

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: CAPITOL BROADBAND § Case No. 12-11393-LSS
 MANAGEMENT CORPOR §
 §
Debtor §

**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that JEOFFREY L. BURTCH, TRUSTEE, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

824 Market Street
3rd Floor
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 02:30PM on 01/18/2024 in Courtroom 2, United States Courthouse Courthouse, 824 Market Street, 6h Floor, Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 12/05/2023

By: /s/JEOFFREY L. BURTCH, TRUSTEE
Trustee

JEOFFREY L. BURTCH, TRUSTEE
P.O. BOX 549
WILMINGTON, DE 19899-0549
(302) 472-7424

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: CAPITOL BROADBAND MANAGEMENT CORPOR § Case No. 12-11393-LSS

§
§
§

Debtor(s) _____

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

The Final Report shows receipts of \$ 82,584.98
and approved disbursements of \$ 51,534.34
leaving a balance on hand of ¹ \$ 31,050.64

Balance on hand: \$ 31,050.64

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|----------|----------------|-------------------------|--------------------------|------------------|
| None | | | | | |

Total to be paid to secured creditors: \$ 0.00
 Remaining balance: \$ 31,050.64

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|-----------------|--------------------------|------------------|
| Trustee, Fees - JEOFFREY L. BURTCH, TRUSTEE | 7,379.25 | 0.00 | 7,379.25 |
| Trustee, Expenses - JEOFFREY L. BURTCH, TRUSTEE | 75.00 | 0.00 | 75.00 |
| Attorney for Trustee, Fees - COOCH AND TAYLOR PA | 5,221.82 | 5,221.82 | 0.00 |
| Attorney for Trustee, Expenses - COOCH AND TAYLOR PA | 144.03 | 144.03 | 0.00 |
| Accountant for Trustee, Fees - BEDERSON, LLP | 313.85 | 0.00 | 313.85 |
| Accountant for Trustee, Expenses - BEDERSON, LLP | 0.93 | 0.00 | 0.93 |
| Charges, U.S. Bankruptcy Court | 469.69 | 0.00 | 469.69 |
| Fees, United States Trustee | 5,536.14 | 0.00 | 5,536.14 |
| Other Fees: FOX ROTHSCHILD LLP | 98.25 | 98.25 | 0.00 |

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

| | | | |
|--|-----------|-----------|--------|
| Other Expenses: ARCHIVE SYSTEMS INC | 17.21 | 17.21 | 0.00 |
| Attorney for Trustee Fees - COZEN O' CONNOR | 14,507.34 | 13,741.08 | 766.26 |
| Attorney for Trustee Expenses - COZEN O'CONNOR | 531.12 | 524.39 | 6.73 |
| Accountant for Trustee, Fees - NIHILL & RIEDLEY PC | 1,658.05 | 1,658.05 | 0.00 |
| Accountant for Trustee, Expenses - NIHILL & RIEDLEY PC | 7.51 | 7.51 | 0.00 |
| Other Fees: SMITH KATZENSTEIN JENKINS LLP | 714.40 | 714.40 | 0.00 |
| Other Expenses: BANK OF AMERICA | 0.60 | 0.60 | 0.00 |
| Other Expenses: BLUE MARBLE LOGISTICS LLC | 26.69 | 26.69 | 0.00 |
| Other Expenses: COOCH AND TAYLOR P.A. | 279.52 | 279.52 | 0.00 |
| Other Expenses: DLS DISCOVERY | 98.27 | 98.27 | 0.00 |
| Other Expenses: ESQUIRE DEPOSITION SOLUTIONS LLC | 108.34 | 108.34 | 0.00 |
| Other Expenses: HILL ARCHIVE | 41.25 | 41.25 | 0.00 |
| Other Expenses: INTERNATIONAL SURETIES, LTD. | 203.55 | 203.55 | 0.00 |
| Other Expenses: LLK, LLC | 570.34 | 570.34 | 0.00 |
| Other Expenses: SMITH KATZENSTEIN JENKINS LLP | 2.75 | 2.75 | 0.00 |
| Other Expenses: UMSTEAD SYSTEMS LLC | 1,822.29 | 1,822.29 | 0.00 |
| Other Expenses: US BANK | 0.31 | 0.31 | 0.00 |
| Other Expenses: WELLS FARGO BANK NA | 0.45 | 0.45 | 0.00 |

Total to be paid for chapter 7 administration expenses: \$ 14,547.85
Remaining balance: \$ 16,502.79

Applications for prior chapter fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|-----------------|--------------------------|------------------|
| Other Expenses: State of Michigan (ADMINISTRATIVE) | 0.00 | 0.00 | 0.00 |

Total to be paid for prior chapter administrative expenses: \$ 0.00
Remaining balance: \$ 16,502.79

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$26,331.45 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|----------|---|-------------------------|--------------------------|------------------|
| 2 | State of Michigan | 373.12 | 0.00 | 373.12 |
| 5P | Franchise Tax Board | 1,603.68 | 0.00 | 1,603.68 |
| 6 | Colorado Department of Labor and Employment | 2,330.30 | 0.00 | 2,330.30 |
| 129 | ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY | 310.88 | 0.00 | 310.88 |
| 132 | ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY | 551.56 | 0.00 | 551.56 |
| ADM21 | HARRIS V CAPITOL INFRASTRUCTURE LLC | 21,161.91 | 21,161.91 | 0.00 |

Total to be paid for priority claims: \$ 5,169.54

Remaining balance: \$ 11,333.25

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 584,167,647.32 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|----------|---------------------------------|-------------------------|--------------------------|------------------|
| 3 | Michigan Department of Treasury | 0.00 | 0.00 | 0.00 |
| 4 | Reedy Creek Investments, LLC | 584,166,413.14 | 0.00 | 11,332.97 |
| 5U | Franchise Tax Board | 44.18 | 0.00 | 0.13 |
| CI347 | INCORPORATING SERVICES LTD | 1,190.00 | 0.00 | 0.15 |

Total to be paid for timely general unsecured claims: \$ 11,333.25

Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

| Claim No | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|----------|----------|-------------------------|--------------------------|------------------|
| None | | | | |

| | | |
|--|----|-------------|
| Total to be paid for tardy general unsecured claims: | \$ | <u>0.00</u> |
| Remaining balance: | \$ | <u>0.00</u> |

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 50.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| Claim No | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|----------|---------------------------------|-------------------------|--------------------------|------------------|
| 3 -2 | Michigan Department of Treasury | 50.00 | 0.00 | 0.00 |

| | | |
|---|----|-------------|
| Total to be paid for subordinated claims: | \$ | <u>0.00</u> |
| Remaining balance: | \$ | <u>0.00</u> |

Prepared By: /s/JEOFFREY L. BURTCH, TRUSTEE
Trustee

JEOFFREY L. BURTCH, TRUSTEE
P.O. BOX 549
WILMINGTON, DE 19899-0549
(302) 472-7424

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.