

PATRICK J. REILLEY

MEMBER

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Bankruptcy & Corporate Restructuring Member Patrick J. Reilley is known by clients for his responsiveness, practical judgment and insightful guidance.

EXPERIENCE

Patrick provides counsel in corporate restructuring matters, representing debtors, creditors' committees, major creditors, purchasers and parties in adversary proceedings. Patrick represents businesses across a number of industries, including automotive, retail, technology and manufacturing. He is also a certified mediator for the U.S. Bankruptcy Court for the District of Delaware and serves as a mediator in contested matters and litigation.

REPRESENTATIVE MATTERS

Debtors and/or Chapter 11 Trustees Engagements

• Advantage Holdco, Inc.

• Alternative Distribution Systems

• American Virtual Cloud Technologies

• Appgate, Inc.

• Barzel Industries

• BNA Subsidiaries

• Cadence Innovation

• CP Holdings LLC

• Eastern Outfitters, LLC

• Fedders North America

• Fresh & Easy, LLC

• Foothills Resources

• Grabit, Inc.

• G. Wentworth

• JoAnn Fabrics

• Money Centers of America, Inc.

- Nirvanix, Inc.
- Owens Corning
- Petroquest Energy, Inc.
- Pitt Penn Holdings, Inc.
- Ritz Camera
- SC SJ Holdings LLC
- Sio2 Medical Products
- TW, Inc.
- Tribune Company
- Tupperware Brands Corporation
- True Religion
- Valves & Controls U.S., Inc.
- Velocity Holdings, Inc.
- Videology, Inc.
- View, Inc.
- Waste2Energy Holdings, Inc.

Committee Engagements

- Allied Nevada Gold Corporation
- American Blue Ribbon
- CFM U.S. Corporation
- Drug Fair Group
- Entelos
- Fisker, Inc.
- Forma Brands
- Global Safety Textiles Holdings
- iPic-Gold Class Entertainment, LLC
- Linens-N-Things
- LL Flooring (formerly Lumber Liquidators)
- Magnum Hunter Resources
- Mallinckrodt
- Phoenix Services Topco, LLC
- Purdue Pharma
- RAIT Funding, LLC
- Real Mex Restaurants
- Soft Surroundings Holdings
- TPC Group Inc.
- UCI International
- Water Gremlin

NETWORKS & AFFILIATIONS

- Local Rules Committee for the United States Bankruptcy Court
- for the District of Delaware

- Delaware Bar Association
- Pennsylvania Bar Association
- Delaware Bankruptcy Inn of Court
- American Bankruptcy Institute

HONORS & AWARDS

Patrick has been recognized as a leading bankruptcy lawyer by *Chambers USA, America's Leading Lawyers For Business*. He is also routinely included on the *Best Lawyers* list.

No aspect of this advertisement has been approved by the highest court in any state.

See Award Methodology.

EDUCATION

Boston University School of Law, J.D.
Bucknell University, B.A.

BAR & COURT ADMISSIONS

Pennsylvania
New Jersey
Delaware
U.S. Supreme Court
U.S. District Court, Eastern District of Pennsylvania
U.S. District Court, District of New Jersey
U.S. District Court, District of Delaware

HONORS & AWARDS

Best Lawyers
Chambers USA