

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: LVI INTERMEDIATE HOLDINGS INC.	§	Case No. 20-11413-KBO
d/b/a Vision Group Holdings	§	
f/k/a SD II Eyeglasses Blocker Corp.	§	
	§	
Debtor(s)		

---

**NOTICE OF TRUSTEE'S FINAL REPORT AND  
APPLICATIONS FOR COMPENSATION  
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that Alfred T. Giuliano, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Office of the Clerk  
824 Market Street, 3rd Floor  
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 10:00 AM on 01/23/2026 in Courtroom 3, United States Courthouse, 824 Market Street, 6th Floor, Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 12/16/2025

By: /s/ Alfred T. Giuliano

Trustee

Alfred T. Giuliano  
2301 E. Evesham Road  
Pavilion 800, Suite 210  
Voorhees, NJ 08043  
(856) 767-3000

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: LVI INTERMEDIATE HOLDINGS INC.	§	Case No. 20-11413-KBO
d/b/a Vision Group Holdings	§	
f/k/a SD II Eyeglasses Blocker Corp.	§	
	§	
Debtor(s)		

---

**SUMMARY OF TRUSTEE'S FINAL REPORT  
AND APPLICATIONS FOR COMPENSATION**

The Final Report shows receipts of :	\$	848,373.03
and approved disbursements of:	\$	656,571.65
leaving a balance on hand of <sup>1</sup> :	\$	191,801.38

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
LBC	LBC Credit Management, L.P.	0.00	0.00	0.00	0.00
LBC FINAL	LBC Credit Partners III, L.P.	108,565.08	108,565.08	0.00	108,565.08
LBC1	LBC Credit Partners III, L.P. as Agent	151,435.22	151,435.22	151,435.22	0.00
LBC2	LBC Credit Partners III, L.P., as Agent	53,592.80	53,592.80	53,592.80	0.00
LBC3	LBC Credit Partners III, L.P.	39,994.74	39,994.74	39,994.74	0.00
35	OK- FORREST BUTCH FREEMAN	10,929.91	0.00	0.00	0.00
45	TX- COUNTY OF WILLIAMSON ET AL	6,617.38	0.00	0.00	0.00

<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
143	Hillsborough County Tax Collector	5,854.67	0.00	0.00	0.00
144	Hillsborough County Tax Collector	3,985.09	0.00	0.00	0.00
154	Arapahoe County Treasurer	5,750.39	0.00	0.00	0.00
185	ANNE ARUNDEL COUNTY, MARYLAND	6,775.06	0.00	0.00	0.00
246	LBC CREDIT PARTNERS III LP	160,949,352.61	0.00	0.00	0.00
247	MT-YELLOWSTONE COUNTY TREASURER	796.58	0.00	0.00	0.00

Total to be paid to secured creditors: \$ 108,565.08  
Remaining balance: \$ 83,236.30

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - Alfred T. Giuliano	45,668.65	0.00	45,668.65
Trustee, Expenses - Alfred T. Giuliano	544.16	0.00	544.16
Accountant for Trustee, Fees - Giuliano, Miller & Co., LLC	13,234.80	0.00	13,234.80
Accountant for Trustee, Expenses - Giuliano, Miller & Co., LLC	458.41	0.00	458.41
Fees, United States Trustee	117,833.31	117,833.31	0.00
Bond Payments - International Sureties, Ltd	1,158.83	1,158.83	0.00
Attorney for Trustee Fees (Other Firm) - Fox Rothschild LLP	36,287.73	26,788.65	9,499.08
Attorney for Trustee Expenses (Other Firm) - Fox Rothschild LLP	858.49	590.81	267.68

Total to be paid for chapter 7 administrative expenses:	\$	<u>69,672.78</u>
Remaining balance:	\$	<u>13,563.52</u>

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Prior Chapter Trustee Compensation - State of Connecticut/Department of Revenue Service (ADMINIST	250.00	0.00	0.00
Prior Chapter Attorney for Trustee/DIP Fees (Other Firm) - Cole Schotz, P.C.	0.00	0.00	0.00
Prior Chapter Attorney for Trustee/DIP Expenses (Other Firm) - Cole Schotz, P.C.	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Gavin/Solmonese, LLC	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Alvarez & Marsal North America	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Morrison & Foerster LLP	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Morris James LLP	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Donlin, Recano & Company, Inc.	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Raymond James & Assoc	0.00	0.00	0.00
Other Prior Chapter Professional's Expenses - Alvarez & Marsal North America	0.00	0.00	0.00
Other Prior Chapter Professional's Expenses - Morris James LLP	0.00	0.00	0.00
Other Prior Chapter Professional's Expenses - Gavin/Solmonese, LLC	0.00	0.00	0.00
Other Prior Chapter Professional's Expenses - Morrison & Foerster LLP	0.00	0.00	0.00
Other Prior Chapter Professional's Expenses - Raymond James & Assoc	0.00	0.00	0.00
Other State and Local Taxes (Chapter 12 or 13) - State of NJ-Dept of Treasury-Div of Taxation	4,000.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Cumulus Media/WJJK-FM/KLAL-FM	936.91	936.91	0.00
Other Prior Chapter Administrative Expenses - BMO-I Ballas Place, LLC	3,715.76	0.00	0.00
Other Prior Chapter Administrative Expenses - Express Employment Professionals	1,120.63	0.00	0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Administrative Expenses - Kismet New Vision Holdings, LLC	10,000.00	0.00	0.00
Other Prior Chapter Administrative Expenses - OASIS MEDICAL INC	6,481.12	0.00	0.00
Other Prior Chapter Administrative Expenses - OASIS MEDICAL INC	3,678.71	0.00	0.00
Other Prior Chapter Administrative Expenses - Baker Lopez, PLLC	908.55	908.55	0.00
Other Prior Chapter Administrative Expenses - Geoffrey Richard	100,000.00	0.00	0.00
Other Prior Chapter Administrative Expenses - AMCON LABORATORIES INC	5,178.65	0.00	0.00
Other Prior Chapter Administrative Expenses - PINPOINT OPTICS LLC	3,265.00	0.00	0.00
Other Prior Chapter Administrative Expenses - CISCO SYSTEMS CAPITAL CORP	11,993.81	0.00	0.00
Other Prior Chapter Administrative Expenses - Kismet New Vision Holdings, LLC	238,190.24	238,190.24	0.00
Other Prior Chapter Administrative Expenses - ULINE	1,155.72	0.00	0.00
Other Prior Chapter Administrative Expenses - Shumaker Loop & Kendrick, LLP	22.40	22.40	0.00
Other Prior Chapter Administrative Expenses - Iheart Media Entertainment, Inc.	4,982.44	4,982.44	0.00
Other Prior Chapter Administrative Expenses - Emmis Indiana Broadcasting, LP	1,406.83	1,406.83	0.00
Other Prior Chapter Administrative Expenses - Abenity, Inc.	16.21	16.21	0.00
Other Prior Chapter Administrative Expenses - Amcon	7.70	7.70	0.00
Other Prior Chapter Administrative Expenses - Con Edison	8.58	8.58	0.00
Other Prior Chapter Administrative Expenses - Oculus, Inc.	503.80	503.80	0.00
Other Prior Chapter Administrative Expenses - The Walters Co., Inc.	177.24	177.24	0.00
Other Prior Chapter Administrative Expenses - ADP Screening & Selection Services	1,574.56	1,574.56	0.00
Other Prior Chapter Administrative Expenses - Atmos Energy	11.91	11.91	0.00
Other Prior Chapter Administrative Expenses - Avella of Deer Valley, Inc.	89.78	89.78	0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Administrative Expenses - Cenveo	141.51	141.51	0.00
Other Prior Chapter Administrative Expenses - Clark County Assessor	504.44	504.44	0.00
Other Prior Chapter Administrative Expenses - Colorado Department of Revenue	10.53	10.53	0.00
Other Prior Chapter Administrative Expenses - Colorado Department of Revenue	139.31	139.31	0.00
Other Prior Chapter Administrative Expenses - Comcast - Waltham, MA	13.68	13.68	0.00
Other Prior Chapter Administrative Expenses - County of San Bernardino	1,121.42	1,121.42	0.00
Other Prior Chapter Administrative Expenses - Deb's Dancewear	40.58	40.58	0.00
Other Prior Chapter Administrative Expenses - Department of Assessments & Taxation	52.64	52.64	0.00
Other Prior Chapter Administrative Expenses - Department of Treasurer & Tax Collector	783.16	783.16	0.00
Other Prior Chapter Administrative Expenses - Donnelly Mechanical Corp.	308.66	308.66	0.00
Other Prior Chapter Administrative Expenses - Durham County Tax Collector	1,551.08	1,551.08	0.00
Other Prior Chapter Administrative Expenses - Environmental Control Janitorial of Bellevue Inc.	54.39	54.39	0.00
Other Prior Chapter Administrative Expenses - Frank Burger, O.D.	119.88	119.88	0.00
Other Prior Chapter Administrative Expenses - Fulton County Tax Commissioner	428.87	428.87	0.00
Other Prior Chapter Administrative Expenses - IHeart Media	6,075.78	6,075.78	0.00
Other Prior Chapter Administrative Expenses - Illinois Department of Revenue	46.39	46.39	0.00
Other Prior Chapter Administrative Expenses - Jessica Bergana, O.D.	189.00	189.00	0.00
Other Prior Chapter Administrative Expenses - Jordan Gwaltney, O.D.	72.91	72.91	0.00
Other Prior Chapter Administrative Expenses - Kia Boroumand, O.D.	155.52	155.52	0.00
Other Prior Chapter Administrative Expenses - Linda Zilli, O.D.	54.00	54.00	0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Administrative Expenses - Linn County Eye Care, PLLC	1,690.13	1,690.13	0.00
Other Prior Chapter Administrative Expenses - Linson Pharmacy	83.84	83.84	0.00
Other Prior Chapter Administrative Expenses - Maria Scott, M.D.	25.58	25.58	0.00
Other Prior Chapter Administrative Expenses - Maricopa County Treasurer	727.85	727.85	0.00
Other Prior Chapter Administrative Expenses - Massachusetts Dept. of Revenue	123.61	123.61	0.00
Other Prior Chapter Administrative Expenses - Metropolitan Trustee	347.20	347.20	0.00
Other Prior Chapter Administrative Expenses - Montgomery County, MD	1,259.56	1,259.56	0.00
Other Prior Chapter Administrative Expenses - Nancy M. Bearce Bernalillo County Treasurer	268.96	268.96	0.00
Other Prior Chapter Administrative Expenses - NYC Dept. of Finance	140.25	140.25	0.00
Other Prior Chapter Administrative Expenses - Oklahoma Tax Commission	844.66	844.66	0.00
Other Prior Chapter Administrative Expenses - Premium Waters, Inc.	19.84	19.84	0.00
Other Prior Chapter Administrative Expenses - ReadyTalk	1,134.87	1,134.87	0.00
Other Prior Chapter Administrative Expenses - Regina Morrison Newman	464.52	464.52	0.00
Other Prior Chapter Administrative Expenses - County of Santa Clara	1,189.00	1,189.00	0.00
Other Prior Chapter Administrative Expenses - South Carolina DOR	135.00	135.00	0.00
Other Prior Chapter Administrative Expenses - Steven Towle, O.D.	24.31	24.31	0.00
Other Prior Chapter Administrative Expenses - Thazin Aung, O.D.	334.26	334.26	0.00
Other Prior Chapter Administrative Expenses - Time Warner Cable	111.14	111.14	0.00
Other Prior Chapter Administrative Expenses - Town of Brookfield	655.14	655.14	0.00



Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Administrative Expenses - Town of Farmington	1,650.24	1,650.24	0.00
Other Prior Chapter Administrative Expenses - Vincodo, LLC	2,650.13	2,650.13	0.00
Other Prior Chapter Administrative Expenses - Virginia Dept. of Taxation	22.29	22.29	0.00
Other Prior Chapter Administrative Expenses - Wilson Ophthalmic	8.23	8.23	0.00
Other Prior Chapter Administrative Expenses - Yellowstone County Treasurer	216.95	216.95	0.00
Other Prior Chapter Administrative Expenses - Yelp, Inc.	406.09	406.09	0.00
Other Prior Chapter Administrative Expenses - PNM	37.05	37.05	0.00
Other Prior Chapter Administrative Expenses - Southwest Eye Surgery Center	675.00	675.00	0.00
Other Prior Chapter Administrative Expenses - Christopher Robert Brown	1,800.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Fagron Sterile Services	0.00	0.00	0.00
Other Prior Chapter Administrative Expenses - Fagron Sterile Services	2,473.50	0.00	0.00

Total to be paid for prior chapter administrative expenses: \$ 0.00  
Remaining balance: \$ 13,563.52

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$272,179.77 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
37P	CDW DIRECT LLC	1,689.90	0.00	0.00
53	IRS- DEPT OF TREASURY	0.00	0.00	0.00
63	Ronald Antoniewicz	10,717.94	0.00	0.00
63	Ronald Antoniewicz	13,650.00	0.00	0.00
70	IN- MARION COUNTY TREASURER	7,817.13	0.00	0.00
71	NE- DOUGLAS COUNTY TREASURER	807.02	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
83	Jeffrey J. Machat	13,650.00	0.00	0.00
115	County of Fairfax	16,286.70	0.00	0.00
117P	LA- DEPT OF REVENUE	1,000.00	0.00	0.00
125	Kay L. Smarzinski, O.D.	1,152.04	0.00	0.00
131	Lee County Tax Collector	2,337.58	0.00	0.00
136	Pulaski County Treasurer	6,558.78	0.00	0.00
136P	MO- DEPT OF REVENUE	5,371.12	0.00	0.00
137	MO- DEPT OF REVENUE	22.88	0.00	0.00
145	Ryan Crawford	13,650.00	0.00	0.00
149	State of Minnesota, Department of Revenue	26,252.24	0.00	0.00
151	Tennessee Department of Revenue	405.00	0.00	0.00
152	Tennessee Department of Revenue	5,506.00	0.00	0.00
153P	State of Minnesota, Department of Revenue	26,252.24	0.00	0.00
156P	Massachusetts Dept. of Revenue	0.00	0.00	0.00
157	Brittany Ransome	30,000.00	0.00	0.00
158	ST LOUIS COUNTY COLLECTOR OF REVENUE	4,973.06	0.00	0.00
159	ST LOUIS COUNTY COLLECTOR OF REVENUE	2,501.99	0.00	0.00
160P	UT- TAX COMMISSION	6,685.46	0.00	0.00
165	State of NJ-Dept of Treasury- Div of Taxation	4,000.00	0.00	0.00
176	AZ- DEPT OF REVENUE, THE ARIZONA ATTORNEY GENERAL	40,000.00	0.00	0.00
176P	Nebraska Department of Revenue	42.98	0.00	0.00
178	Marina Wallis	1,000.00	0.00	0.00
188P	Lance M Clark	3,350.00	0.00	0.00
193	Zhanna Kunda	2,700.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
209	IN- ST JOSEPH COUNTY TREASURER	5,939.70	0.00	0.00
210P	NE- DEPT OF REVENUE	881.23	0.00	0.00
211	GA- FULTON COUNTY TAX COMMISSIONER OFFICE	1,740.36	0.00	0.00
234	CA- SANTA CLARA COUNTY	0.00	0.00	0.00
261	Ben Cook	13,650.00	0.00	0.00
267	GA- FULTON COUNTY TAX COMMISSIONER	1,588.42	0.00	0.00

Total to be paid for priority claims: \$ 0.00  
Remaining balance: \$ 13,563.52

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$23,183,133.06 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
6	Markus Hockenson	1,606,250.00	0.00	0.00
9	R UNIFIED TECHNOLOGIES LLC	63,633.90	0.00	0.00
10	VDC ENTERPRISES LLC	11,155.00	0.00	0.00
13	PSE&G	715.78	0.00	0.00
17	NEW POSSIBILITIES GROUP LLC	20,000.00	0.00	0.00
18	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	325,738.35	0.00	0.00
19	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	14,496.06	0.00	0.00
20	Mark & Ann Estep	244,567.28	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
21	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	3,928,932.07	0.00	0.00
22	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	3,030.40	0.00	0.00
23	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	118.00	0.00	0.00
24	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	117,653.29	0.00	0.00
25	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	19,142.27	0.00	0.00
26	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	344,107.54	0.00	0.00
27	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	44,660.23	0.00	0.00
28	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	189,222.49	0.00	0.00
29	AMERICAN EXPRESS TRAVEL RELATED SVC CO INC	193.90	0.00	0.00
30	GO2 PARTNERS INC	1,013.26	0.00	0.00
31	GO2 PARTNERS INC	1,013.26	0.00	0.00
32	HARTFORD FIRE INSURANCE CO	0.00	0.00	0.00
33	CHESAPEAKE EYE CARE AND LASER CENTER	3,410.98	0.00	0.00
36	ALORICA INC	178,561.62	0.00	0.00
37U	CDW DIRECT LLC	13,473.32	0.00	0.00
38	JW SURGICAL LLC	3,057.50	0.00	0.00
47	OASIS MEDICAL INC	110,646.10	0.00	0.00
48	IMG TECHNOLOGIES INC	2,240.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
50	NORTHERN STATES POWER CO A MINNESOTA CORP	3,850.59	0.00	0.00
63	Ronald Antoniewicz	82,224.24	0.00	0.00
64	TERRYBERRY CO	5,872.74	0.00	0.00
73	COMMONWEALTH EDISON CO	1,525.47	0.00	0.00
79	NSTAR ELECTRIC CO DBA EVERSOURCE ENERGY	399.06	0.00	0.00
83	Jeffrey J. Machat	121,350.00	0.00	0.00
85	SPECTRUM	239.01	0.00	0.00
86	SPECTRUM	403.35	0.00	0.00
87	BIRDEYE INC	25,137.00	0.00	0.00
89	TROLLEY BOI LLC	17,889.17	0.00	0.00
95	Fagron Sterile Services	0.00	0.00	0.00
98	Jeff Archambault	412.50	0.00	0.00
104	ZETA GLOBAL CORP	18,797.00	0.00	0.00
105	HAYNES MECHANICAL SYSTEMS INC	1,133.35	0.00	0.00
107	LEGACY EXHIBITS LLC	22,822.00	0.00	0.00
108	TOTAL WATER TREATMENT SYSTEMS INC	647.33	0.00	0.00
109	RODOLF AND TODD PLLC	3,876.30	0.00	0.00
110	SERENITY AQUARIUM AND AVIARY SVC	1,017.58	0.00	0.00
112	LIFECARE INC	21,085.00	0.00	0.00
113	Farmington Exchange LLC	49,728.00	0.00	0.00
114	Katena Products	575.03	0.00	0.00
116	Bausch Health CLRCM	30,736.92	0.00	0.00
117	Retrievex, Inc.	748.51	0.00	0.00
118	Advanced Records Management, Inc.	1,203.00	0.00	0.00
119	Linson Pharmacy LTD	638.75	0.00	0.00
120	Deaf Access Solutions Inc.	2,491.21	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
121	California Lasik and Cataract Institute	39,000.00	0.00	0.00
122	Bavand Youssefzadeh	85,000.00	0.00	0.00
123	CALIPINE CORP	52,054.19	0.00	0.00
123	PAC Galleria 75, LLC	76,503.50	0.00	0.00
124	State of Michigan, Unemployment Insurance Agency	834.37	0.00	0.00
125	FIRST BERKSHIRE BUSINESS TRUST	12,450.40	0.00	0.00
126	PINPOINT OPTICS LLC	0.00	0.00	0.00
126	FIRST BERKSHIRE BUSINESS TRUST	12,450.40	0.00	0.00
126 -2	PINPOINT OPTICS LLC	30,373.50	0.00	0.00
127	Neurolens, Inc	2,836.55	0.00	0.00
127	FIRST BERKSHIRE BUSINESS TRUST	12,450.40	0.00	0.00
128	goldcoast	5,680.24	0.00	0.00
128	FIRST BERKSHIRE BUSINESS TRUST	1,245,040.00	0.00	0.00
129	FIRST BERKSHIRE BUSINESS TRUST	12,450.40	0.00	0.00
129	Ziemer USA, Inc.	2,114,356.90	0.00	0.00
130	FIRST BERKSHIRE BUSINESS TRUST	12,450.40	0.00	0.00
130	R2 Unified Technologies, LLC	63,633.90	0.00	0.00
131	FIRST BERKSHIRE BUSINESS TRUST	12,450.40	0.00	0.00
132	MedPro Group, Inc.	793,369.73	0.00	0.00
132	FIRST BERKSHIRE BUSINESS TRUST	12,450.40	0.00	0.00
133	FIRST BERKSHIRE BUSINESS TRUST	12,450.40	0.00	0.00
133	El Paso Electric Company	678.47	0.00	0.00
134	JPMorgan Chase Bank, N.A.	3,130,916.00	0.00	0.00
135	Amy Foster	800.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
137U	BMO-I Ballas Place, LLC	320,757.42	0.00	0.00
138	Verizon	4,043.71	0.00	0.00
139	SILVR SOCIAL LLC	59,625.00	0.00	0.00
139	ENFIELD EYECARE ASSOCIATES LLP	720.00	0.00	0.00
140	Banyan Street/GAP Satellite Place 400 Owner, LLC	432,853.98	0.00	0.00
140	FARMINGTON EXCHANGE LLC	12,432.00	0.00	0.00
141	RubinBrown LLP	5,886.79	0.00	0.00
141	NEW ENGLAND DOCUMENT SYSTEMS LLC	21,612.00	0.00	0.00
142	TROLLEY BOI LLC	92,107.33	0.00	0.00
142	Raymond James	0.00	0.00	0.00
143	TROLLEY BOI LLC	17,889.17	0.00	0.00
148	EXTREME REACH INC	2,525.00	0.00	0.00
149	State of Minnesota, Department of Revenue	35.15	0.00	0.00
151	EPSTEIN BECKER AND GREEN PC	63,913.87	0.00	0.00
153U	State of Minnesota, Department of Revenue	5,333.75	0.00	0.00
156U	Massachusetts Dept. of Revenue	0.00	0.00	0.00
157	AMCON LABORATORIES INC	40,543.33	0.00	0.00
158	EBIZSOFTCOM INC	13,137.60	0.00	0.00
159	HENRY SCHEIN	278,139.49	0.00	0.00
160U	UT- TAX COMMISSION	4.95	0.00	0.00
173	5 CENTERPOINTE DRIVE LLC	124,367.18	0.00	0.00
177	CITRIX SYSTEMS INC	130,271.53	0.00	0.00
180	Facebook, Inc.	321,941.67	0.00	0.00
183	WJLA	57,924.95	0.00	0.00
185	QWEST CORP DBA CENTURYLINK QC	968.49	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
186	FPL	1,178.25	0.00	0.00
187	OH- BUREAU OF WORKERS COMPENSATION	12,498.51	0.00	0.00
189	CENTURYLINK COMMUNICATIONS LLC	461,895.06	0.00	0.00
194	MILWAUKEE STERILIZER SVC INC	865.92	0.00	0.00
195	WASTE CONNECTIONS OF OKLAHOMA INC	704.14	0.00	0.00
199	LINN COUNTY EYE CARE	26,358.21	0.00	0.00
205	WESTERN INSTITUTIONAL REVIEW BOARD INC	4,192.00	0.00	0.00
206	GARRANA MD*RANDA M	480,300.00	0.00	0.00
207	IN- DEPT OF WORKFORCE DEVELOPMENT	141.63	0.00	0.00
208	Diane Miklancic	2,000,000.00	0.00	0.00
215	ENVISION INFOSOFT PRIVATE LIMITED	5,499.00	0.00	0.00
219	BARCE WOOD MANAGEMENT/RETAIL ENDEAVORS	203,068.28	0.00	0.00
239	GOOGLE LLC	1,847.59	0.00	0.00
250	BEAVER VISITEC INTERNATIONAL INC	31,117.29	0.00	0.00
254	ZIEMER USA INC	2,114,356.90	0.00	0.00
255	ASICO LLC	1,278.42	0.00	0.00
256	ASICO LLC	824.30	0.00	0.00
261	Ben Cook	427,456.94	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00  
Remaining balance: \$ 13,563.52

Tardily filed claims of general (unsecured) creditors totaling \$166,855.22 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:



Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
145	Ryan Crawford	5,750.00	0.00	0.00
146	Stericycle Inc.	3,623.47	0.00	0.00
147	STERLING	800.00	0.00	0.00
148	Pitney Bowes Global Financial Services LLC	1,169.70	0.00	0.00
150	ADP Inc.	8,196.76	0.00	0.00
155	Cumulus Media Inc and subsidiaries	71,380.45	0.00	0.00
161	Amirali Abdul Mohamed	3,398.00	0.00	0.00
162	Steven D Mason	4,160.00	0.00	0.00
163	Christina Contreras	2,800.00	0.00	0.00
164	Christina Contreras	2,800.00	0.00	0.00
167	Gabriel Quintana	3,000.00	0.00	0.00
168	Eliud Marquez	1,500.00	0.00	0.00
169	Rebecca Green	1,000.00	0.00	0.00
170	St. Joseph County Treasurer	7,749.60	0.00	0.00
171	San Bernadino County	3,750.36	0.00	0.00
172	Destinee Britton	2,602.70	0.00	0.00
173	Carol Henard	3,498.00	0.00	0.00
174	Joseph Kossler Fant	5,000.00	0.00	0.00
175	Paul William Bloodworth	0.00	0.00	0.00
176U	Nebraska Department of Revenue	150.00	0.00	0.00
177	Charles Pruitt	1,895.00	0.00	0.00
179	Christopher Robert Brown	2,676.11	0.00	0.00
180	Eric Hart	2,990.00	0.00	0.00
181	St. Joseph County Treasurer	50.00	0.00	0.00
182	Loyalty Ventures Inc.	4,780.00	0.00	0.00
183	Jessica Amy Munden	400.00	0.00	0.00
184	Angelique Beniquez	400.00	0.00	0.00
186	Jolie Ricco	3,790.00	0.00	0.00
187	Timothy B. Gondeck	0.00	0.00	0.00
188U	Lance M Clark	1,440.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
189	Francine Miller	3,600.00	0.00	0.00
190	Graham R. Morse	1,599.20	0.00	0.00
191	Patrick James Tuite	6,387.87	0.00	0.00
192	CArla Sumner	2,518.00	0.00	0.00
194	Lee Carabajal	1,000.00	0.00	0.00
195	Perwaize Ahmed	0.00	0.00	0.00
196	Ana Espinoza	1,000.00	0.00	0.00

Total to be paid for tardily filed general unsecured claims: \$ 0.00  
Remaining balance: \$ 13,563.52

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$6,604.55 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
117U	LA- DEPT OF REVENUE	50.00	0.00	0.00
136U	MO- DEPT OF REVENUE	1,105.57	0.00	0.00
149	State of Minnesota, Department of Revenue	5,298.60	0.00	0.00
156U	Massachusetts Dept. of Revenue	0.00	0.00	0.00
207	IN- DEPT OF WORKFORCE DEVELOPMENT	0.38	0.00	0.00
210U	NE- DEPT OF REVENUE	150.00	0.00	0.00

Total to be paid for subordinated claims: \$ 0.00  
Remaining balance: \$ 13,563.52

To the extent funds remain after payment in full of all allowed claims, interest will be paid at the legal rate of 0.00% pursuant to 11 U.S.C. § 726(a)(5). Funds available for interest are \$0.00. The amounts proposed for payment to each claimant, listed above, shall be increased to include the applicable interest.

The amount of surplus returned to the debtor after payment of all claims and interest is \$0.00.

Prepared By: /s/ Alfred T. Giuliano

\_\_\_\_\_  
Trustee

Alfred T. Giuliano  
2301 E. Evesham Road  
Pavilion 800, Suite 210  
Voorhees, NJ 08043  
(856) 767-3000

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.