UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: TLC VISION CENTER HOLDINGS LLC § Case No. 20-11420-KBO d/b/a Vision Group Holdings § f/k/a Sunglasses Mergerco, LLC § Debtor(s)

NOTICE OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that Alfred T. Giuliano, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Office of the Clerk 824 Market Street, 3rd Floor Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 10:00 AM on 01/23/2026 in Courtroom 3, United States Courthouse, 824 Market Street, 6th Floor, Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 12/16/2025

By: /s/ Alfred T. Giuliano

Trustee

Alfred T. Giuliano 2301 E. Evesham Road Pavilion 800, Suite 210 Voorhees, NJ 08043 (856) 767-3000

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: TLC VISION CENTER HOLDINGS LLC § Case No. 20-11420-KBO

d/b/a Vision Group Holdings §

f/k/a Sunglasses Mergerco, LLC

§ §

Debtor(s)

SUMMARY OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

The Final Report shows receipts of :\$148.99and approved disbursements of:\$57.67leaving a balance on hand of !\$91.32

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
LBC	LBC Credit Management, L.P.	0.00	0.00	0.00	0.00
LBC Final	LBC Credit Partners III, L.P.	26.20	26.20	0.00	26.20
LBC2	LBC Credit Partners III, L.P., as Agent	2.14	2.14	2.14	0.00
LBC3	LBC Credit Partners III, L.P.	4.77	4.77	4.77	0.00

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - Alfred T. Giuliano	37.25	0.00	37.25

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

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Reason/Applicant	Total Requested		Proposed Payment
Trustee, Expenses - Alfred T. Giuliano	18.81	0.00	18.81
Accountant for Trustee, Fees - Giuliano, Miller & Co., LLC	5.26	0.00	5.26
Fees, United States Trustee	0.00	0.00	0.00
Bond Payments - International Sureties, Ltd	0.36	0.36	0.00
Attorney for Trustee Fees (Other Firm) - Fox Rothschild LLP	14.46	10.66	3.80
Attorney for Trustee Expenses (Other Firm) - Fox Rothschild LLP	0.24	0.24	0.00

Total to be paid for chapter 7 administrative expenses: Remaining balance:

\$ 65.12
\$ 0.00

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Prior Chapter Other State or Local Taxes - State of New Jersey, Division of Taxation	8,000.00	0.00	0.00
Prior Chapter Other State or Local Taxes - Connecticut Department of Revenue Services	250.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Linson Pharmacy	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Colorado Department of Revenue	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Atmos Energy (4022791488)	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - California Dept. of Treasurer & Tax	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Alcon Laboratories, Inc.	279,771.00	0.00	0.00
Other Prior Chapter Administrative Expenses - New York City Dept. of Finance	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Maria Scott, M.D.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Durham County Tax Collector	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Cenveo	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Avella of Deer Valley, Inc.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Shelby County Trustee	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Administrative Expenses - Linn County Eye Care, PLLC	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Bernalillo County Treasurer	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Premium Waters, Inc.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Deb's Dancewear	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Town of Farmington	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Environmental Control Janitorial	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Jessica Bergana, O.D.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Uline	614.53	0.00	0.00
Other Prior Chapter Administrative Expenses - Santa Clara County Dept of Tax & Collections	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Massachusetts Department of Revenue	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Illinois Department of Revenue	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Clark County Assessor	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - County of San Bernardino	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Brianne Galloway, O.D.	350.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Amcon Laboratories, Inc.	2,457.52	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Administrative Expenses - Fulton County Tax Commissioner	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Yellowstone County Treasurer	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Kia Boroumand, O.D.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Steven Towle, O.D.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Virginia Department of Taxation	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Wilson Ophthalm <u>ic</u>	0 <u>.00</u>	0.00	0.00
Other Prior Chapter Administrative Expenses - Alcon Laboratories, Inc.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Iheart Media	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Maricopa County Treasurer	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Maryland Dept. of Assessments & Tax	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Readytalk	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Comcast	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Thazin Aung, O.D.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Donnelly Mechanical Corp.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Kismet New Vision Holdings, LLC	9.50	9.50	0.00
Other Prior Chapter Administrative Expenses - Linda Zilli, O.D.	0.00	0.00	0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Yelp, Inc.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - South Carolina Dept. of Revenue	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Colorado Department of Revenue	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Montgomery County, MD	4,665.05	0.00	0.00
Other Prior Chapter Administrative Expenses - Vincodo, LLC	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Raymond James & Associates, Inc.	100,000.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Frank Burger, O.D.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Town of Brookfield	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Jordan Gwaltney, O.D.	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Time Warner Cable	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Metropolitan Trustee	0.00	0.00	0.00

Total to be paid for prior chapter administrative expenses: Remaining balance:

\$ 0.00
\$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$4,063.39 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	
12	Texas Comptroller of Public Accounts	0.00	0.00	0.00
60	New York State Dept. of Taxation & Finance	18.46	0.00	0.00

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Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	_ '
221	County of Orange	4,044.93	0.00	0.00

Total to be paid for priority claims: Remaining balance:

\$ 0.00 \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$42,376,846.10 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
10	Alcon Laboratories, Inc.	21,163,783.60	0.00	0.00
11	Alcon Laboratories, Inc.	21,163,783.60	0.00	0.00
13	Livingston International Inc.	1,150.00	0.00	0.00
14	Rich-Hen, Inc.	864.82	0.00	0.00
15	Ophthalmic Instrument Co., Inc.	115.45	0.00	0.00
16	PinPoint Optics	6,228.14	0.00	0.00
17	Rhode Island Division of Taxation	41.67	0.00	0.00
18	Virginia Gateway Commerce Center VGCC, LLC	6,778.29	0.00	0.00
19	Iron Mountain Information Management LLC	4,933.34	0.00	0.00
20	First Circle Realty, Inc.	13,802.08	0.00	0.00
21	Raymond James & Associates, Inc.	0.00	0.00	0.00
56	Internal Revenue Service	0.00	0.00	0.00
145	Accountemps	10,596.73	0.00	0.00
156	Amcon Laboratories, Inc.	4,768.38	0.00	0.00

Total to be paid for timely general unsecured claims: Remaining balance:

\$ 0.0	
\$ 0.00	

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date		
None					

Total to be paid for tardily filed general unsecured claims: Remaining balance:

\$ 0.00 \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$127.11 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	
17	Rhode Island Division of Taxation	127.11	0.00	0.00

Total to be paid for subordinated claims: \$_Remaining balance: \$

\$ 0.00 \$ 0.00

Prepared By: /s/ Alfred T. Giuliano

Trustee

Alfred T. Giuliano 2301 E. Evesham Road Pavilion 800, Suite 210 Voorhees, NJ 08043 (856) 767-3000

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption <u>5 C.F.R. § 1320.4(a)(2)</u> applies.