

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: DUCOOL USA, INC.

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Case No. 15-12153- MFW

Debtor(s)

**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to [Fed. R. Bankr. P. 2002\(a\)\(6\)](#) and [2002\(f\)\(8\)](#), please take notice that [George L. Miller](#), trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Clerk of the Court
824 North Market St.
3rd Floor
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 2:00 PM on 10/12/2022 in Courtroom 4, 5th Floor, United States Courthouse Courthouse, 824 North Market St., Wilmington, DE 19801. If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to [FRBP 3009](#) without further order of the Court.

Date Mailed: 08/10/2022

By: /s/ George L. Miller

Trustee

George L. Miller
1628 John F. Kennedy Blvd.
Suite 950
Philadelphia, PA 19103
(215) 561-0950

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: DUCOOL USA, INC.

§ Case No. 15-12153- MFW

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Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

<i>The Final Report shows receipts of :</i>	\$	569,702.30
<i>and approved disbursements of:</i>	\$	430,660.32
<i>leaving a balance on hand of¹:</i>	\$	139,041.98

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
4	Univest Capital, Inc. C/o Cohen Fineman, LLC	3,136.42	0.00	0.00	0.00

Total to be paid to secured creditors:	\$	0.00
Remaining balance:	\$	139,041.98

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - George L. Miller	31,735.12	0.00	31,735.12
Trustee, Expenses - George L. Miller	1,599.52	0.00	1,599.52
Accountant for Trustee, Fees - Miller Coffey Tate LLP	133,478.50	126,918.00	6,560.50
Accountant for Trustee, Expenses - Miller Coffey Tate LLP	2,618.08	2,567.62	50.46
Auctioneer Fees - Apto Solutions	1,684.10	0.00	1,684.10
Auctioneer Expenses - Apto Solutions	10,627.26	0.00	10,627.26
Charges, U.S. Bankruptcy Court	1,400.00	0.00	1,400.00
Bond Payments - International Sureties,, LTD.	479.52	479.52	0.00

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under [11 U.S.C. § 326\(a\)](#) on account of the disbursement of the additional interest.

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Income Taxes - Internal Revenue Service (post-petition) - Internal Revenue Service	2,498.32	2,498.32	0.00
Income Taxes - Internal Revenue Service (post-petition) - Internal Revenue Service	2,839.00	2,839.00	0.00
Income Taxes - Internal Revenue Service (post-petition) - Internal Revenue Service	2,470.24	2,470.24	0.00
Income Taxes - Internal Revenue Service (post-petition) - Internal Revenue Service	145.25	145.25	0.00
Income Taxes - Internal Revenue Service (post-petition) - Internal Revenue Service	82.35	82.35	0.00
Other Chapter 7 Administrative Expenses - New York State Department of Taxation and Finance	0.00	0.00	0.00
Attorney for Trustee Fees (Other Firm) - Cozen O'Connor	278,584.00	270,062.50	8,521.50
Attorney for Trustee Expenses (Other Firm) - Cozen O'Connor	7,312.92	6,778.59	534.33

Total to be paid for chapter 7 administrative expenses: \$ 62,712.79
Remaining balance: \$ 76,329.19

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00
Remaining balance: \$ 76,329.19

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$2,603.81 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
31A	Philip Farese	0.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
40P	STATE OF FLORIDA - DEPARTMENT OF REVENUE BANKRUPTCY SECTION	2,345.50	0.00	2,345.50
43	State of New York Department of the Labor Unemployment Insurance Division Gov. W. Waverell Harriman St.Off.Bldg	258.31	0.00	258.31

Total to be paid for priority claims: \$ 2,603.81
Remaining balance: \$ 73,725.38

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$23,967,261.07 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.3 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Wells Fargo Equipment Finance	9,028.49	0.00	27.78
2	Schenker Inc.	5,977.81	0.00	18.40
3	Ring Power Corporation	310.84	0.00	0.97
5	Coward Environmental Systems, Inc.	8,962.78	0.00	27.57
6	BirdDog	4,595.00	0.00	14.13
7	Complete Curb Products	920.00	0.00	2.83
8	Modine Manufacturing Company Inc	3,052.81	0.00	9.39
9	W.W. Grainger, Inc.	916.45	0.00	2.82
10	MFH Sheet Metal Fabricators Inc.	1,507.20	0.00	4.64
11	CAREERXCHANGE, INC.	2,487.55	0.00	7.65
12	Landstar Inway, Inc. Attn: Dawn Bowers	12,250.00	0.00	37.68

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
13	SALESFORCE.COM, INC. LAWRENCE SCHWAB/THOMAS GAA BIALSON, BERGEN & SCHWAB	64,824.00	0.00	199.40
14	FedEx TechConnect, Inc.	18,472.49	0.00	56.82
15	Wal-Mart Stores, Inc. Charles B. Hendricks	0.00	0.00	0.00
16	AT&T Corp c/o AT&T Services, Inc. Karen A. Cavagnaro - Lead Paralegal	188,259.66	0.00	579.10
17	Walmart Stores, Inc. c/o Miguel Cordano, Esq.	337,674.11	0.00	1,038.71
18	Hannah Granade c/o The Law Office of Stephen James Binhak, PLLC	1,402,718.39	0.00	4,314.88
19	Robert Half Management Resource Attn: Karen Lima/Robert Half	3,105.75	0.00	9.55
20	Morris James LLP	761,027.88	0.00	2,340.99
21	Tyson Foods, Inc. Eric M. Sagehorn, Esq.	33,440.00	0.00	102.86
22	Brickell Key II Condominium Association, Inc. c/o Jeffrey S. Berkowitz, Esq.	0.00	0.00	0.00
23	Florida Ice Arenas Inc. c/o Adam S. Hall, Esq.	700,000.00	0.00	2,153.26
24	Adams Companies Inc.	4,582.00	0.00	14.09
25	Nicholas Amigone	0.00	0.00	0.00
26	Niv Cousins	0.00	0.00	0.00
27	Sandy Diehl	0.00	0.00	0.00
28	DuCool, Ltd.	20,252,441.61	0.00	62,298.27
29	Gregory D. Ethridge	0.00	0.00	0.00
30	Philip Farese	0.00	0.00	0.00
31B	Philip Farese	12,500.00	0.00	38.45
32	Cameron Hillyer	0.00	0.00	0.00
33	Dion Joannou	0.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
34	Mark Palmer	0.00	0.00	0.00
35	Trevor Wende	136,500.00	0.00	419.89
36	Robert Weiss	0.00	0.00	0.00
37	Trevor Wende	0.00	0.00	0.00
38	Peter Schoels	0.00	0.00	0.00
39	Gil Simoes	0.00	0.00	0.00
FICA-ER	Internal Revenue Service - EFTPS - 941	775.00	0.00	2.38
FUTA	Internal Revenue Service - EFTPS - 940	750.00	0.00	2.31
MEDI-ER	Internal Revenue Service - EFTPS - 941	181.25	0.00	0.56

Total to be paid for timely general unsecured claims: \$ 73,725.38
Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
41	New York State Department of Labor State Office Campus	0.00	0.00	0.00

Total to be paid for tardily filed general unsecured claims: \$ 0.00
Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$279.25 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
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Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
40U	STATE OF FLORIDA - DEPARTMENT OF REVENUE BANKRUPTCY SECTION	279.25	0.00	0.00

Total to be paid for subordinated claims: \$ 0.00
Remaining balance: \$ 0.00

Prepared By: /s/ George L. Miller

Trustee

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption [5 C.F.R. § 1320.4\(a\)\(2\)](#) applies.