

Name: James Gadsden

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I. Profession	Accrediting Agency or Jurisdiction	Date of Admission
Lawyer	New York	1975
II. Professional Organization	Date of Admission	Active/Inactive
American Law Institute	2013	Active
Patron Life Fellow, American Bar Foundation	1999	Active
American Bar Association Section of Business Law (former Chair, Committee on Trust Indentures and Indenture Trustees; presently active in the Securitization, Legal Opinions, Business Bankruptcy and Uniform Commercial Code Committees)	1975	Active
The Association of the Bar of the City of New York (Presently active in the Structured Finance and the Commercial and Uniform State Laws Committees)	1975	Active
Working Group in Legal Opinions (Advisory Board Member since 2019)	2006	Active
TriBar Opinion Committee	2017	Active

III. General professional experience:

General commercial practice with emphases in structured finance, bankruptcy and workouts and civil litigation. Frequently represented corporate trustees in large public bankruptcy cases. For further details see <https://www.clm.com/professionals/james-gadsden/>

IV. General pertinent experience:

Member of the mediation panels for the District Court for the Southern District of New York and the Bankruptcy Courts for the Southern District of New York and the District

of Delaware. Mediator in 25 civil actions and disputes in bankruptcy on appointments from those panels.

V. Mediation training:

Completed two-day training program for the Mediation Program for the United States District Court for the Southern District of New York in 1993. Have attended periodic refresher programs at the United States District Court for the Southern and Eastern Districts of New York, most recently a 2 day Advanced Commercial Mediation training in February 2026

VI. Pertinent bankruptcy training:

Regular participation, as a speaker and attendee, in the programs of the Business Bankruptcy Committee of the American Bar Association's Section of Business Law

VII. General pertinent business or legal experience:

Fifty years of experience in representing parties in bankruptcy cases including corporate trustees, secured creditors, equipment lessors, trade creditors, lessors of equipment and real property and asset acquirers. Experienced in prosecuting and defending avoidance actions, negotiating plans of reorganization and implementing distributions under plans.

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