#### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: UNITY ENVIROTECH OF ILLINOIS LLC	§	Case No. 21-10563-JKS
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	§	
Debtor(s)		

# NOTICE OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that David Carickhoff, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

United States Courthouse 824 Market ST N 3rd Floor Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 10:00 AM on 10/07/2025 in Courtroom #6, Fifth Floor, United States Bankruptcy Court Courthouse, 824 N. Market Street, Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 08/06/2025 By: /s/ David W. Carickhoff

Chapter 7 Trustee

David Carickhoff 1313 N. Market Street Suite 5400 Wilmington, DE 19801 (302) 468-4595

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:UNITY ENVIROTECH OF ILLINOIS LLC § Case No. 21-10563-JKS § §

## SUMMARY OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

The Final Report shows receipts of : \$ 6,579,143.92 and approved disbursements of: \$ 5,915,687.64 leaving a balance on hand of ! \$ 663,456.28

Claims of secured creditors will be paid as follows:

Debtor(s)

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
5S	WINFIELD SOLUTIONS, LLC	2,050,972.36	0.00	0.00	0.00
18	IPFS CORPORATIO N	0.00	0.00	0.00	0.00
19	Silverpeak Credit Partners LP (credit bidder Henry Agriculture LLC)	8,675,623.76	5,570,943.68	5,367,813.12	203,130.56

Total to be paid to secured creditors: \$ 203,130.56 Remaining balance: \$ 460,325.72

#### Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested		Proposed Payment
Trustee, Fees - David Carickhoff	220,624.32	0.00	220,624.32
Attorney for Trustee Fees - Archer & Greiner, P.C.	279,222.00	274,893.00	4,329.00

<sup>&</sup>lt;sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under <a href="11">11 U.S.C. § 326(a)</a> on account of the disbursement of the additional interest.

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Attorney for Trustee, Expenses - Archer & Greiner, P.C.	1,248.32	1,232.20	16.12
Attorney for Trustee Fees - Chipman Brown Cicero & Cole LLP	12,838.50	0.00	12,838.50
Attorney for Trustee, Expenses - Chipman Brown Cicero & Cole LLP	173.21	0.00	173.21
Accountant for Trustee Fees (Other Firm) - Giuliano, Miller & Company, LLC	52,760.50	0.00	52,760.50
Accountant for Trustee Expenses (Other Firm) - Giuliano, Miller & Company, LLC	277.63	0.00	277.63

Total to be paid for chapter 7 administrative expenses: Remaining balance:

\$ 291,019.28 \$ 169,306.44

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: Remaining balance:

\$ 0.00 \$ 169,306.44

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$1,032.45 must be paid in advance of any dividend to general (unsecured) creditors.

#### Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim		Proposed Payment
15	Marshall County Collector	1,032.45	0.00	1,032.45

Total to be paid for priority claims: Remaining balance:

\$ 1,032.45 \$ 168,273.99 The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$7,274,832.08 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 3.3 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	BOJACK FABRICATION LLC	6,656.60	0.00	155.57
2	Shrieve Chemical Company, LLC	791,529.50	0.00	18,497.97
3	MOSTARDI PLATT	14,192.66	0.00	331.68
4	FRANK & WEST ENVIRONMENTA	4,946.54	0.00	115.60
5U	WINFIELD SOLUTIONS, LLC	2,050,972.36	0.00	47,931.03
6	DEPUE MECHANICAL	90,769.46	0.00	2,121.27
7	Fastenal Company	1,460.89	0.00	34.14
8	Datasite LLC	406.95	0.00	9.51
9	Waconia Manufacturing Inc	14,999.90	0.00	350.55
10	Renewal Services Inc.	17,309.08	0.00	404.51
11	AIRGAS USA, LLC	2,314.24	0.00	54.08
12	TN TRACK SERVICES, INC.	20,174.75	0.00	471.48
13	United Rentals (North America), Inc.	44,897.04	0.00	1,049.24
14	Western Oilfields Supply Company	8,898.80	0.00	207.96
17	OLD WORLD SPECIALTY PRODUCTS	74,375.00	74,375.00	0.00
20	Worley Group Inc. SII Jacobs Engineering Grp Inc.	97,301.00	0.00	2,273.92
21	Frontier Communications	795.58	0.00	18.59
22	Bearing Distributors, Inc	30,517.49	0.00	713.19
23	Veolia Water North America Operating Services LLC	4,000,000.00	0.00	93,479.62
24	Airgas	2,314.24	0.00	54.08

Total to be paid for timely general unsecured claims: Remaining balance:

\$ 168,273.99
\$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$21,269.75 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim		'
26	Illinois Nutrient Research and Education Council	18,375.75	0.00	0.00
27	Illinois Environmental Protection Agency	2,894.00	0.00	0.00

Total to be paid for tardily filed general unsecured claims: Remaining balance:

\$ 0.00
\$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$9,887,790.00 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	· · · · · · · · · · · · · · · · · · ·	
16	U.S. Dept of Transportation/Federal Railroad Admin	2,500.00	0.00	0.00
25	TURNING ROCK PARTNERS	9,885,290.00	0.00	0.00

Total to be paid for subordinated claims: \$ 0.00 Remaining balance: \$ 0.00

David W. Carickhoff: /s/ David W. Carickhoff

Chapter 7 Trustee

David Carickhoff 1313 N. Market Street Suite 5400 Wilmington, DE 19801 (302) 468-4595

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption  $5 \text{ C.F.R.} \ 1320.4(a)(2)$  applies.