

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: ECLIPSE AEROSPACE, INC.

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Case No. 18-12314- JKS

Debtor(s)

**NOTICE OF TRUSTEE’S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to [Fed. R. Bankr. P. 2002\(a\)\(6\)](#) and [2002\(f\)\(8\)](#), please take notice that [George L. Miller](#), trustee of the above styled estate, has filed a Final Report and the trustee and the trustee’s professionals have filed final fee applications, which are summarized in the attached Summary of Trustee’s Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Clerk of the Court
824 North Market St.
3rd Floor
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 10:30 AM on 12/27/2023 in Courtroom 6, 5th Floor, United States Courthouse Courthouse, 824 North Market St., Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to [FRBP 3009](#) without further order of the Court.

Date Mailed: 12/01/2023

By: /s/ George L. Miller

Trustee

George L. Miller
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Suite 950
Philadelphia, PA 19103
(215) 561-0950

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: ECLIPSE AEROSPACE, INC.

§ Case No. 18-12314- JKS

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Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

<i>The Final Report shows receipts of :</i>	\$	18,878.45
<i>and approved disbursements of:</i>	\$	820.64
<i>leaving a balance on hand of¹:</i>	\$	18,057.81

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 031	Crystal Financial SBIC LP	0.00	0.00	0.00	0.00
(11) 106	DWC Pine Investments I, Ltd.	28,595,418.67	0.00	0.00	0.00
(11) 133s	J.T. Smallwood, Tax Collector	16,529.53	0.00	0.00	0.00
(11) 20007	Cisco Systems Capital Corporation	853,626.75	0.00	0.00	0.00
(11) 20049s	Iron Mountain Information Mgmt LLC	294.00	0.00	0.00	0.00
(11) 20053	Cantor Fitzgerald Securities	0.00	0.00	0.00	0.00
(11) 20055	Global Eclipse LLC	0.00	0.00	0.00	0.00
(11) 20056s	Holland Family Trust	20,582,172.42	0.00	0.00	0.00

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under [11 U.S.C. § 326\(a\)](#) on account of the disbursement of the additional interest.

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 20057	Global Eclipse LLC	4,725,814.95	0.00	0.00	0.00
(11) 20061s	Alfred E. Mann Living Trust	13,988,746.61	0.00	0.00	0.00
(11) 20062	City of Albuquerque	254,137.00	0.00	0.00	0.00
(11) 20063	James H. Clutter	3,551,885.54	0.00	0.00	0.00
(11) 20065	Millennium Concepts, Inc.	92,382.33	0.00	0.00	0.00
(11) 20072s	Crystal Financial SBIC LP	0.00	0.00	0.00	0.00
6	Emmet, Marvin & Martin, LLP	242,383.46	0.00	0.00	0.00
10S	IRON MOUNTAIN INFORMATION MGMT LLC	294.00	0.00	0.00	0.00
11	Ashby & Geddes, P.A.	57,058.75	0.00	0.00	0.00
12	Crowell & Moring LLP	68,067.50	0.00	0.00	0.00
13	CRYSTAL FINANCIAL SBIC LP	448,475.29	0.00	0.00	0.00
14	Cantor Fitzgerald Securities	92,766,030.22	0.00	0.00	0.00

Total to be paid to secured creditors: \$ 0.00
Remaining balance: \$ 18,057.81

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - George L. Miller	2,637.85	0.00	2,637.85
Fees, United States Trustee	1,306.41	0.00	1,306.41

Total to be paid for chapter 7 administrative expenses: \$ 3,944.26
 Remaining balance: \$ 14,113.55

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Professional's Fees - Epiq Corporate Restructuring LLC	179,560.43	0.00	14,113.55
Prior Chapter Trade Debt - Leach International Corp/Esterline	7,436.00	0.00	0.00

Total to be paid for prior chapter administrative expenses: \$ 14,113.55
 Remaining balance: \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$3,423,589.99 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 009p	Department of the Treasury - IRS	819.61	0.00	0.00
(11) 033p	Franchise Tax Board	4,305.81	0.00	0.00
(11) 067	Andrew Gordon	118.32	0.00	0.00
(11) 087p	Texas Comptroller of Public Accounts	58,640.33	0.00	0.00
(11) 088p	Texas Comptroller of Public Accounts	4,667.21	0.00	0.00
(11) 132p	Department of the Treasury - IRS	3,331,123.85	0.00	0.00
(11) 133p	J.T. Smallwood, Tax Collector	16,529.53	0.00	0.00
2P	California Department of Tax & Fee Administration	4,760.33	0.00	0.00
5	BRENT K. CHRISTNER	690.00	0.00	0.00
16	Wisconsin Department of Revenue	1,935.00	0.00	0.00

Total to be paid for priority claims: \$ 0.00
 Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$23,457,572.07 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 001	MSC Industrial Supply Co.	3,163.34	0.00	0.00
(11) 002	American Express Travel Related Services Company, Inc.	81,080.27	0.00	0.00
(11) 005	Universal Aerospace Co., Inc.	120,871.34	0.00	0.00
(11) 009u	Department of the Treasury - IRS	158.16	0.00	0.00
(11) 013	Aircraft Computer Corp.	137,161.00	0.00	0.00
(11) 014	Parker Hannifin corporation	49,116.68	0.00	0.00
(11) 025	Accountemps	10,655.61	0.00	0.00
(11) 026	CenturyLink Communications, LLC	18,168.27	0.00	0.00
(11) 027	Qwest Corporation	5,214.71	0.00	0.00
(11) 033u	Franchise Tax Board	933.09	0.00	0.00
(11) 042	Wells Fargo Vendor Financial Svcs LLC	48,005.50	0.00	0.00
(11) 052	Valencia Coffee Inc.	0.00	0.00	0.00
(11) 053	Airgas USA LLC	814.89	0.00	0.00
(11) 054	Sandra Electro-Optics Corporation	980.00	0.00	0.00
(11) 055	El Aero Services LLC	228.76	0.00	0.00
(11) 056	Mesa Equipment & Supply Company	2,678.36	0.00	0.00
(11) 058	Barfield Inc.	3,018.00	0.00	0.00
(11) 061	PNM - Public Service Co. of New Mexico	53,759.51	0.00	0.00
(11) 062	New York State of Dept. of Transportation	16.68	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 063	Aerotect	3,519.20	0.00	0.00
(11) 064	Millennium Communications Corp.	268.75	0.00	0.00
(11) 066	Mountain Vista System Solutions LLC	5,248.00	0.00	0.00
(11) 068	B and B Services Inc.	2,820.70	0.00	0.00
(11) 069	Academy Reprographics	0.00	0.00	0.00
(11) 075	Mike Danko	800,000.00	0.00	0.00
(11) 076	Hesson & Birtch, LLC	7,097.91	0.00	0.00
(11) 078	Machine Sciences Corporation	45,448.30	0.00	0.00
(11) 079	Spectralux Corporation	3,196,569.00	0.00	0.00
(11) 080	ULine Shipping Supplies	362.14	0.00	0.00
(11) 082	RMZ Aviation	8,700.00	0.00	0.00
(11) 084	SC Manufacturing Texas LLC	636.84	0.00	0.00
(11) 085	Kenneth D. Ross	572,452.38	0.00	0.00
(11) 086	Wingnut International, LLC	108,000.00	0.00	0.00
(11) 087u	Texas Comptroller of Public Accounts	11,152.44	0.00	0.00
(11) 088u	Texas Comptroller of Public Accounts	702.03	0.00	0.00
(11) 089	Instrument Service Laboratories Inc.	2,331.70	0.00	0.00
(11) 094	Henry & Katheryn Orlosky	426,314.00	0.00	0.00
(11) 096	Franken Oil & Distributing Company	25.76	0.00	0.00
(11) 099	Rapid Processing Solutions	4,830.00	0.00	0.00
(11) 101	Symetrics	44,962.00	0.00	0.00
(11) 103	Aerosciences Inc.	91,685.00	0.00	0.00
(11) 108	Pimalco, Inc.	794.40	0.00	0.00
(11) 109	Wilkerson Guthmann	132,595.00	0.00	0.00
(11) 117	Suburban Properties LLC	5,894.11	0.00	0.00
(11) 124	Aeromaoz	27,654.43	0.00	0.00
(11) 126	Sierracin/Sylmar Corp	112,547.63	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 127	Wisconsin Department of Revenue	160.00	0.00	0.00
(11) 132u	Department of the Treasury - IRS	158.16	0.00	0.00
(11) 20010	A Ron Resources LLC	0.00	0.00	0.00
(11) 20012	Forest Air, LLC	0.00	0.00	0.00
(11) 20013	Forest Air, LLC	0.00	0.00	0.00
(11) 20017	Brigitte Vonk	0.00	0.00	0.00
(11) 20022	Mike Press	341,900.00	0.00	0.00
(11) 20039	Hydrosolutions of Duluth Inc.	5,788.24	0.00	0.00
(11) 20040	Michael Management Corporation	14,200.00	0.00	0.00
(11) 20041	Edward M. Lundeen	30,357.89	0.00	0.00
(11) 20043	Securitas Security Services USA Inc.	4,990.05	0.00	0.00
(11) 20048	Siemens PLM Software Inc.	45,145.61	0.00	0.00
(11) 20049u	Iron Mountain Information Mgmt LLC	8,872.41	0.00	0.00
(11) 20056u	Holland Family Trust	5,448,813.85	0.00	0.00
(11) 20059	Microsoft Corporation	122,773.97	0.00	0.00
(11) 20061u	Alfred E. Mann Living Trust	10,746,178.81	0.00	0.00
(11) 20068	The Sherwin Williams Company	1,861.68	0.00	0.00
(11) 20072u	Crystal Financial SBIC LP	358,380.35	0.00	0.00
(11) 20075	A Ron Resources LLC	21,500.00	0.00	0.00
1	Heads Up Technologies, Inc.	5,246.26	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2U	California Department of Tax & Fee Administration	473.58	0.00	0.00
3	DUCOMMUN AEROSTRUCTURES, INC.	71,558.00	0.00	0.00
4	Astronics Advanced Electronic Systems	36,223.00	0.00	0.00
7	CenturyLink Communications, LLC	25,180.97	0.00	0.00
8	CenturyLink Communications, LLC	6,988.59	0.00	0.00
9	Liffforward Inc.	0.00	0.00	0.00
10U	IRON MOUNTAIN INFORMATION MGMT LLC	12,184.76	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$5,799.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
15	Hellier	5,799.00	0.00	0.00

Total to be paid for tardily filed general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims:	\$	<u>0.00</u>
Remaining balance:	\$	<u>0.00</u>

Prepared By: /s/ George L. Miller
Trustee

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(215) 561-0950

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption [5 C.F.R. § 1320.4\(a\)\(2\)](#) applies.