

Name: *Mark S. Indelicato*

Date: **March 3, 2026**

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I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
<i>Attorney</i>	<i>New York</i>	<i>1986</i>
<i>Attorney</i>	<i>New Jersey</i>	<i>1986</i>

II. Professional Organization	Date of Admission	Active/Inactive
<i>American Bar Association</i>	<i>1986</i>	<i>Active</i>
<i>American Bankruptcy Ins.</i>	<i>2008</i>	<i>Active</i>
<i>Turnaround Management Assoc.</i>	<i>1996</i>	<i>Active</i>
<i>NY State Bar Association</i>	<i>1986</i>	<i>Active</i>

III. General professional experience:

Throughout my career, I have represented parties in virtually every aspect of insolvencies, bankruptcies, and out-of-court workouts, including secured and unsecured creditors, trustees, debtors, official and unofficial committees and purchasers of assets in Chapter 11 cases. Over the last thirty years, my practice has concentrated primarily on representing the interests of creditor groups in bankruptcy proceedings, particularly Official Creditors' Committees in large complex bankruptcies and secured lenders. I have recognized talent in working with all sides to ensure that even in troubled situations, the interests of my clients are maximized.

I served as Credits' Committee counsel in many of the largest subprime mortgage bankruptcies, including New Century TRS Holdings, Inc. and American Home Mortgage Corp. as well as the largest hotel bankruptcy ever filed, Extended Stay, Inc. A sampling of the other Creditors' Committee representations of note include Reverse Mortgage Funding, First Guaranty Mortgage Corp., Gymboree Corporation Inc., Vertellus Specialties, Inc., Reichhold Holdings U.S., Inc., Hancock Fabrics, Inc., AWI Delaware, Inc., Loehmann's Holdings, Inc. Crabtree & Evelyn Ltd., MPC Computers, HQ Global Workplaces, Inc., Teleglobe Communications Corp., Pillowtex Corporation, Cone Mills Corporation and Petrie Retail, Inc. My depth of skill transcends industries and sectors, delivering results using the full range of bankruptcy tools, from plan confirmations to Section 363 asset sales to liquidations.

I was Global Chairman and President (in 2011 and 2012, respectively) of the Turnaround Management Association, and a past President of its New York Chapter, I was chairman of the Board of Directors of the New York Institute of Credit (2024-2026) and sit on its Executive Committee. I have been recognized by the New York Institute of Credit and other industry organizations for my commitment to education within the credit community. I regularly lecture on numerous bankruptcy and creditors' rights topics including bankruptcy sales, subprime mortgage issues, insolvency and debtor in possession financing issues to such organizations as the American Bar Association, New York Institute of Credit, Turnaround Management Association, National Association of Credit Managers, and Law Education Institute. I have written articles on these and other bankruptcy related topics which have appeared in the Journal of Corporate Renewal and the New York Law Journal. I have been a guest lecturer at Villanova Business School addressing developing issues in the restructuring arena. For the last 16 years I have organized and moderated a panel entitled "Views From the Bench" on behalf of the NYIC and the Philadelphia

Chapter of TMA that brings together judges from Delaware, Philadelphia, New Jersey and New York to discuss vital, developing issues of bankruptcy law.

I served as Managing Partner of Hahn & Hessen LLP from 2010 through our combination with Thompson Coburn in July 2021. Since July 2021, I have been a member of Thompson Coburn Management and Executive Committees and am the Office Managing Partner for our New York office. I am admitted to practice before the United States Supreme Court and the United States Court of Appeals for the Second and Third Circuits. I am a member of the New York State and American Bar Associations.

IV. General pertinent experience:

I have been involved in significant bankruptcy litigation related to all types of actions, including but not limited to complex plan appeals, 363 disputes, preference, fraudulent conveyance, D&O, WARN, environment, labor and tax matters.

I have also participated in mediations representing the liquidating trustee or responsible person in numerous bankruptcy proceedings filed in both the Southern District of New York and the District of Delaware; in addition, I have acted as mediator in a number of cases involving preferences, fraudulent conveyances, purchase price disputes in asset purchase agreements, labor disputes related to employee and union claims and WARN disputes.

V. Mediation Training:

In December 2018, I attended the 40-hour mediation program offered by American Bankruptcy Institutes in conjunction with St. John's University School of Law.

VI. Pertinent bankruptcy training:

Please see response III above.

VII. General pertinent business or legal experience:

I was a partner at Hahn & Hessen LLP from 1993 through its combination with Thompson Coburn LLP and its managing partner from 2010 through July 2021, responsible for the day-to-day operations of the firm. In July 2021, I joined Thompson Coburn's Management and Executive Committees and became Office Managing Partner of the New York office. I also served as president and global chair of the Turnaround Management Association and as Chairman of the Board of Directors of the New York Institute of Credit and its president.