## UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: TLC VISION CENTERS LLC

d/b/a TLC The Laser Eye Centers

f/k/a TLC Vision Centers, Inc.

Debtor(s)

Case No. 20-11422-KBO

§

Case No. 20-11422-KBO

# NOTICE OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that <u>Alfred T. Giuliano</u>, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Office of the Clerk 824 Market Street, 3rd Floor Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 10:00 AM on 01/23/2026 in Courtroom 3, United States Courthouse, 824 Market Street, 6th Floor, Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 12/16/2025 By: /s/ Alfred T. Giuliano

Trustee

Alfred T. Giuliano 2301 E. Evesham Road Pavilion 800, Suite 210 Voorhees, NJ 08043 (856) 767-3000

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Debtor(s)

## SUMMARY OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

The Final Report shows receipts of : \$ 365,804.78 and approved disbursements of: \$ 318,218.55 leaving a balance on hand of ! \$ 47,586.23

Claims of secured creditors will be paid as follows:

| Claim<br>No. | Claimant                                      | Claim Asserted | Allowed Amount of<br>Claim | Interim Payments to<br>Date | Proposed<br>Payment |
|--------------|---|----------------|----------------------------|-----------------------------|---------------------|
| LBC          | LBC Credit<br>Management,<br>L.P.             | 0.00           | 0.00                       | 0.00                        | 0.00                |
| LBC<br>Final | LBC Credit<br>Partners III,<br>L.P., as Agent | 9,714.71       | 9,714.71                   | 0.00                        | 9,714.71            |
| LBC2         | LBC Credit<br>Partners III,<br>L.P., as Agent | 44,749.17      | 44,749.17                  | 44,749.17                   | 0.00                |
| LBC3         | LBC Credit<br>Partners III,<br>L.P., as Agent | 5,023.08       | 5,023.08                   | 5,023.08                    | 0.00                |
| 12           | Bexar County<br>Tax Assessor<br>Collector     | 0.00           | 0.00                       | 0.00                        | 0.00                |
| 121          | County of<br>Henrico, VA                      | 592.85         | 0.00                       | 0.00                        | 0.00                |
| 166          | Bexar County<br>Tax Assessor<br>Collector     | 3,929.40       | 0.00                       | 0.00                        | 0.00                |

<sup>&</sup>lt;sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Total to be paid to secured creditors: Remaining balance:

| \$<br>9,714.71  |
|-----------------|
| \$<br>37,871.52 |

#### Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant  | Total<br>Requested | Interim<br>Payments to<br>Date | Proposed<br>Payment |
|---|--------------------|--------------------------------|---------------------|
| Trustee, Fees - Alfred T. Giuliano                              | 21,540.24          | 0.00                           | 21,540.24           |
| Trustee, Expenses - Alfred T. Giuliano                          | 19.55              | 0.00                           | 19.55               |
| Accountant for Trustee, Fees - Giuliano, Miller & Co., LLC      | 9,577.04           | 0.00                           | 9,577.04            |
| Fees, United States Trustee                                     | 36,048.27          | 36,048.27                      | 0.00                |
| Bond Payments - International Sureties, Ltd                     | 435.76             | 435.76                         | 0.00                |
| Attorney for Trustee Fees (Other Firm) - Fox Rothschild LLP     | 26,119.68          | 19,384.99                      | 6,734.69            |
| Attorney for Trustee Expenses (Other Firm) - Fox Rothschild LLP | 427.53             | 427.53                         | 0.00                |

Total to be paid for chapter 7 administrative expenses: Remaining balance:

| \$<br>37,871.52 |
|-----------------|
| \$<br>0.00      |

#### Applications for prior chapter fees and administrative expenses have been filed as follows:

| Reason/Applicant  | Total<br>Requested | Interim<br>Payments to<br>Date | Proposed<br>Payment |
|---|--------------------|--------------------------------|---------------------|
| Prior Chapter Other State or Local Taxes - Connecticut Dept. of Revenue Services  | 1,210.00           | 0.00                           | 0.00                |
| Other State and Local Taxes (Chapter 12 or 13) - New Jersey Dept. of Treasury     | 5,000.00           | 0.00                           | 0.00                |
| Other Prior Chapter Administrative Expenses - BRANDYWINE OPERATING PARTNERSHIP LP | 751.98             | 0.00                           | 0.00                |
| Other Prior Chapter Administrative Expenses - Kismet New Vision Holdings, LLC     | 198,885.22         | 198,885.22                     | 0.00                |
| Other Prior Chapter Administrative Expenses - Avedro, Inc.                        | 0.00               | 0.00                           | 0.00                |
| Other Prior Chapter Administrative Expenses - J & S Houle Lock Service            | 0.00               | 0.00                           | 0.00                |
| Other Prior Chapter Administrative Expenses - Raymond James                       | 100,000.00         | 0.00                           | 0.00                |
| Other Prior Chapter Administrative Expenses - LVI Intermediate Holdings, Inc.     | 11,550.64          | 11,550.64                      | 0.00                |

Total to be paid for prior chapter administrative expenses: Remaining balance:

| \$<br>0.00 |
|------------|
| \$<br>0.00 |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$60,115.05 must be paid in advance of any dividend to general (unsecured) creditors.

#### Allowed priority claims are:

| Claim<br>No. | Claimant                                       | Allowed Amount of Claim | Interim Payments<br>to Date | Proposed<br>Payment |
|--------------|--|-------------------------|-----------------------------|---------------------|
| 27           | Texas Comptroller of Public Accounts           | 0.00                    | 0.00                        | 0.00                |
| 28P          | Missouri Department of Revenue                 | 5,117.41                | 0.00                        | 0.00                |
| 29           | CA Franchise Tax Board                         | 800.00                  | 0.00                        | 0.00                |
| 34P          | New York State Dept of Tax & Finance           | 835.90                  | 0.00                        | 0.00                |
| 35P          | MA Department of Revenue                       | 4,211.22                | 0.00                        | 0.00                |
| 36           | MA Department of Revenue                       | 11.27                   | 0.00                        | 0.00                |
| 37P          | California Dept of Tax & Fee<br>Administration | 4,453.51                | 0.00                        | 0.00                |
| 38P          | Connecticut Dept of Revenue<br>Services        | 310.68                  | 0.00                        | 0.00                |
| 41P          | Tennessee Dept. of Revenue                     | 1,530.04                | 0.00                        | 0.00                |
| 42           | New York State Dept of Taxation & Finance      | 1,750.00                | 0.00                        | 0.00                |
| 44           | OK- J DENNIS SEMLER                            | 3,842.00                | 0.00                        | 0.00                |
| 55           | Internal Revenue Service                       | 0.00                    | 0.00                        | 0.00                |
| 101P         | MA Dept. of Revenue                            | 6,488.05                | 0.00                        | 0.00                |
| 134P         | Jessica Reynolds, O.D.                         | 13,650.00               | 0.00                        | 0.00                |
| 144P         | SC- DEPT OF REVENUE                            | 5,844.59                | 0.00                        | 0.00                |
| 222P         | IL- DEPT OF REVENUE                            | 2,958.06                | 0.00                        | 0.00                |
| 223P         | AR- DEPT OF FINANCE AND ADMINISTRATION         | 2,642.94                | 0.00                        | 0.00                |
| 225          | Florida Department of Revenue                  | 1,014.26                | 0.00                        | 0.00                |
| 231P         | WI- DEPT OF REVENUE                            | 4,655.12                | 0.00                        | 0.00                |

Total to be paid for priority claims: \$ 0.00 Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$713,829.67 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim<br>No. | Claimant                                       | Allowed Amount of Claim | Interim Payments<br>to Date | Proposed<br>Payment |
|--------------|--|-------------------------|-----------------------------|---------------------|
| 15           | GO2 PARTNERS INC                               | 79,279.91               | 0.00                        | 0.00                |
| 30           | City of Madison Treasurer                      | 3,155.53                | 0.00                        | 0.00                |
| 31           | BullsEye Telecom, Inc.                         | 1,369.69                | 0.00                        | 0.00                |
| 32           | Stacy Young                                    | 0.00                    | 0.00                        | 0.00                |
| 32-2         | Stacy Young                                    | 20,000.00               | 0.00                        | 0.00                |
| 37U          | California Dept of Tax & Fee<br>Administration | 362.68                  | 0.00                        | 0.00                |
| 37U          | California Dept of Tax & Fee<br>Administration | 898.10                  | 0.00                        | 0.00                |
| 40           | WESTBROOK CENTER<br>ILLINOIS REALTY LP         | 23,185.31               | 0.00                        | 0.00                |
| 66           | QUILL CORP                                     | 148.60                  | 0.00                        | 0.00                |
| 67           | QUILL CORP                                     | 71.84                   | 0.00                        | 0.00                |
| 69           | BULLSEYE TELECOM INC                           | 3,815.08                | 0.00                        | 0.00                |
| 101U         | MA Dept. of Revenue                            | 1,857.88                | 0.00                        | 0.00                |
| 134U         | Jessica Reynolds, O.D.                         | 86,350.00               | 0.00                        | 0.00                |
| 135          | J & S Houle Lock Service                       | 1,121.24                | 0.00                        | 0.00                |
| 163U         | BRANDYWINE OPERATING PARTNERSHIP LP            | 164,322.75              | 0.00                        | 0.00                |
| 164          | IHEART MEDIA INC                               | 26,803.92               | 0.00                        | 0.00                |
| 171          | Avedro, Inc.                                   | 5,750.00                | 0.00                        | 0.00                |
| 214          | DE LAGE LANDEN<br>FINANCIAL SVC                | 65,653.99               | 0.00                        | 0.00                |
| 217          | CH REALTY VII/R TUALATIN<br>BRIDGEPORT LLC     | 28,586.69               | 0.00                        | 0.00                |
| 240          | GOOGLE LLC                                     | 193,821.46              | 0.00                        | 0.00                |
| 270          | CEATUS MEDIA GROUP<br>LLC                      | 7,275.00                | 0.00                        | 0.00                |

Total to be paid for timely general unsecured claims: Remaining balance:

| \$<br>0.00 |
|------------|
| \$<br>0.00 |

Tardily filed claims of general (unsecured) creditors totaling \$3,950.00 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

| Claim<br>No. | Claimant     | Allowed Amount of Claim |      | •    |
|--------------|--------------|-------------------------|------|------|
| 40           | Shana Madden | 3,950.00                | 0.00 | 0.00 |

Total to be paid for tardily filed general unsecured claims: Remaining balance:

| \$<br>0.00 |
|------------|
| \$<br>0.00 |

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$7,680.50 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| Claim<br>No. | Claimant                                | Allowed Amount of Claim | Interim Payments<br>to Date | Proposed<br>Payment |
|--------------|---|-------------------------|-----------------------------|---------------------|
| 28U          | Missouri Department of Revenue          | 1,160.12                | 0.00                        | 0.00                |
| 34U          | New York State Dept of Tax & Finance    | 182.69                  | 0.00                        | 0.00                |
| 35U          | MA Department of Revenue                | 1,025.92                | 0.00                        | 0.00                |
| 38U          | Connecticut Dept of Revenue<br>Services | 150.00                  | 0.00                        | 0.00                |
| 41U          | Tennessee Dept. of Revenue              | 275.00                  | 0.00                        | 0.00                |
| 101U         | MA Dept. of Revenue                     | 1,688.92                | 0.00                        | 0.00                |
| 144U         | SC- DEPT OF REVENUE                     | 1,808.55                | 0.00                        | 0.00                |
| 222U         | IL- DEPT OF REVENUE                     | 340.00                  | 0.00                        | 0.00                |
| 223U         | AR- DEPT OF FINANCE AND ADMINISTRATION  | 779.30                  | 0.00                        | 0.00                |
| 231U         | WI- DEPT OF REVENUE                     | 270.00                  | 0.00                        | 0.00                |

Total to be paid for subordinated claims:

ims: \$ 0.00 \$ 0.00

Remaining balance:

### Prepared By: /s/ Alfred T. Giuliano

Trustee

Alfred T. Giuliano 2301 E. Evesham Road Pavilion 800, Suite 210 Voorhees, NJ 08043 (856) 767-3000

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.