UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:	CAPITOL BROADBAND	§	Case No. 12-11359-LSS
	DEVELOPMENT COMPA	§	
		§	
Debtor		8	

NOTICE OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that <u>JEOFFREY L. BURTCH</u>, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

824 Market Street 3rd Floor Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 02:30PM on 01/18/2024 in Courtroom 2, United States Courthouse Courthouse, 824 Market Street, 6h Floor, Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 12/05/2023 By: /s/JEOFFREY L. BURTCH, TRUSTEE
Trustee

JEOFFREY L. BURTCH, TRUSTEE P.O. BOX 549 WILMINGTON, DE 19899-0549 (302) 472-7424

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: CAPITOL BROADBAND DEVELOPMENT COMPA	8	Case No. 12-11359-LSS
	§	
	§	
Debtor(s)	§	

SUMMARY OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

The Final Report shows receipts of\$ 557,587.21and approved disbursements of\$ 189,051.05leaving a balance on hand of $\frac{1}{2}$ \$ 368,536.16

Balance on hand: \$ 368,536.16

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	-	*
15	TEXAS WORKFORCE COMMISSION	1,670.02	1,670.02	0.00	1,670.02
CI318	CNP UTILITY DISTRICT	6,060.21	6,060.21	0.00	6,060.21

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	*
Trustee, Fees - JEOFFREY L. BURTCH, TRUSTEE	31,129.36	0.00	31,129.36
Trustee, Expenses - JEOFFREY L. BURTCH, TRUSTEE	75.00	0.00	75.00
Attorney for Trustee, Fees - COOCH AND TAYLOR PA	35,256.07	35,256.07	0.00
Attorney for Trustee, Expenses - COOCH AND TAYLOR PA	972.46	972.46	0.00
Accountant for Trustee, Fees - BEDERSON, LLP	2,110.12	0.00	2,110.12
Accountant for Trustee, Expenses - BEDERSON, LLP	6.22	0.00	6.22
Charges, U.S. Bankruptcy Court	3,232.91	0.00	3,232.91
Fees, United States Trustee	1,141.94	0.00	1,141.94

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

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Other Fees: SMITH KATZENSTEIN JENKINS LLP	225.00	225.00	0.00
Other Expenses: ARCHIVE SYSTEMS INC	116.19	116.19	0.00
Attorney for Trustee Fees - COZEN O'CONNOR	97,927.25	92,775.38	5,151.87
Attorney for Trustee Expenses - COZEN O'CONNOR	3,585.77	3,540.52	45.25
Accountant for Trustee, Fees - NIHILL & RIEDLEY PC	11,194.59	11,194.59	0.00
Accountant for Trustee, Expenses - NIHILL & RIEDLEY PC	50.72	50.72	0.00
Other Expenses: BANK OF AMERICA	4.03	4.03	0.00
Other Expenses: BLUE MARBLE LOGISTICS LLC	180.24	180.24	0.00
Other Expenses: COOCH AND TAYLOR PA	1,887.29	1,887.29	0.00
Other Expenses: DLS DISCOVERY	663.50	663.50	0.00
Other Expenses: ESQUIRE DEPOSITION SOLUTIONS, LLC	731.48	731.48	0.00
Other Expenses: HILL ARCHIVE	278.53	278.53	0.00
Other Expenses: INTERNATIONAL SURETIES LTD	1,374.33	1,374.33	0.00
Other Expenses: LLK, LLC	3,850.76	3,850.76	0.00
Other Expenses: SMITH KATZENSTEIN JENKINS LLP	3.93	3.93	0.00
Other Expenses: State of Michigan (ADMINISTRATIVE)	0.00	0.00	0.00
Other Expenses: UMSTEAD SYSTEMS LLC	12,303.53	12,303.53	0.00
Other Expenses: US BANK	2.12	2.12	0.00
Other Expenses: WELLS FARGO BANK NA	3.01	3.01	0.00

Applications for prior chapter fees and administrative expenses have been filed as follows:

	*		
Reason/Applicant	Total Requested	Interim Payments to Date	*
Other Expenses: MISSOURI DEPARTMENT OF REVENUE (ADMINISTRATIVE)	102.25	0.00	102.25
Other Expenses: Missouri Department of Revenue (ADMINISTRATIVE)	438.20	0.00	438.20
Other Expenses: State of Michigan (ADMINISTRATIVE)	1,000.64	0.00	1,000.64

Total to be paid for prior chapter administrative expenses: \$\,\,\) 1,541.09
Remaining balance: \$\,\) 316,372.17

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In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$36,165.70 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	-
1P	Georgia Department of Revenue	1,793.00	0.00	1,793.00
2P	iShare, LLC	11,725.00	0.00	11,725.00
8P	Department of the Treasury	273.59	0.00	273.59
30	DEPARTMENT OF THE TREASURY - IRS	0.00	0.00	0.00
65P	STATE OF FLORIDA - DEPARTMEN OF REVENUE	578.98	0.00	578.98
110	DEPARTMENT OF THE TREASURY - IRS	5,000.00	0.00	5,000.00
130	ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY	69.27	0.00	69.27
131	ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY	138.53	0.00	138.53
221P	WISCONSIN DEPARTMENT OF REVENUE	238.57	0.00	238.57
CI403	GWINNETT COUNTY TAX COMMISSIONER	16,348.76	0.00	16,348.76

Total to be paid for priority claims: \$ 36,165.70

Remaining balance: \$ 280,206.47

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

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Timely claims of general (unsecured) creditors totaling \$ 584,636,246.45 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim	Claimant	Allowed Amount	Interim Payments	Proposed
No		of Claim	to Date	Payment
1U	Georgia Department of Revenue	425.00	0.00	0.23
2U	iShare, LLC	2,673.21	0.00	1.31
3	General Electric Capital Corporation	8,622.13	0.00	4.16
6	Reedy Creek Investments, LLC	584,166,413.14	0.00	279,981.06
7	Department of Labor of the State	8,707.35	0.00	4.20
8U	Department of the Treasury	629.33	0.00	0.33
16	MULTICOM INC	317,786.24	0.00	152.33
17	PDI COMMUNICATIONS INCORPORATED	130,729.38	0.00	62.68
65U	STATE OF FLORIDA - DEPARTMEN OF REVENUE	125.00	0.00	0.08
108	XEROX CORPORATION	0.00	0.00	0.00
191	ITOCHU INTERNATIONAL INC	0.00	0.00	0.00
218	XEROX CORPORATION	0.00	0.00	0.00
221U	WISCONSIN DEPARTMENT OF REVENUE	135.67	0.00	0.09
CI354	INTERACTIVE CONTACT SOLUTIONS INC	0.00	0.00	0.00

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Tardily filed claims of general (unsecured) creditors totaling \$ 61,846.94 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	_	· .
CI277	PROPERTY TAX CONSULTANTS LTD	25,535.00	0.00	0.00
CI295	SPANGLISH UNLIMITED INC	617.74	0.00	0.00
CI350	ADVANCED MEDIA TECHNOLOGIES INC	0.00	0.00	0.00
CI352	LINGUISTIC SYSTEMS INC	153.75	0.00	0.00
CI437	MISSOURI DEPARTMENT OF REVENUE	540.45	0.00	0.00
CI462	LAMBERTS CABLE SPLICING CO LLC	35,000.00	0.00	0.00
CI464	RESOLVIT RESOURCES LLC	0.00	0.00	0.00

Total to be paid for tardy general unsecured claims: \$\\ 0.00\$

Remaining balance: \$\\ 0.00\$

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	,	_ *
	None			

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00

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Prepared By: /s/JEOFFREY L. BURTCH, TRUSTEE

Trustee

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.