

The Honorable:	Laurie Selber Silverstein
Chapter 7	
Location:	Court Room 4, 5th FL
Hearing Date:	<u>06/02/2022</u>
Hearing Time:	<u>10:30</u>
Response Date:	<u>05/26/2022</u>

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:		
CONEX INTERNATIONAL, LLC	§	Case No. 11-10502-LSS
CONEX INTERNATIONAL CORPORATION	§	Chapter 7
Debtor(s)	§	
	§	

**NOTICE OF AMENDED TRUSTEE’S FINAL REPORT AND  
APPLICATIONS FOR COMPENSATION  
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that Charles A. Stanziale, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee’s professionals have filed final fee applications, which are summarized in the attached Summary of Trustee’s Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

United States Courthouse  
824 Market St N  
3rd Floor  
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 20 days from the mailing of this notice, together with a request for a hearing and serve a copy of both upon the trustee, any party whose application is being challenged and the United States Trustee. If no objections are filed, the Court will act on the fee applications and the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 05/09/2022

By: /s/ Charles A. Stanziale

Ch. 7 Trustee

Charles A. Stanziale  
347 Mt. Pleasant Avenue  
Suite 200  
West Orange, NJ 07052  
(201) 306-0066  
cstanziale@chas-law.com

The Honorable: Laurie Selber Silverstein  
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**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF DELAWARE**

In re:  
 CONEX INTERNATIONAL, LLC § Case No. 11-10502-LSS  
 CONEX INTERNATIONAL CORPORATION § Chapter 7  
 §  
 §

**SUMMARY OF AMENDED TRUSTEE’S FINAL REPORT  
 AND APPLICATIONS FOR COMPENSATION**

*The Final Report shows receipts of:* \$ 22,394,761.16  
*and approved disbursements of:* \$ 20,210,391.61  
*leaving a balance on hand of<sup>1</sup>:* \$ 2,184,369.55

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
CH 73	JEFFERSON COUNTY TAX OFFICE	37,195.74	37,195.74	37,195.74	0.00
60 - 1	ECONOMY INSULATION, INC.	80,787.50	0.00	0.00	0.00
61 - 1	KNIFE RIVER	16,029.94	0.00	0.00	0.00
68 - 1	Knife River Corporation-South	4,935.01	0.00	0.00	0.00
69 - 1	Knife River Corporation-South	9,014.72	0.00	0.00	0.00

<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
72 - 1	Knife River Corporation-South	3,393.00	0.00	0.00	0.00
78 - 1	UNITED COMMUNICATIONS, INC.	4,195.91	0.00	0.00	0.00
86 - 1S	Texas Nut & Bolt	2,787.82	0.00	0.00	0.00
87 - 1S	Texas Nut & Bolt	4,484.58	0.00	0.00	0.00
88 - 1	Eastex Rental & Supply Inc.	313.35	0.00	0.00	0.00
89 - 1	Eastex Rental & Supply Inc.	7,789.12	0.00	0.00	0.00
90 - 1	Eastex Rental & Supply Inc.	7,962.00	0.00	0.00	0.00
92 - 1	Eastex Rental & Supply Inc.	28,077.44	0.00	0.00	0.00
94 - 1	Brock Services, Ltd.	38,179.90	0.00	0.00	0.00
95 - 1	Brock Services, Ltd.	6,208.91	0.00	0.00	0.00
97 - 1	Eastex Rental & Supply Inc.	50,198.22	0.00	0.00	0.00
98 - 1	Eastex Rental & Supply Inc.	3,472.40	0.00	0.00	0.00
100 - 1	Brock Services, Ltd.	29,510.00	0.00	0.00	0.00
102 - 1	Safway Services, LLC	45,906.68	0.00	0.00	0.00
125 -1	C. Johnnie-On-The Spot Portable Toilets, Inc.	9,134.34	0.00	0.00	0.00
126 -1	C. Johnnie-On-The Spot Portable Toilets, Inc.	16,028.33	0.00	0.00	0.00

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
127 -1	C. Johnnie-On-The Spot Portable Toilets, Inc.	17,823.82	0.00	0.00	0.00
128 -1	C. Johnnie-On-The Spot Portable Toilets, Inc.	1,732.88	0.00	0.00	0.00
129 -1	C. Johnnie-On-The Spot Portable Toilets, Inc.	442.64	0.00	0.00	0.00
130 -1	Hardin Jefferson Independent School District	72,402.29	72,203.48	72,203.48	0.00
131 - 1S	Atlas H.S.E. LLC	19,796.50	0.00	0.00	0.00
133 -1	JA-CON MAT, INC.	3,074.00	0.00	0.00	0.00
134 -1	JA-CON MAT, INC.	793.00	0.00	0.00	0.00
135 -1	JA-CON MAT, INC.	9,479.00	0.00	0.00	0.00
136 -1	JA-CON MAT, INC.	35,484.20	0.00	0.00	0.00
150-1S	Broadspire Services, Inc.	611.94	0.00	0.00	0.00
158-1S	Union Bank NA	990,843.70	0.00	0.00	0.00
160 -1S	WELLS FARGO BANK, NA	113,925,736.99	13,690,327.78	13,690,327.78	0.00
165 -1	TOTAL PETROCHEMICALS USA, INC.	481,665.64	0.00	0.00	0.00
166 -1	HUNTSMAN PETROCHEMICAL CORPORATION	163,911.00	0.00	0.00	0.00

Total to be paid to secured creditors:	\$	0.00
Remaining balance:	\$	<u>2,184,369.55</u>

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - CHARLES A. STANZIALE	695,092.83	0.00	695,092.83
Attorney for Trustee Fees - McCARTER & ENGLISH, LLP	1,500,726.50	1,327,476.00	173,250.50
Attorney for Trustee, Expenses - McCARTER & ENGLISH, LLP	126,665.42	121,281.61	5,383.81
Fees, United States Trustee	325.00	0.00	325.00
Bond Payments - International Sureties, Ltd.	14,004.99	14,004.99	0.00
Attorney for Trustee Fees - McCARTER & ENGLISH, Cont. Fees	1,125,210.87	1,125,210.87	0.00
Attorney for Trustee, Expenses - McCARTER & ENGLISH, Cont. Exp.	25,751.03	25,751.03	0.00
Attorney for Trustee Fees (Other Firm) - CIARDI, CIARDI & ASTIN	44,180.00	44,180.00	0.00
Attorney for Trustee Expenses (Other Firm) - CIARDI, CIARDI & ASTIN	731.98	731.98	0.00
Accountant for Trustee Fees (Other Firm) - CROWE HORWATH LLP	1,871,890.00	1,714,356.50	157,533.50
Accountant for Trustee Fees (Other Firm) - COOK PARKER, PLLC	12,043.75	7,043.75	5,000.00
Accountant for Trustee Fees (Other Firm) - CROWE - Cont. fees	474,370.00	474,370.00	0.00
Accountant for Trustee Expenses (Other Firm) - CROWE HORWATH LLP	18,453.98	16,605.83	1,848.15
Accountant for Trustee Expenses (Other Firm) - COOK PARKER, PLLC	541.25	541.25	0.00
Attorney for Debtor Fees - Cross & Simon	0.00	0.00	0.00
Appraiser for Trustee Fees - A. Atkins Appraisal Corp.	2,000.00	2,000.00	0.00
Arbitrator/Mediator for Trustee Fees - Womble Carlyle Sandridge & Rice, PLLC	15,537.00	15,409.00	128.00
Arbitrator/Mediator for Trustee Fees - MWI	5,573.59	5,573.59	0.00
Arbitrator/Mediator for Trustee Fees - Polsinelli Shughart, PC	3,481.50	3,481.50	0.00
Arbitrator/Mediator for Trustee Fees - ASHBY & GEDDES P.A.	28,664.00	28,664.00	0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Arbitrator/Mediator for Trustee Fees - A.M. Saccullo Legal, LLC	12,000.00	12,000.00	0.00
Arbitrator/Mediator for Trustee Fees - YOUNG CONAWAY STARGATT & TAYLOR, LLP	8,525.00	8,525.00	0.00
Arbitrator/Mediator for Trustee Fees - PACHULSKI STANG ZIEHL & JONES, LLP	7,838.75	7,838.75	0.00
Arbitrator/Mediator for Trustee Fees - Leif M. Clark Consulting	15,000.00	15,000.00	0.00
Arbitrator/Mediator for Trustee Expenses - PACHULSKI STANG ZIEHL & JONES, LLP	750.30	750.30	0.00
Arbitrator/Mediator for Trustee Expenses - YOUNG CONAWAY STARGATT & TAYLOR, LLP	17.60	17.60	0.00
Arbitrator/Mediator for Trustee Expenses - Womble Carlyle Sandridge & Rice, PLLC	192.00	192.00	0.00

Total to be paid for chapter 7 administrative expenses: \$ 1,038,561.79  
Remaining balance: \$ 1,145,807.76

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00  
Remaining balance: \$ 1,145,807.76

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$793,254.83 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
ABC 4	Stanton, Roy F.	2,808.00	0.00	2,808.00
CH 10	Duplissey, Patrick	3,400.00	0.00	3,400.00
CH 22P	McClanahan, Donald J.	2,808.00	0.00	2,808.00
CH 24P	Rao, Frank J.	9,615.20	0.00	9,615.20
CH 28P	Allen's Enterprises	0.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
CH 33	Cox, Clifford T.	3,349.50	0.00	3,349.50
CH 34P	Holcombe, Charles H.	2,175.00	0.00	2,175.00
CH 45P	Morris, John A., c/o JM Partners	2,664.00	0.00	2,664.00
7 - 1P	WELD SPEC, INC.	0.00	0.00	0.00
27 - 1P	TED J WILLIAMS	0.00	0.00	0.00
30 - 1P	WILLIAM E HARRINGTON JR	0.00	0.00	0.00
33 - 1P	D & D SYSTEMS	0.00	0.00	0.00
34 - 1P	HAMIL M CUPERO	0.00	0.00	0.00
36 - 1	Robert L. Campbell, Jr.	1,442.40	0.00	1,442.40
38 - 1	Billy F. Weeks	1,146.75	0.00	1,146.75
39 - 1P	JAMES A CUCCIO	0.00	0.00	0.00
41 - 1P	CHARLES COURVILLE	0.00	0.00	0.00
43 - 1P	TROY C HUNTER	0.00	0.00	0.00
44 - 1	Mark T Bodin c/o JM Partners, LLC	2,016.00	0.00	2,016.00
45 - 1P	VINCENT C CUCCIO	0.00	0.00	0.00
51 - 1	Darren R. Mason	3,360.00	0.00	3,360.00
52 - 1	Michelle L. Mason	1,656.00	0.00	1,656.00
53 - 1	John H. Myers	6,730.80	0.00	6,730.80
63 - 1	Don R. Monk	1,320.00	0.00	1,320.00
70 - 1	Kimberly M. Ancelet	1,606.00	0.00	1,606.00
74 - 1P	Jeff A. Domec	4,846.40	0.00	4,846.40
77 - 1	Tim W. Choate	5,769.20	0.00	5,769.20
82 - 1	Texas Workforce Commission	466,821.34	0.00	466,821.34
83 - 1P	TENNESSEE DEPARTMENT OF REVENUE	1,530.87	0.00	1,530.87
85 - 1P	Joe Dupree	1,404.00	0.00	1,404.00
101 - 1P	ASSOCIATED BLDG/CONT, INC.	0.00	0.00	0.00
103 - 1	Kimberly K. Hall	1,728.00	0.00	1,728.00
104 - 1	Carol A. Duplissey	892.80	0.00	892.80
105 - 1	Leslie K. Maness	400.00	0.00	400.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
106 - 1	Brian J. Stanton	1,404.00	0.00	1,404.00
107 - 1P	Kirk D. Dillard	0.00	0.00	0.00
108 - 1P	Tommy K. Jordan	0.00	0.00	0.00
109 - 1P	Mark J. Moore	0.00	0.00	0.00
110 - 1	Alvis T McAdams III	3,560.00	0.00	3,560.00
111 - 1P	JAMES A DUPLISSEY	0.00	0.00	0.00
112 - 1P	Darrel K. Pinner	0.00	0.00	0.00
113 - 1P	James B Spell	0.00	0.00	0.00
114 - 1	Brianne Madigan	938.00	0.00	938.00
115 - 1	Frank D Merendino	3,560.00	0.00	3,560.00
116 - 1P	JOEL E RICE	0.00	0.00	0.00
117 - 1	Robert L. Hussey	2,808.00	0.00	2,808.00
118 - 1	Joe M. Flowers	3,564.00	0.00	3,564.00
119 - 1	Richard R. Flanigan	3,564.00	0.00	3,564.00
120 - 1	Raymon M. Bass	3,600.00	0.00	3,600.00
122 -1	Barry W Hollyfield	2,960.00	0.00	2,960.00
123 -1	Ben J Gray	3,564.00	0.00	3,564.00
124 -1	Heather R. Edgar	1,250.00	0.00	1,250.00
138 -1	Angel C. Bird	1,141.88	0.00	1,141.88
140 -1P	Ronald G. Snook	1,600.00	0.00	1,600.00
141 -1	Gerald D. Ancelet, Jr.	3,240.00	0.00	3,240.00
144 -1	Larael Vilce	1,120.00	0.00	1,120.00
145 - 1P(1)	Clay A. Hamilton	3,060.00	0.00	3,060.00
145- 1P(2)	Clay A. Hamilton	230.73	0.00	230.73
146 -1	Brooke L. Hudson	1,120.00	0.00	1,120.00
147 -1	Gary M. Cross	3,528.00	0.00	3,528.00
151 -1	James M. Smith	1,512.00	0.00	1,512.00
152 -1	Texas Comptroller of Public Accounts	32,000.00	0.00	32,000.00
153 -1	Texas Comptroller of Public Accounts	161,597.18	0.00	161,597.18

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
154 -1	Texas Comptroller of Public Accounts	0.00	0.00	0.00
157 -1	Ronald G. Hudson	5,618.00	0.00	5,618.00
164 -1P	Michael J. Morrow	1,620.00	0.00	1,620.00
177	Franchise Tax Board	0.00	0.00	0.00
	IRS EFTPS - 941	7,159.17	0.00	7,159.17
	IRS EFTPS - 941	1,674.34	0.00	1,674.34
	IRS EFTPS - 940	6,771.27	0.00	6,771.27

Total to be paid for priority claims: \$ 793,254.83  
Remaining balance: \$ 352,552.93

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$112,794,213.04 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.3 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
CH 12	Moe's Tool Service	60.00	0.00	0.19
CH 17	Miller Environmental, Inc.	2,949.74	0.00	9.22
CH 19	ALAMO GLASS OF PT ARTHUR	2,310.78	0.00	7.22
CH 2	Analytical Sales/Serv Inc.	952.93	0.00	2.98
CH 20	The Sherwin-Williams Co.	7,369.30	0.00	23.03
CH 21	W W Grainger Inc.	2,074.73	0.00	6.48
CH 22U	McClanahan, Donald J.	0.00	0.00	0.00
CH 24U	Rao, Frank J.	46,495.53	0.00	145.32
CH 26	Lewis-Goetz & Co., Inc.	21,915.01	0.00	68.50
CH 28U	Allen's Enterprises	6,325.48	0.00	19.77
CH 29	Parker Lumber	2,529.71	0.00	7.91
CH 3	Authorized Process & Legal Services	1,371.94	0.00	4.29

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
CH 31	Metco Corporation	8,940.25	0.00	27.94
CH 32	Occucare	1,475.00	0.00	4.61
CH 34U	Holcombe, Charles H.	0.00	0.00	0.00
CH 41	TCI Equipment Inspections, LLC	2,700.00	0.00	8.44
CH 45U	Morris, John A., c/o JM Partners	0.00	0.00	0.00
CH 48	Satellite Shelters, Inc.	0.00	0.00	0.00
CH 51	Industrial Foundation of America	2,944.41	0.00	9.20
CH 54	Beaumont Fuel Injection	785.00	0.00	2.45
CH 55	Southeast Texas Starter	3,041.24	0.00	9.51
CH 59	Southwestern Bell Telephone Co.	19.21	0.00	0.06
CH 6	Campers, Tejas	589.43	0.00	1.84
CH 71	Mason Construction, Ltd.	5,787.69	0.00	18.09
1 - 1	DEPARTMENT OF THE TREASURY	0.00	0.00	0.00
1 - 2	Department of the Treasury	0.00	0.00	0.00
1 - 3	Department of the Treasury	21,901.27	0.00	68.46
2 - 1	SITESTAR NATIONWIDE INTERNET	1,620.01	0.00	5.06
3 - 1	T&N LABORATORIES, INC.	3,953.85	0.00	12.36
4 - 1	GILLESPIE'S ENGINE INC.	697.34	0.00	2.18
5 - 1	DELTA FASTENER CORP.	652.31	0.00	2.04
6 - 1	LAKEWAY TIRE & SERVICE	2,799.20	0.00	8.75
7 - 1U	WELD SPEC, INC.	1,857.75	0.00	5.81
8 - 1	WHITE BLUE PRINT, INC.	315.76	0.00	0.99
9 - 1	SMART'S TRUCK&TRL, INC.	0.00	0.00	0.00
10 - 1	GULF COAST SCREW & SUPPLY	3,452.93	0.00	10.79
11 - 1	KAY ELECTRONICS, INC	10,059.99	0.00	31.44
12 - 1	RITTER FOREST PRODUCT INC	0.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
13 - 1	RITTER FOREST PRODUCT INC	0.00	0.00	0.00
14 - 1	CHERRY-PICKER, INC.	40,254.26	0.00	125.82
15 - 1	TOLUNAY-WONG ENG, INC	6,781.00	0.00	21.19
16 - 1	RATLIFF INDUSTRIES, INC.	0.00	0.00	0.00
17 - 1	Interstate Billing Services, Inc.	4,206.43	0.00	13.15
18 - 1	MARCO INSPECTION SER, LLC	0.00	0.00	0.00
19 - 1	HOWARDS AUTO SUPPLY, INC.	7,670.81	0.00	23.98
20 - 1	MIDTEX OIL, L.P.	0.00	0.00	0.00
21 - 1	Ferrellgas Inc.	247.79	0.00	0.77
22 - 1	H & H TECHNICAL WELDING	18,962.30	0.00	59.27
23 - 1	RANDY R CHATELAIN	594.88	0.00	1.86
24 - 1	REDFISH RENTAL, INC.	574.02	0.00	1.79
25 - 1	RAWSON	0.00	0.00	0.00
26 - 1	GULF COAST SHEET METAL	0.00	0.00	0.00
27 - 1U	TED J WILLIAMS	0.00	0.00	0.00
28 - 1	SERVICE PUMP & COMPR. INC	0.00	0.00	0.00
29 - 1	JK CHEVROLET	1,661.37	0.00	5.19
30 - 1U	WILLIAM E HARRINGTON JR	0.00	0.00	0.00
31 - 1	STANDARD COFFEE SER CO	378.02	0.00	1.18
32 - 1	RAMCO MBE	3,500.00	0.00	10.94
33 - 1U	D & D SYSTEMS	296.09	0.00	0.93
34 - 1U	HAMIL M CUPERO	0.00	0.00	0.00
35 - 1	JASON'S DELI	1,590.25	0.00	4.97
37 - 1	Bernard Woods	509.74	0.00	1.59
39 - 1U	JAMES A CUCCIO	0.00	0.00	0.00
40 - 1P	THERMACON SERVICE CO.	210.38	0.00	0.66
41 - 1U	CHARLES COURVILLE	0.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
42 - 1	P&P RENTALS & SUPPLY LLC	0.00	0.00	0.00
43 - 1U	TROY C HUNTER	0.00	0.00	0.00
45 - 1U	VINCENT C CUCCIO	0.00	0.00	0.00
46 - 1	KT MAINTENANCE, INC.	0.00	0.00	0.00
47 - 1	OILIND SAFETY INC	0.00	0.00	0.00
48 - 1	Tri-Plex Breathing, Inc.	0.00	0.00	0.00
49 - 1	GULFCO INDUSTRIAL EQUIP	0.00	0.00	0.00
50 - 1	UNIVERSAL PLANT SERVICES,	0.00	0.00	0.00
54 - 1	Total Safety U.S., Inc.	0.00	0.00	0.00
55 - 1	EPSCO INTERNATIONAL, INC.	11,413.82	0.00	35.68
56 - 1	DELTA INDUSTRIAL SERVICE	0.00	0.00	0.00
57 - 1	ROSS RIDGE SAND COMPANY L	696.00	0.00	2.18
58 - 1	B&B ICE, INC	0.00	0.00	0.00
59 - 1	FIRETROL PROTECT SYST INC	5,738.50	0.00	17.94
62 - 1	PMI SPECIALISTS, INC.	0.00	0.00	0.00
64 - 1	United Rentals	0.00	0.00	0.00
65 - 1	Bobby L. Moore	4,239.99	0.00	13.25
66 - 1	RSC Equipment Rental	0.00	0.00	0.00
67 - 1	Pitney Bowes Global Financial Services	15.02	0.00	0.05
71 - 1	ANALYTIC STRESS REL INC.	0.00	0.00	0.00
73 - 1	J B FASTENERS, LP	0.00	0.00	0.00
73 - 2	J B FASTENERS, LP	0.00	0.00	0.00
74 - 1U	JEFF A DOMECH	0.00	0.00	0.00
75 - 1	NAPA AUTO PARTS - BMT	186.89	0.00	0.58
76 - 1	WASTEWATER SPECIALTIES INC.	0.00	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
79 - 1	MOTT SUPPLY	3,614.09	0.00	11.30
80 - 1	AERIAL ACCESS EQUIPMENT	1,818.47	0.00	5.68
81 - 1	INDUSTRIAL METALS COMPANY	0.00	0.00	0.00
83 - 1U	TENNESSEE DEPARTMENT OF REVENUE	125.00	0.00	0.39
84 - 1	HERNANDEZ OFFICE SUPPLY I	0.00	0.00	0.00
85 - 1U	JOE DUPREE	358.50	0.00	1.12
86 - 1U	Texas Nut & Bolt	0.00	0.00	0.00
87 - 1U	Texas Nut & Bolt	0.00	0.00	0.00
89 - 2	Eastex Rental & Supply Inc.	0.00	0.00	0.00
91 - 1	Eastex Rental & Supply Inc.	0.00	0.00	0.00
93 - 1	CNH Capital America LLC	0.00	0.00	0.00
96 - 1	G-BLAST SERV & SUPP, INC	1,052.00	0.00	3.29
99 - 1	CARQUEST	37.21	0.00	0.12
101 - 1U	ASSOCIATED BLDG/CONT, INC.	2,475.00	0.00	7.74
107 - 1U	KIRK D DILLARD	0.00	0.00	0.00
108 - 1U	TOMMY K JORDAN	0.00	0.00	0.00
109 - 1U	MARK J MOORE	0.00	0.00	0.00
111 - 1U	JAMES A DUPLISSEY	0.00	0.00	0.00
112 - 1U	DARREL K PINNER	0.00	0.00	0.00
113 - 1U	JAMES B SPELL	0.00	0.00	0.00
116 - 1U	JOEL E RICE	0.00	0.00	0.00
121 -1	CARL O STUCKER	0.00	0.00	0.00
131 - 1U	Atlas H.S.E. LLC	19,796.50	0.00	61.88

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
132 -1	Motion Industries, Inc.	0.00	0.00	0.00
137 -1	Sprint Safety	0.00	0.00	0.00
139 -1	I-CORP, INC.	14,850.00	0.00	46.42
140-1U	RONALD G SNOOK	0.00	0.00	0.00
142 -1	WEST END HARDWARE CO.	132.15	0.00	0.41
143 -1	WORLDWIDE CAD TECH INC	0.00	0.00	0.00
145-1U	CLAY A HAMILTON	642.30	0.00	2.01
148 -1	DEER PARK LUMBER CO.	351.85	0.00	1.10
149 -1	Bellsouth Telecommunications, Inc.	0.00	0.00	0.00
150 -1U	Broadspire Services, Inc.	611.94	0.00	1.91
155 -1	STEEL PAINTERS, INC.	0.00	0.00	0.00
156 -1	BEAUMONT FUEL INJECTION	785.00	0.00	2.45
158 -1U	Union Bank NA	990,843.70	0.00	3,097.01
159 -1	WELLS FARGO BANK, NA	0.00	0.00	0.00
160 -1U	WELLS FARGO BANK, NA	110,628,152.00	0.00	345,782.63
161 -1	SHELL OIL PRODUCTS US	0.00	0.00	0.00
162 -1	MOTIVA ENTERPRISES LLC	0.00	0.00	0.00
163 -1	M WEEKS WELDING LAB, TESTING & SCHOOL, INC.	0.00	0.00	0.00
164-1U	MICHAEL J MORROW	200.31	0.00	0.63
167 -1	AMERICAN GENERAL LIFE INSURANCE COMPANY	0.00	0.00	0.00
169 -1	VARIABLE ANNUITY LIFE INSURANCE COMPANY	0.00	0.00	0.00
170 -1	BRAND ENERGY SOLUTIONS LLC	830,190.82	0.00	2,594.87
171 -1	ASSOCIATED TOOL SPECIALTIES COMPANY	0.00	0.00	0.00
173 -1	International Paint, LLC	0.00	0.00	0.00
174 - 1	PMI Specialists	13,650.00	0.00	42.66
176	Worldwide CAD Technology	3,245.00	0.00	10.14

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
	IRS EFTPS - 941	2,904.95	0.00	9.08
	IRS EFTPS - 941	679.39	0.00	2.12
	IRS EFTPS - 940	21.51	0.00	0.07

Total to be paid for timely general unsecured claims: \$ 352,552.93  
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
168 -1	AIG ANNUITY INSURANCE COMPANY	0.00	0.00	0.00
172 -1	PIPING ACCESSORIES INC.	0.00	0.00	0.00
175 - 1	ZURICH AMERICAN INSURANCE CO.	0.00	0.00	0.00

Total to be paid for tardily filed general unsecured claims: \$ 0.00  
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00  
 Remaining balance: \$ 0.00

Charles A. Stanziale: /s/ Charles A. Stanziale

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Ch. 7 Trustee

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**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.