

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: ONE AVIATION CORPORATION

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Case No. 18-12309- JKS

Debtor(s)

**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to [Fed. R. Bankr. P. 2002\(a\)\(6\)](#) and [2002\(f\)\(8\)](#), please take notice that [George L. Miller](#), trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Clerk of the Court
824 North Market St.
3rd Floor
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 10:30 AM on 12/27/2023 in Courtroom 6, 5th Floor, United States Courthouse Courthouse, 824 North Market St., Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to [FRBP 3009](#) without further order of the Court.

Date Mailed: 12/01/2023

By: /s/ George L. Miller

Trustee

George L. Miller
1628 John F. Kennedy Blvd.
Suite 950
Philadelphia, PA 19103
(215) 561-0950

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: ONE AVIATION CORPORATION

§ Case No. 18-12309- JKS

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Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

<i>The Final Report shows receipts of :</i>	\$	4,974,417.19
<i>and approved disbursements of:</i>	\$	4,109,042.70
<i>leaving a balance on hand of¹:</i>	\$	865,374.49

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 105	DWC Pine Investments I, Ltd.	28,595,418.67	0.00	0.00	0.00
(11) 20051	Cantor Fitzgerald Securities	0.00	0.00	0.00	0.00
(11) 20066	Zhejiang Jinggong Holding Co., Ltd.	4,192,542.00	0.00	0.00	0.00
(11) 20067	CRYSTAL FINANCIAL SBIC LP	0.00	0.00	0.00	0.00
(11) 20074	CRYSTAL FINANCIAL SBIC LP	0.00	0.00	0.00	0.00
79	Emmet, Marvin & Martin, LLP	242,383.46	0.00	0.00	0.00
80	Emmet, Marvin & Martin, LLP	0.00	0.00	0.00	0.00
83	Ashby & Geddes, P.A.	57,058.75	0.00	0.00	0.00

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under [11 U.S.C. § 326\(a\)](#) on account of the disbursement of the additional interest.

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
84	CITIKING INTERNATIONAL US, LLC	77,000,000.00	950,000.00	950,000.00	0.00
85	Crowell & Moring LLP	68,067.50	0.00	0.00	0.00
86	CRYSTAL FINANCIAL SBIC LP	448,475.29	0.00	0.00	0.00
87	Cantor Fitzgerald Securities	92,766,030.22	0.00	0.00	0.00

Total to be paid to secured creditors: \$ 0.00
Remaining balance: \$ 865,374.49

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - George L. Miller	172,482.52	0.00	172,482.52
Trustee, Expenses - George L. Miller	231.08	0.00	231.08
Fees, United States Trustee	5,667.40	0.00	5,667.40
Attorney for Trustee Fees (Other Firm) - Cozen O'Connor	210,184.00	156,989.50	53,194.50
Attorney for Trustee Expenses (Other Firm) - Cozen O'Connor	8,642.60	6,738.19	1,904.41

Total to be paid for chapter 7 administrative expenses: \$ 233,479.91
Remaining balance: \$ 631,894.58

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Prior Chapter Attorney for Trustee/DIP Fees (Other Firm) - Paul Hastings LLP	2,026,781.90	2,026,781.90	0.00
Prior Chapter Attorney for Trustee/DIP Fees (Other Firm) - Young Conaway Stargatt & Taylor	275,596.10	275,596.10	0.00
Other Prior Chapter Professional's Fees - Ernst & Young LLP	361,408.23	361,408.23	0.00
Other Prior Chapter Professional's Fees - Duff & Phelps Securities, LLC	6,179.65	6,179.65	0.00
Other Prior Chapter Professional's Fees - Landis Rath & Cobb LLP	81,798.10	81,798.10	0.00
Other Prior Chapter Professional's Fees - Conway Mackenzie, LLC	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Epiq Corporate Restructuring LLC	18,222.73	18,222.73	0.00
Other Prior Chapter Professional's Fees - Wyse Advisors LLC	240,371.65	0.00	0.00
Other Prior Chapter Professional's Fees - Epiq Corporate Restructuring LLC	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Carroll Services LLC	144,863.74	0.00	0.00
Other Prior Chapter Professional's Fees - Carroll Services LLC	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Aircraft Partner N58EH Dst.	1,290,274.75	0.00	0.00
Other Prior Chapter Professional's Fees - Jane X. Wang	400,000.00	0.00	0.00
Other Prior Chapter Professional's Fees - AML Global Eclipse LLC	500,000.00	0.00	500,000.00
Other Prior Chapter Professional's Fees - Epiq Corporate Restructuring LLC (ADMINISTRATIVE)	311,455.01	0.00	131,894.58
Other Prior Chapter Professional's Fees - Lowenstein Sandler LLP (ADMINISTRATIVE)	77,641.23	77,641.23	0.00
Other Prior Chapter Professional's Fees - Bank of America, N.A. (ADMINISTRATIVE)	1,075,640.92	0.00	0.00
Prior Chapter Trade Debt - Astronics Corporation	4,059.00	0.00	0.00
Prior Chapter Trade Debt - Traffic Manson	500.00	0.00	0.00

Total to be paid for prior chapter administrative expenses:	\$	631,894.58
Remaining balance:	\$	<u>0.00</u>

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$211,699.69 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 006	Department of the Treasury - IRS	10,000.00	0.00	0.00
(11) 015	Department of the Treasury - IRS	5,000.00	0.00	0.00
(11) 020	Department of the Treasury - IRS	0.00	0.00	0.00
(11) 036p	Franchise Tax Board	1,721.67	0.00	0.00
(11) 044p	NM Taxation and Revenue Dept.	523.05	0.00	0.00
(11) 048	Design Eye-Q LLC	7,200.00	0.00	0.00
(11) 128p	Wisconsin Department of Revenue	2,600.00	0.00	0.00
(11) 134p	Department of the Treasury - IRS	819.61	0.00	0.00
(11) 20004	Bernco Treasurer/County of Bernalillo	0.00	0.00	0.00
(11) 20005	Bernco Treasurer/County of Bernalillo	183,835.36	0.00	0.00

Total to be paid for priority claims:	\$	<u>0.00</u>
Remaining balance:	\$	<u>0.00</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$10,482,227.06 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
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Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 023	FedEx Corporate Services Inc.	31,871.88	0.00	0.00
(11) 024	Sunbelt Rentals	2,446.15	0.00	0.00
(11) 028	Aerowind Corporation	46,018.72	0.00	0.00
(11) 029	Joshua Aviation Services LLC	90,058.15	0.00	0.00
(11) 036u	Franchise Tax Board	998.83	0.00	0.00
(11) 037	Neustar Inc.	1,059.20	0.00	0.00
(11) 038	National Calibration Inc.	5,794.12	0.00	0.00
(11) 039	Commonwealth Edison Company	714.40	0.00	0.00
(11) 040	LinkedIn	5,625.00	0.00	0.00
(11) 041	Klune Industries Inc.	338,000.00	0.00	0.00
(11) 044u	NM Taxation and Revenue Dept.	85.00	0.00	0.00
(11) 045	Traverse LLC	354,258.16	0.00	0.00
(11) 046	Colling and Herbers PC	19,553.57	0.00	0.00
(11) 050	Steve & Leslie E. Adams	21,500.00	0.00	0.00
(11) 057	Life Insurance Company of North America	30,843.28	0.00	0.00
(11) 059	Mecaer America Inc.	257,037.58	0.00	0.00
(11) 060	The Citon Computer Corp	1,053.42	0.00	0.00
(11) 065	Jeff Foster Trucking, Inc.	2,900.00	0.00	0.00
(11) 073	Neelu Aviation LLC	0.00	0.00	0.00
(11) 081	Heights Security Inc.	1,125.00	0.00	0.00
(11) 090	Jane X. Wang	400,000.00	0.00	0.00
(11) 091	Jane X. Wang	0.00	0.00	0.00
(11) 093	Best Western Premier Waterfront Hotel	3,373.17	0.00	0.00
(11) 095	Henry & Katheryn Orlosky	426,314.00	0.00	0.00
(11) 098	City of Aurora	5,700.00	0.00	0.00
(11) 100	Padal Inc.	75,006.58	0.00	0.00
(11) 104	Experimental Aircraft Association, Inc.	69,178.78	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 110	Wilkerson Guthmann	52,930.00	0.00	0.00
(11) 115	Beth Virginia Thompson Skye	20,000.00	0.00	0.00
(11) 128u	Wisconsin Department of Revenue	500.00	0.00	0.00
(11) 134u	Department of the Treasury - IRS	158.16	0.00	0.00
(11) 20006	Blue Cross Blue Shield of New Mexico	222,107.51	0.00	0.00
(11) 20008	A Ron Resources LLC	0.00	0.00	0.00
(11) 20009	A Ron Resources LLC	0.00	0.00	0.00
(11) 20011	Forest Air, LLC	0.00	0.00	0.00
(11) 20014	American Precision Avionics	36,663.87	0.00	0.00
(11) 20016	Brigitte Vonk	44,450.00	0.00	0.00
(11) 20018	Yash Technologies, Inc.	185,048.86	0.00	0.00
(11) 20020	Kurtzman Carson Consultantsm, LLC	3,473.35	0.00	0.00
(11) 20021	Cellco Parthnership; Verizon Wireless	0.00	0.00	0.00
(11) 20038u	Astronics Corporation	45,000.00	0.00	0.00
(11) 20042	Edward M. Lundeen	0.00	0.00	0.00
(11) 20044	Chicago Executice Airport	45,157.32	0.00	0.00
78	Astronics Advanced Electronic Systems	36,223.00	0.00	0.00
82	Liffforward Inc.	0.00	0.00	0.00
88	Honeywell International, Inc.	7,600,000.00	0.00	0.00

Total to be paid for timely general unsecured claims:	\$	0.00
Remaining balance:	\$	0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for tardily filed general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00
 Remaining balance: \$ 0.00

Prepared By: /s/ George L. Miller
 Trustee

George L. Miller
 1628 John F. Kennedy Blvd.
 Suite 950
 Philadelphia, PA 19103
 (215) 561-0950

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.