

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: CBCRC LIQUIDATING CORP.

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Case No. 23-10245- KBO

Debtor(s)

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**NOTICE OF TRUSTEE'S FINAL REPORT AND  
APPLICATIONS FOR COMPENSATION  
AND DEADLINE TO OBJECT (NFR)**

Pursuant to [Fed. R. Bankr. P. 2002\(a\)\(6\)](#) and [2002\(f\)\(8\)](#), please take notice that [George L. Miller](#), trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Clerk of the Court  
824 North Market St.  
3rd Floor  
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 10:00 AM on 08/15/2025 in Courtroom 3, 6th Floor, United States Courthouse Courthouse, 824 North Market St., Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to [FRBP 3009](#) without further order of the Court.

Date Mailed: 07/14/2025

By: /s/ George L. Miller

Trustee

George L. Miller  
1628 John F. Kennedy Blvd.  
Suite 950  
Philadelphia, PA 19103  
(215) 561-0950

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: CBCRC LIQUIDATING CORP.

§ Case No. 23-10245- KBO

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Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT  
AND APPLICATIONS FOR COMPENSATION**

<i>The Final Report shows receipts of :</i>	\$	359,923.95
<i>and approved disbursements of:</i>	\$	1,466.86
<i>leaving a balance on hand of<sup>1</sup>:</i>	\$	358,457.09

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
SSCP	SSCP Restaurant Investors LLC	143,747.84	143,747.84	0.00	143,747.84
(11) SEC1	SECURED CLAIMS	9,353,267.14	0.00	0.00	0.00
(11) SEC2	TAX CLAIMS	1,160,244.10	0.00	0.00	0.00
1	COLLIN COUNTY TAX ASSESSOR/COLLECTOR	0.00	0.00	0.00	0.00
10	San Diego County Treasurer Tax Collector	12,251.51	0.00	0.00	0.00
11S	Arlington County Treasurer	8,650.00	0.00	0.00	0.00
16	The Travelers Indemnity Company	168,225.00	0.00	0.00	0.00

<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Total to be paid to secured creditors:	\$	143,747.84
Remaining balance:	\$	<u>214,709.25</u>

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - George L. Miller	21,246.20	0.00	21,246.20
Trustee, Expenses - George L. Miller	278.24	0.00	278.24
Accountant for Trustee, Fees - Miller Coffey Tate LLP	12,000.00	0.00	12,000.00
Accountant for Trustee, Expenses - Miller Coffey Tate LLP	0.00	0.00	0.00
Fees, United States Trustee	3,669.94	0.00	3,669.94

Total to be paid for chapter 7 administrative expenses:	\$	37,194.38
Remaining balance:	\$	<u>177,514.87</u>

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Prior Chapter Other State or Local Taxes - ILLINOIS DEPARTMENT OF REVENUE (ADMINISTRATIVE)	0.00	0.00	0.00
Prior Chapter Other Operating Expenses - Microsoft Corporation	1,612.75	0.00	1,612.75
Prior Chapter Other Operating Expenses - NuCo2 LLC	4,098.38	0.00	4,098.38
Prior Chapter Other Operating Expenses - PJK Food Service, LLC d/b/a Keany	3,421.63	0.00	3,421.63
Prior Chapter Other Operating Expenses - Pender, L.L.C	5,836.71	0.00	5,836.71
Prior Chapter Other Operating Expenses - Peachtree Square Holdings, LLC	1,277.94	0.00	1,277.94
Prior Chapter Other Operating Expenses - John D. and Catherine T. MacArthur Foundation	7,051.60	0.00	7,051.60
Prior Chapter Other Operating Expenses - SWC Arbrook/157, Ltd.	13,069.93	0.00	13,069.93
Prior Chapter Other Operating Expenses - California Department of Tax and Fee Administration	61,839.51	0.00	61,839.51
Prior Chapter Other Operating Expenses - John P. Canton	1,117.79	0.00	1,117.79
Prior Chapter Other Operating Expenses - Charles R Bizjack	3,023.76	0.00	3,023.76
Prior Chapter Other Operating Expenses - Benita Jimenez	882.28	0.00	882.28
Prior Chapter Other Operating Expenses - Culligan San Antonio	1,404.08	0.00	1,404.08
Prior Chapter Other Operating Expenses - Eagle Green, LP	1,930.08	0.00	1,930.08
Prior Chapter Other Operating Expenses - Door Dash, Inc.	38,993.05	0.00	38,993.05
Prior Chapter Other Operating Expenses - Trini Handyman Services LLC	11,105.18	0.00	11,105.18
Prior Chapter Other Operating Expenses - DS Foundation Valley	10,095.62	0.00	10,095.62
Prior Chapter Other Operating Expenses - All About Plumbing	862.57	0.00	862.57
Prior Chapter Other Operating Expenses - Teachers Insurance and Annuity Association of America, for the Benefit of Its Separate Real Estate	5,053.88	0.00	5,053.88
Prior Chapter Other Operating Expenses - Brixmor Operating Partnership LP	4,838.13	0.00	4,838.13

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Administrative Expenses - ADM CLAIMS	501,005,136.76	0.00	0.00

Total to be paid for prior chapter administrative expenses: \$ 177,514.87  
Remaining balance: \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$5,369,940.58 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) PRTY1	DSO CLAIMS	2,520.00	0.00	0.00
(11) PRTY2	UNSPECIFIED CLAIMS	15,742.62	0.00	0.00
(11) PRTY3	WAGE CLAIMS	70,255.88	0.00	0.00
(11) PRTY4	CONTRIBUTION CLAIMS	15,831.94	0.00	0.00
(11) PRTY5	TAX CLAIMS	4,300,380.07	0.00	0.00
4	CITY OF WHITTIER	561.00	0.00	0.00
7	Comptroller of Public Accounts	7,346.69	0.00	0.00
8	Bijan Nami	0.00	0.00	0.00
11P	Arlington County Treasurer	9,738.36	0.00	0.00
12	Rebekah Leah Moss	0.00	0.00	0.00
14P	Illinois Department of Revenue	50,859.97	0.00	0.00
15P	Illinois Department of Revenue	817,745.31	0.00	0.00
17	Annette Matsuda	6,971.00	0.00	0.00
20	JOHN M ANDREWS	9,982.00	0.00	0.00
21P	State of Florida - Department of Revenue	57,578.01	0.00	0.00
22P-2	State of Florida - Department of Revenue	0.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
23P	State of Florida - Department of Revenue	70.00	0.00	0.00
24P	State of Florida - Department of Revenue	3,419.73	0.00	0.00
36	Cook County Department of Revenue	938.00	0.00	0.00

Total to be paid for priority claims: \$ 0.00

Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$43,992,617.32 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) GUC	GUC CLAIMS	42,182,511.04	0.00	0.00
2	Staples, Inc.	29,566.84	0.00	0.00
3	City of Austin	3,943.83	0.00	0.00
5	JV ELECTRIC, LLC	0.00	0.00	0.00
6	Commonwealth Edison Company	6,869.49	0.00	0.00
9	SPECTRUM BUSINESS	2,599.35	0.00	0.00
11U	Arlington County Treasurer	2,668.73	0.00	0.00
14U	Illinois Department of Revenue	6,030.89	0.00	0.00
15U	Illinois Department of Revenue	65,865.60	0.00	0.00
18	Atmos Energy Corporation	13,972.16	0.00	0.00
19	Oyindamola Igun	0.00	0.00	0.00
21U	State of Florida - Department of Revenue	4,033.81	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
22U-2	State of Florida - Department of Revenue	0.00	0.00	0.00
23U	State of Florida - Department of Revenue	1,000.00	0.00	0.00
24U	State of Florida - Department of Revenue	823.96	0.00	0.00
25	MEPT 777 6th Street, LLC	374,376.92	0.00	0.00
26	Rosnet	53,895.00	0.00	0.00
27	Cozen O'Connor	122,221.06	0.00	0.00
28	Rubin Dunwoody, LLC	693,437.46	0.00	0.00
29	Valentino F. DiGiorgio, III	0.00	0.00	0.00
30	Peter Kikis	274,396.84	0.00	0.00
31	Rubin Dunwoody, LLC	0.00	0.00	0.00
32	RREEF America REIT II Corp. BBB	68,437.02	0.00	0.00
33	SDCO LaGrange Crossing, Inc.	85,967.32	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00  
Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$1,421,889.46 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
34	Boston Market Corporation Health and Welfare Plan	1,421,889.46	0.00	0.00
35	Boston Market Corporation Health and Welfare Plan	0.00	0.00	0.00

Total to be paid for tardily filed general unsecured claims: \$ 0.00  
Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00

Prepared By: /s/ George L. Miller

Trustee

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**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.