



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: KESTREL BRUNSWICK CORPORATION      §      Case No. 18-12317- JKS  
    §  
    §  
    §  
    §

Debtor(s)

---

**SUMMARY OF TRUSTEE'S FINAL REPORT  
AND APPLICATIONS FOR COMPENSATION**

<i>The Final Report shows receipts of :</i>	\$	250,000.00
<i>and approved disbursements of:</i>	\$	226,162.39
<i>leaving a balance on hand of<sup>1</sup>:</i>	\$	23,837.61

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 118	CCM Community Development XXIII LLC	20,035,770.59	0.00	0.00	0.00
(11) 118-01	Ohio National Life Insurance Company	3,526,157.18	225,000.00	225,000.00	0.00
2	Emmet, Marvin & Martin, LLP	242,383.46	0.00	0.00	0.00
3	Ashby & Geddes, P.A.	57,058.75	0.00	0.00	0.00
4	Crowell & Moring LLP	68,067.50	0.00	0.00	0.00
5	Cantor Fitzgerald Securities	92,766,030.22	0.00	0.00	0.00

Total to be paid to secured creditors:	\$	0.00
Remaining balance:	\$	23,837.61

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under [11 U.S.C. § 326\(a\)](#) on account of the disbursement of the additional interest.

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - George L. Miller	15,750.00	0.00	15,750.00
Fees, United States Trustee	1,300.00	0.00	1,300.00

Total to be paid for chapter 7 administrative expenses: \$ 17,050.00  
Remaining balance: \$ 6,787.61

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Prior Chapter Professional's Fees - Epiq Corporate Restructuring LLC	50,168.41	0.00	6,787.61

Total to be paid for prior chapter administrative expenses: \$ 6,787.61  
Remaining balance: \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for priority claims: \$ 0.00  
Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$253,384.97 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 111	Wilkerson Guthmann	9,730.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Casella Waste Systems, Inc.	309.25	0.00	0.00
20001	Midcoast Regional Redevelopment Auth.	33,527.41	0.00	0.00
20037	Fastenal Company	75.81	0.00	0.00
20058	Triumph Actuation Systems - CT, LLC	209,742.50	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00  
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for tardily filed general unsecured claims: \$ 0.00  
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00  
 Remaining balance: \$ 0.00

Prepared By: /s/ George L. Miller

---

Trustee

George L. Miller  
1628 John F. Kennedy Blvd.  
Suite 950  
Philadelphia, PA 19103  
(215) 561-0950

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption [5 C.F.R. § 1320.4\(a\)\(2\)](#) applies.