

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

JUDGE PETER J. WALSH

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August 15, 2012

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Estate Litigation Trust and
to Conrad Myers, as trustee
for the DBSI Liquidating Trust

**Re: James R. Zazzali and Conrad Myers v. Wavetronix LLC, et al.
Adv. Proc. No. 10-55963(PJW) (Motion for a Determination by
the Bankruptcy Court as to Whether the Adversary Proceedings
are Core or Non-Core, Doc. # 192)**

**Wavetronix LLC v. Conrad Myers and DBSI Liquidating Trust
Adv. Proc. No. 10-55592(PJW) (Motion for a Determination by
the Bankruptcy Court as to Whether the Adversary Proceedings
are Core or Non-Core, Doc. # 101)**

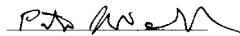
Dear Counsel:

This is with respect to the motions for determination as
to core or non-core proceeding.

The complaint in Adv. Proc. No. 10-55592 states: "This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)." (Am. Compl., Doc. # 63, ¶ 7.) In their answer, the Defendants "admit the allegations of Paragraph 7 of the Amended Complaint." (Answer to Am. Compl. and Affirmative Defenses, Doc. # 74, ¶ 7.) With respect to Adv. Proc. No. 10-55963, the Plaintiffs state: "This adversary proceeding is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (b)(2)(B), (b)(2)(H), and (b)(2)(O)." (Am. Compl., Doc. # 56, ¶ 18.) In its answer, Wavetronix admits as to Paragraph 18 of the complaint. (Answer of Wavetronix LLC to First Am. Compl., Doc. # 62, ¶ 18.)

Thus, the parties are in agreement that both actions are core proceedings. I am in agreement with the parties. Both actions are core proceedings. **SO ORDERED.**

Very truly yours,



Peter J. Walsh

PJW:ipm