AND ENGINEERING, INC. | 11,725.00               | 0.00                     | 0.00             |
| 62        | CONNEXION SYSTEMS AND ENGINEERING, INC. | 11,725.00               | 0.00                     | 0.00             |
| 63        | PPL RENEWABLE ENERGY, LLC               | 658,691.00              | 0.00                     | 0.00             |
| 64        | HIREX S.R.O.                            | 11,725.00               | 0.00                     | 0.00             |
| 65        | SOLER, MAURICIO                         | 6,468.75                | 0.00                     | 0.00             |
| 66        | SOLER, GERARDO A.                       | 7,362.50                | 0.00                     | 0.00             |
| 67        | DEGRAFF, PETER ANDREW                   | 11,725.00               | 0.00                     | 0.00             |
| 71        | ELKE MOLLY HAMMER                       | 5,634.00                | 0.00                     | 0.00             |
| 74        | JING HUANG                              | 5,843.13                | 0.00                     | 0.00             |
| 76        | CITY OF BOSTON TREASURY DEPARTMENT      | 33,126.71               | 0.00                     | 0.00             |
| 90        | FLANDERS HEAT & AIR SYS                 | 500.00                  | 0.00                     | 0.00             |
| 100       | HEATHER NANARTOWICH                     | 7,424.43                | 0.00                     | 0.00             |
| 109       | HORIZON CREDIT I LLC                    | 5,430,506.76            | 0.00                     | 0.00             |
| 112       | WINCHESTER ELECTRONICS                  | 5,001.11                | 0.00                     | 0.00             |
| 113       | CONCUR TECHNOLOGIES, INC.               | 2,540.89                | 0.00                     | 0.00             |
| 000132B   | VELOCITY VENTURE FUNDING, LLC           | 1,144,049.92            | 0.00                     | 0.00             |
| 139       | STATE BOARD OF EQUALIZATION             | 134,177.67              | 0.00                     | 0.00             |
| 150       | STEVENSON & ASSOCIATES                  | 12,475.00               | 0.00                     | 0.00             |
| 160       | MSI TEC, INC.                           | 21,345.50               | 0.00                     | 0.00             |
| 166       | PPS BERKSHIRE SOLAR, LLC                | 13,660.35               | 0.00                     | 0.00             |
| 186       | COLUMBIA TECH                           | 103,400.00              | 0.00                     | 0.00             |
| 192       | FASTENAL COMPANY                        | 231,161.37              | 0.00                     | 0.00             |
| 195       | TANGENT ENERGY SOLUTIONS, INC.          | 29,315.13               | 0.00                     | 0.00             |

Allowed priority claims are:

| Claim No. | Claimant                            | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------------------|-------------------------|--------------------------|------------------|
| 202       | CAVALLO-CAVALLO INC DBA BEAUMONT SO | 237,952.10              | 0.00                     | 0.00             |
| 226       | AVALON RISK MANAGEMENT              | 29,618.96               | 0.00                     | 0.00             |
| 239       | Alameda County Tax Collector        | 23,776.00               | 0.00                     | 0.00             |
| 240       | Alameda County Tax Collector        | 22,143.08               | 0.00                     | 0.00             |

Total to be paid for priority claims: \$ 0.00  
 Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$86,958,266.97 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.000 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant                                                    | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------------------------------------------|-------------------------|--------------------------|------------------|
|           | China Great Wall Computer Shenzhen Co.                      | 18,531,259.97           | 0.00                     | 0.00             |
| 1         | F.M.N. SERVICES, INC.                                       | 25,258.10               | 0.00                     | 0.00             |
| 2         | BEHNKE, ERDMAN & WHITAKER ENGINEERING, INC. (A DNV COMPANY) | 8,790.00                | 0.00                     | 0.00             |
| 3         | BARRETTO PACIFIC CORPORATION                                | 21,000.00               | 0.00                     | 0.00             |
| 4         | MANUFACTURING RESOURCE GROUP, INC                           | 509.26                  | 0.00                     | 0.00             |
| 5         | CSA GROUP                                                   | 43,395.65               | 0.00                     | 0.00             |
| 6         | LA COMMERCIAL GROUP                                         | 8,272.34                | 0.00                     | 0.00             |
| 7         | PRETI, FLAHERTY, BELIVEAU & PACHIOS, LLP                    | 15,155.90               | 0.00                     | 0.00             |
| 8         | CANON FINANCIAL SERVICES, INC.                              | 43,245.54               | 0.00                     | 0.00             |
| 9         | ENE SYSTEMS INC                                             | 20,672.58               | 0.00                     | 0.00             |
| 10        | AT&T CORP                                                   | 5,202.96                | 0.00                     | 0.00             |
| 11        | XIAMEN FARATRONIC CO., LTD.                                 | 128,851.04              | 0.00                     | 0.00             |
| 13        | GRAYBAR ELECTRIC COMPANY, INC.                              | 7,684.44                | 0.00                     | 0.00             |

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant                                                      | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---------------------------------------------------------------|-------------------------|--------------------------|------------------|
| 14        | FILTER SALES & SERVICE, INC.                                  | 5,579.20                | 0.00                     | 0.00             |
| 15        | F.M.N. SERVICES, INC.                                         | 26,464.23               | 0.00                     | 0.00             |
| 16        | BUSINESS WIRE, INC.                                           | 951.00                  | 0.00                     | 0.00             |
| 17        | W W GRAINGER INC                                              | 1,385.54                | 0.00                     | 0.00             |
| 18        | ASB PRAGUE, S.R.O.                                            | 4,727.13                | 0.00                     | 0.00             |
| 19        | ASB PRAGUE, S.R.O.                                            | 6,640.39                | 0.00                     | 0.00             |
| 20        | PANALPINA CHINA LTD                                           | 20,128.21               | 0.00                     | 0.00             |
| 21        | VICTOR ELECTRIC                                               | 9,870.55                | 0.00                     | 0.00             |
| 22        | MERRILL COMMUNICATIONS LLC                                    | 110,160.96              | 0.00                     | 0.00             |
| 25        | MCMASTER-CARR SUPPLY COMPANY                                  | 3,014.00                | 0.00                     | 0.00             |
| 26        | ARROW ELECTRONICS, INC.                                       | 86,103.60               | 0.00                     | 0.00             |
| 27        | BROADRIDGE FINANCIAL                                          | 12,001.59               | 0.00                     | 0.00             |
| 28        | R-SQUARED OFFICE PANELS & FURNITURE, INC                      | 16,262.07               | 0.00                     | 0.00             |
| 31        | A-W AIRFLO INDUSTRIES, INC.                                   | 63,796.58               | 0.00                     | 0.00             |
| 32        | F.M.N. SERVICES, INC.                                         | 26,464.23               | 0.00                     | 0.00             |
| 33        | M.G. DESIGN ASSOCIATES CORP                                   | 113,886.58              | 0.00                     | 0.00             |
| 34        | STAPLES, INC.                                                 | 1,217.18                | 0.00                     | 0.00             |
| 35        | A-W AIRFLO INDUSTRIES, INC.                                   | 63,796.58               | 0.00                     | 0.00             |
| 36        | XIAMEN FARATRONIC CO., LTD.                                   | 0.00                    | 0.00                     | 0.00             |
| 37        | SHENZHEN BAOAN RENDA ELECTRICAL APPLIANCE INDUSTRIAL CO., LTD | 76,961.18               | 0.00                     | 0.00             |
| 38        | EBM-PAPST HONG KONG LTD.                                      | 250,585.16              | 0.00                     | 0.00             |
| 39        | H.E.S. HOME ENERGY SOLUTIONS, LTD.                            | 582.40                  | 0.00                     | 0.00             |
| 40        | FREIBURG MANAGEMENT UND MARKETING                             | 2,560.00                | 0.00                     | 0.00             |
| 41        | RYDER TRUCK RENTAL, INC.                                      | 6,924.44                | 0.00                     | 0.00             |
| 42        | EXOSUN                                                        | 305,537.74              | 0.00                     | 0.00             |
| 43        | STATE OF CALIFORNIA FRANCHISE TAX BOARD                       | 0.00                    | 0.00                     | 0.00             |
| 44        | STATE OF CALIFORNIA FRANCHISE TAX BOARD                       | 630.92                  | 0.00                     | 0.00             |
| 46        | NSTAR ELECTRIC AND GAS                                        | 51,854.64               | 0.00                     | 0.00             |

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant                                                                        | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---------------------------------------------------------------------------------|-------------------------|--------------------------|------------------|
| 47        | XIAMEN FARATRONIC CO., LTD.                                                     | 0.00                    | 0.00                     | 0.00             |
| 48        | ELECTRO RENT LLC                                                                | 0.00                    | 0.00                     | 0.00             |
| 49        | ELECTRO RENT CORPORATION                                                        | 23,273.11               | 0.00                     | 0.00             |
| 50        | UNIVERSAL AIR FILTER                                                            | 44,907.31               | 0.00                     | 0.00             |
| 51        | ADECCO USA, INC                                                                 | 52,899.26               | 0.00                     | 0.00             |
| 52        | 3L POWER, LLC                                                                   | 16,625.00               | 0.00                     | 0.00             |
| 53        | FAILL, PETER                                                                    | 21,600.00               | 0.00                     | 0.00             |
| 54        | SUZHOU WEST DEANE MACHINERY INC.                                                | 196,231.58              | 0.00                     | 0.00             |
| 55        | ROGERS BUSINESS SOLUTIONS                                                       | 22,374.00               | 0.00                     | 0.00             |
| 56        | POWER TECHNOLOGY ASSOCIATES, INC.                                               | 40,000.00               | 0.00                     | 0.00             |
| 58        | SIERRA NEVADA CORPORATION                                                       | 78,294.00               | 0.00                     | 0.00             |
| 59        | CROWN EQUIPMENT CORPORATION                                                     | 1,970.00                | 0.00                     | 0.00             |
| 60        | CONNEXION SYSTEMS AND ENGINEERING, INC.                                         | 39,171.61               | 0.00                     | 0.00             |
| 61        | MILEGON, LLC D/B/A SCREAMING CIRCUITS                                           | 13,552.45               | 0.00                     | 0.00             |
| 62        | CONNEXION SYSTEMS AND ENGINEERING, INC.                                         | 50,031.93               | 0.00                     | 0.00             |
| 64        | HIREX S.R.O.                                                                    | 9,318.94                | 0.00                     | 0.00             |
| 65        | SOLER, MAURICIO                                                                 | 2,212.00                | 0.00                     | 0.00             |
| 67        | DEGRAFF, PETER ANDREW                                                           | 91,913.89               | 0.00                     | 0.00             |
| 68        | NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. & SUBS OF CHARTIS INC. | 150,000.00              | 0.00                     | 0.00             |
| 69        | CONCUR TECHNOLOGIES, INC                                                        | 6,329.76                | 0.00                     | 0.00             |
| 70        | PITNEY BOWES GLOBAL FINANCIAL SERVI                                             | 4,618.44                | 0.00                     | 0.00             |
| 72        | INTEGRATED IDEAS & TECHNOLOGIES, IN                                             | 769.36                  | 0.00                     | 0.00             |
| 75        | LUXSOLIS                                                                        | 44,675.00               | 0.00                     | 0.00             |
| 77        | CITY OF BOSTON TREASURY DEPARTMENT                                              | 760.28                  | 0.00                     | 0.00             |
| 78        | COMMODORE BUILDERS                                                              | 15,831.05               | 0.00                     | 0.00             |
| 79        | T.E.S.-THE EMPLOYMENT SOLUTION                                                  | 21,585.65               | 0.00                     | 0.00             |
| 80        | BLUE OAK ENERGY, INC.                                                           | 39,426.73               | 0.00                     | 0.00             |
| 81        | FLUIDE, INC. (D/B/A SCALABLE PATH)                                              | 2,836.17                | 0.00                     | 0.00             |



Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant                            | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------------------|-------------------------|--------------------------|------------------|
| 82        | VAS INVESTIMENTI SRL                | 77,964.00               | 0.00                     | 0.00             |
| 83        | FALCON ELECTRIC, INC.               | 87,871.42               | 0.00                     | 0.00             |
| 84        | TECHNOLOGIC SYSTEMS, INC.           | 96,700.00               | 0.00                     | 0.00             |
| 85        | MAINSTAR ELECTRONICS INC            | 2,374.61                | 0.00                     | 0.00             |
| 86        | GM NAMEPLATE, INC.                  | 2,098.10                | 0.00                     | 0.00             |
| 87        | TEQUIPMENT.NET                      | 7,968.22                | 0.00                     | 0.00             |
| 88        | COSTA & RICCIO, LLP                 | 16,456.78               | 0.00                     | 0.00             |
| 89        | TRANSFORMER ENGINEERING LLC         | 5,457,250.00            | 0.00                     | 0.00             |
| 91        | EIQ ENERGY, INC.                    | 22,352.00               | 0.00                     | 0.00             |
| 92        | MERSEN CANADA MISSISSAUGA           | 3,585.87                | 0.00                     | 0.00             |
| 93        | VICTOR ELECTRIC                     | 9,870.55                | 0.00                     | 0.00             |
| 94        | EARTHWORM INC.                      | 1,225.00                | 0.00                     | 0.00             |
| 95        | NIANTIC SEAL INC                    | 374.95                  | 0.00                     | 0.00             |
| 96        | GENERAL MANUFACTURING CORP.         | 2,617.35                | 0.00                     | 0.00             |
| 97        | M.J. SCULLY & CO. INC               | 9,172.00                | 0.00                     | 0.00             |
| 98        | CLASSIC 7 S.R.O.                    | 20,427.76               | 0.00                     | 0.00             |
| 99        | SUNETRIC                            | 940,000.00              | 0.00                     | 0.00             |
| 101       | INFORMED ENERGY SOLUTIONS INC .     | 25,486.02               | 0.00                     | 0.00             |
| 102       | SUNEDISON, LLC                      | 4,000,000.00            | 0.00                     | 0.00             |
| 103       | TEE SIGN PRO, INC.                  | 23,625.00               | 0.00                     | 0.00             |
| 104       | WALL STREET TRANSCRIPT CORPORATION  | 1,425.00                | 0.00                     | 0.00             |
| 105       | WINCHESTER ELECTRONICS (SUZHOU) CO. | 45,042.40               | 0.00                     | 0.00             |
| 106       | INNOVATIVE STRUCTURAL GLASS, INC.   | 19,697.00               | 0.00                     | 0.00             |
| 107       | BASK POWER LLC                      | 12,198.00               | 0.00                     | 0.00             |
| 108       | SALANS EUROPE LLP                   | 23,629.74               | 0.00                     | 0.00             |
| 110       | J.A. MIARA TRANSPORTATION, INC      | 9,210.00                | 0.00                     | 0.00             |
| 111       | MAZARS                              | 800.00                  | 0.00                     | 0.00             |
| 113       | CONCUR TECHNOLOGIES, INC.           | 7,231.37                | 0.00                     | 0.00             |
| 114       | O.B. HILL TRUCKING & RIGGING CO., I | 26,803.25               | 0.00                     | 0.00             |
| 115       | LPF REALTY OFFICE INC               | 7,000.92                | 0.00                     | 0.00             |

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant                            | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------------------|-------------------------|--------------------------|------------------|
| 116       | TDK LAMBDA                          | 11,268.74               | 0.00                     | 0.00             |
| 117       | ELM ENTERPRISES LLC D/B/A SUNWIRE E | 5,115.00                | 0.00                     | 0.00             |
| 118       | LUSSAN                              | 21,061.52               | 0.00                     | 0.00             |
| 119       | THYSSENKRUPP MATERIALS NA           | 159,261.25              | 0.00                     | 0.00             |
| 120       | THYSSENKRUPP MATERIALS NA           | 78,663.46               | 0.00                     | 0.00             |
| 121       | DSCI CORPORATION                    | 6,313.01                | 0.00                     | 0.00             |
| 122       | BDO USA LLP                         | 50,325.00               | 0.00                     | 0.00             |
| 123       | SYNQOR, INC.                        | 666,666.68              | 0.00                     | 0.00             |
| 124       | ADVANCED TEST EQUIPMENT CORPORATION | 20,290.14               | 0.00                     | 0.00             |
| 125       | CLAIM FILED IN ERROR                | 0.00                    | 0.00                     | 0.00             |
| 126       | W W GRAINGER INC                    | 2,223.93                | 0.00                     | 0.00             |
| 127       | MANN ENGINEERING LTD                | 48,000.00               | 0.00                     | 0.00             |
| 128       | COHNREZNICK LLP                     | 35,314.00               | 0.00                     | 0.00             |
| 129       | HANKIN SOLAR LP                     | 455,588.00              | 0.00                     | 0.00             |
| 130       | PERFECT GALAXY INTERNATIONAL LTD.   | 18,531,259.97           | 0.00                     | 0.00             |
| 131       | POWERSECURE SOLAR                   | 9,445.00                | 0.00                     | 0.00             |
| 134       | MERRILL COMMUNICATIONS LLC          | 121,921.96              | 0.00                     | 0.00             |
| 135       | NWL TRANSFORMERS DBA NWL CAPACITORS | 33,868.00               | 0.00                     | 0.00             |
| 136       | HARTZ SOLAR HAMILTON, L.L.C.        | 216,486.00              | 0.00                     | 0.00             |
| 137       | HARTZ SOLAR L.L.C                   | 79,590.00               | 0.00                     | 0.00             |
| 138       | HARTZ MOUNTAIN DEVELOPMENT CORP.    | 18,905.00               | 0.00                     | 0.00             |
| 139       | STATE BOARD OF EQUALIZATION         | 17,560.00               | 0.00                     | 0.00             |
| 140       | 2296168 ONTARIO LIMITED             | 51,613.00               | 0.00                     | 0.00             |
| 142       | FEDEX TECHCONNECT INC               | 273,262.79              | 0.00                     | 0.00             |
| 143       | ESP INC DBA EXPRESS SYSTEMS & PERIP | 8,572.78                | 0.00                     | 0.00             |
| 144       | ALLIED WASTE SERVICES               | 500.40                  | 0.00                     | 0.00             |
| 145       | CREATION TECHNOLOGIES CHANGZHOU LTD | 2,371,336.02            | 0.00                     | 0.00             |
| 146       | CONNECT LOGISTICS INC.              | 659,521.41              | 0.00                     | 0.00             |

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant                            | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------------------|-------------------------|--------------------------|------------------|
| 147       | GOVERNMENT OF BERMUDA CONTRIBUTORY  | 169,182.92              | 0.00                     | 0.00             |
| 148       | GOVERNMENT OF BERMUDA CONTRIBUTORY  | 0.00                    | 0.00                     | 0.00             |
| 149       | PRICOL TECHNOLOGIES INC.            | 11,070.00               | 0.00                     | 0.00             |
| 150       | STEVENSON & ASSOCIATES              | 7,525.00                | 0.00                     | 0.00             |
| 152       | WEINGARTEN, SCHURGIN, GAGNEBIN & LE | 29,531.12               | 0.00                     | 0.00             |
| 153       | WB MASON CO. INC.                   | 6,942.88                | 0.00                     | 0.00             |
| 154       | HOME POWER INC DBA SOLARPRO         | 16,400.00               | 0.00                     | 0.00             |
| 155       | FEDEX TRADE NETWORKS TRANSPORT & BR | 33,637.83               | 0.00                     | 0.00             |
| 156       | TECHNICIANS FOR SUSTAINABILITY LLC  | 95,975.00               | 0.00                     | 0.00             |
| 157       | VISIONOMICS INC. DBA BEYONDTEK IT   | 10,853.13               | 0.00                     | 0.00             |
| 158       | EPIQ BANKRUPTCY SOLUTIONS, LLC      | 72,737.98               | 0.00                     | 0.00             |
| 159       | TERAWATT CONSTRUCTION               | 9,500.00                | 0.00                     | 0.00             |
| 161       | GENERAL ELECTRIC CAPITAL CORPORATIO | 84,767.42               | 0.00                     | 0.00             |
| 163       | GENERAL ELECTRIC CAPITAL CORPORATIO | 13,115.62               | 0.00                     | 0.00             |
| 164       | GENERAL ELECTRIC CAPITAL CORPORATIO | 6,121.14                | 0.00                     | 0.00             |
| 165       | GENERAL ELECTRIC CAPITAL CORPORATIO | 0.00                    | 0.00                     | 0.00             |
| 166       | PPS BERKSHIRE SOLAR, LLC            | 84,912.25               | 0.00                     | 0.00             |
| 168       | POWER PRO-TECH SERVICES, INC.       | 124,060.03              | 0.00                     | 0.00             |
| 169       | XANTERRA PARKS & RESORTS, INC.      | 8,660.00                | 0.00                     | 0.00             |
| 170       | COMRENT INTERNATIONAL, LLC          | 30,514.38               | 0.00                     | 0.00             |
| 171       | ALLIED ELECTRONICS (US)             | 10,524.47               | 0.00                     | 0.00             |
| 172       | FISCHBACH & MOORE                   | 15,667.81               | 0.00                     | 0.00             |
| 173       | JAMESTOWN 21-23-25 DRYDOCK, L.P.    | 1,876,598.40            | 0.00                     | 0.00             |
| 174       | BOSTON BRIDGE AND STEEL FABRICATORS | 28,500.00               | 0.00                     | 0.00             |
| 175       | BROADWAY ELECTRICAL COMPANY, INC.   | 400,994.70              | 0.00                     | 0.00             |
| 176       | SOUTHERN CALIFORNIA EDISON COMPANY  | 179,000.00              | 0.00                     | 0.00             |
| 177       | RAY ANGELINI, INC.                  | 57,655.52               | 0.00                     | 0.00             |
| 178       | FUELCELL ENERGY, INC.               | 245,788.96              | 0.00                     | 0.00             |

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant                            | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------------------|-------------------------|--------------------------|------------------|
| 179       | COOPER POWER SYSTEMS                | 646,305.00              | 0.00                     | 0.00             |
| 180       | CUPERTINO ELECTRIC INC.             | 214,862.00              | 0.00                     | 0.00             |
| 181       | ARTAFLEX                            | 922,473.61              | 0.00                     | 0.00             |
| 182       | COOPER BUSSMANN                     | 23,431.48               | 0.00                     | 0.00             |
| 184       | GCL SOLAR SYSTEM LIMITED            | 748,000.00              | 0.00                     | 0.00             |
| 185       | GCL SOLAR SYSTEM LIMITED            | 2,384,716.67            | 0.00                     | 0.00             |
| 186       | COLUMBIA TECH                       | 744,316.68              | 0.00                     | 0.00             |
| 187       | JOHNSON CONTROLS, INC.              | 1,437,217.00            | 0.00                     | 0.00             |
| 188       | THE RYAN COMPANY                    | 918,369.00              | 0.00                     | 0.00             |
| 189       | INDEPENDENT ENGERGY SOLUTIONS       | 218,034.00              | 0.00                     | 0.00             |
| 190       | INTERMOUNTAIN ELECTRIC, INC.        | 505,000.00              | 0.00                     | 0.00             |
| 191       | SUNPOWER CORPORATION AND ITS AFFILI | 11,730,986.70           | 0.00                     | 0.00             |
| 193       | ABB, INC.                           | 292,072.41              | 0.00                     | 0.00             |
| 194       | HELIX ELECTRIC, INC.                | 858,273.27              | 0.00                     | 0.00             |
| 196       | ONYX POWER, INC.                    | 870,536.80              | 0.00                     | 0.00             |
| 197       | CONSOLIDATED EDISON DEVELOPMENT, IN | 0.00                    | 0.00                     | 0.00             |
| 198       | RE-PRI, LLC                         | 0.00                    | 0.00                     | 0.00             |
| 199       | RE-CRANBURY SOLAR 1, LLC            | 0.00                    | 0.00                     | 0.00             |
| 200       | RE-VFO, LLC                         | 0.00                    | 0.00                     | 0.00             |
| 201       | RE-SDS LLC                          | 0.00                    | 0.00                     | 0.00             |
| 203       | SOLAIRE DEVELOPMENT, LLC            | 132,666.12              | 0.00                     | 0.00             |
| 204       | ENEL GREEN POWER SPA                | 3,185,645.47            | 0.00                     | 0.00             |
| 205       | CHOICESTREAM, INC.                  | 93,925.84               | 0.00                     | 0.00             |
| 206       | NEW SOUTH CONSTRUCTION              | 351,969.00              | 0.00                     | 0.00             |
| 207       | ENFINITY GROUP INCLUDING ENFINITY N | 853,225.96              | 0.00                     | 0.00             |
| 208       | COX ENTERPRISES, INC.; COX ENTERPRI | 1.00                    | 0.00                     | 0.00             |
| 209       | RESCO ENERGY INC.                   | 22,346.18               | 0.00                     | 0.00             |
| 210       | ORION ENERGY SYSTEMS, INC.          | 1.00                    | 0.00                     | 0.00             |
| 211       | SCOTTSDALE SOLAR HOLDINGS, LLC      | 0.00                    | 0.00                     | 0.00             |
| 212       | MSP MASTER TENANT I, LLC            | 0.00                    | 0.00                     | 0.00             |

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant                                                                  | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---------------------------------------------------------------------------|-------------------------|--------------------------|------------------|
| 213       | MS SOLAR SOLUTIONS CANADA ULC                                             | 0.00                    | 0.00                     | 0.00             |
| 214       | MFP CO III, LLC                                                           | 0.00                    | 0.00                     | 0.00             |
| 215       | MFP CO II, LLC                                                            | 0.00                    | 0.00                     | 0.00             |
| 216       | MFP CO I, LLC                                                             | 0.00                    | 0.00                     | 0.00             |
| 217       | ELOY ESD SOLAR HOLDINGS, LLC                                              | 0.00                    | 0.00                     | 0.00             |
| 218       | AZ SOLAR PHASE ZERO, LLC                                                  | 0.00                    | 0.00                     | 0.00             |
| 219       | AZ SOLAR II, LLC                                                          | 0.00                    | 0.00                     | 0.00             |
| 220       | AZ SOLAR I, LLC                                                           | 0.00                    | 0.00                     | 0.00             |
| 221       | ARIZONA B&GC SOLAR, LLC                                                   | 0.00                    | 0.00                     | 0.00             |
| 222       | NSTAR ELECTRIC AND GAS                                                    | 29,183.52               | 0.00                     | 0.00             |
| 225       | UNITED STATES DEPARTMENT OF ENERGY                                        | 33,145.63               | 0.00                     | 0.00             |
| 228       | Douglas Ronald Longway                                                    | 0.00                    | 0.00                     | 0.00             |
| 229       | Massachusetts Department of Revenue                                       | 1,064.58                | 0.00                     | 0.00             |
| 230       | Pacific Bell Telephone Company % AT&T Services, Inc.                      | 1,020.39                | 0.00                     | 0.00             |
| 231       | Pacific Gas and Electric Company Jovelle Bobian, Bankruptcy Representativ | 516.39                  | 0.00                     | 0.00             |
| 232       | Peppertree Warehouse c/o Ronald C. Chauvel, Esq.                          | 10,835.06               | 0.00                     | 0.00             |
| 233       | Roadstar Trucking, Inc. c/o Ronald C. Chauvel, Esq.                       | 16,003.02               | 0.00                     | 0.00             |
| 234       | Magnetics Division of Spang & Company Patrick Barger                      | 9,448.61                | 0.00                     | 0.00             |
| 235       | Preti Flaherty Beliveau & Pachios, LLP                                    | 15,155.90               | 0.00                     | 0.00             |
| 238       | Canon Financial Services, Inc.                                            | 24,300.35               | 0.00                     | 0.00             |

Total to be paid for timely general unsecured claims: \$ 0.00  
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|----------|-------------------------|--------------------------|------------------|
| NONE      |          |                         |                          |                  |

Total to be paid for tardy general unsecured claims: \$ 0.00  
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|----------|-------------------------|--------------------------|------------------|
| NONE      |          |                         |                          |                  |

Total to be paid for subordinated claims: \$ 0.00  
 Remaining balance: \$ 0.00

Prepared By: /s/ Charles M. Forman  
Trustee

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**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.