

Name: James Gadsden

Address: Carter Ledyard & Milburn LLP  
28 Liberty Street, 41<sup>st</sup> Floor  
New York, NY 10005

Telephone Number: (212) 238-8607

e-mail address: [gadsden@clm.com](mailto:gadsden@clm.com)

<b>I. Profession</b>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
Lawyer	New York	1975
<b>II. Professional Organization</b>	<b>Date of Admission</b>	<b>Active/Inactive</b>
American Law Institute	2013	Active
Patron Life Fellow, American Bar Foundation	1999	Active
American Bar Association Section of Business Law (former Chair, Committee on Trust Indentures and Indenture Trustees)	1975	Active
The Association of the Bar of the City of New York (Presently active in the Structured Finance and the Commercial and Uniform State Laws Committees)	1975	Active
Working Group in Legal Opinions (Advisory Board Member since 2019)	2006	Active
American Bankruptcy Institute	1994	Active
TriBar Opinion Committee	2017	Active

### **III. General professional experience:**

General commercial practice with emphases in structured finance, bankruptcy and workouts and civil litigation. Frequently represented corporate trustees in large public bankruptcy cases. For further details see <https://www.clm.com/professionals/james-gadsden/>

### **IV. General pertinent experience:**

Member of the mediation panels for the District Court for the Southern District of New York and the Bankruptcy Courts for the Southern District of New York and the District of Delaware. Mediator in 25 civil actions and disputes in bankruptcy on appointments from those panels.

**V. Mediation training:**

Completed two-day training program for the Mediation Program for the United States District Court for the Southern District of New York in 1993. Attended periodic refresher programs at the United States District Court for the Southern and Eastern Districts of New York.

**VI. Pertinent bankruptcy training:**

Regular participation, as a speaker and attendee, in the programs of the Business Bankruptcy Committee of the American Bar Association's Section of Business Law

**VII. General pertinent business or legal experience:**

Fifty years of experience in representing parties in bankruptcy cases including corporate trustees, secured creditors, equipment lessors, trade creditors, lessors of equipment and real property and asset acquirers. Experienced in prosecuting and defending avoidance actions, negotiating plans of reorganization and implementing distributions under plans.

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