

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: HRP MYRTLE BEACH OPERATIONS LLC § Case No. 08-12195-KJC

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Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

The Final Report shows receipts of \$ 27,757,678.48
and approved disbursements of \$ 25,924,427.07
leaving a balance on hand of ¹ \$ 1,833,251.41

Balance on hand: \$ 1,833,251.41

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
9	Axis Capital, Inc.	245,861.78	0.00	0.00	0.00
WT	Wilmington Trust Corporation, Indenture Trustee	155,000,000.00	0.00	0.00	0.00
16	Premier Rides, Inc.	1,466,676.90	0.00	0.00	0.00
18	Toyota Motor Credit Corporation (TMCC)	7,495.74	0.00	0.00	0.00
19	Toyota Motor Credit Corporation (TMCC)	3,808.34	0.00	0.00	0.00
20	Toyota Motor Credit Corporation (TMCC)	19,265.68	0.00	0.00	0.00
41S	Hertz Equipment Rental	23,579.95	0.00	0.00	0.00
44	Ford Motor Credit Company, LLC	15,165.83	0.00	0.00	0.00
45	Ford Motor Credit Company, LLC	13,568.24	0.00	0.00	0.00
46	Ford Motor Credit Company, LLC	14,680.74	0.00	0.00	0.00

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

47	Ford Motor Credit Company, LLC	14,268.70	0.00	0.00	0.00
48	Ford Motor Credit Company, LLC	14,312.25	0.00	0.00	0.00
49	Ford Motor Credit Company, LLC	15,199.24	0.00	0.00	0.00
50	Ford Motor Credit Company, LLC	11,790.88	0.00	0.00	0.00
51	Ford Motor Credit Company, LLC	13,666.70	0.00	0.00	0.00
52	Ford Motor Credit Company, LLC	11,803.75	0.00	0.00	0.00
53	Ford Motor Credit Company, LLC	13,568.24	0.00	0.00	0.00
54	Ford Motor Credit Company, LLC	13,568.24	0.00	0.00	0.00
55	Ford Motor Credit Company, LLC	11,790.88	0.00	0.00	0.00
64	Morris Architects, Inc.	379,198.95	0.00	0.00	0.00
SCS	SCS Interactive, Inc.	329,308.00	0.00	0.00	0.00
DBTCA	DBTCA As Agent for HRP Myrtle Bch Prtners	18,627,002.30	18,627,002.30	18,627,002.30	0.00
CERBERUS	CERBERUS PARTNERS	1,766,944.25	1,766,944.25	1,766,944.25	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 1,833,251.41

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - Alfred T. Giuliano, Trustee	855,980.35	0.00	855,980.35
Trustee, Expenses - Alfred T. Giuliano, Trustee (DE)	2,466.38	0.00	2,466.38
Attorney for Trustee, Fees - Cozen O'Connor	608,260.50	599,381.00	8,879.50
Attorney for Trustee, Expenses - Cozen O'Connor	58,982.02	53,048.95	5,933.07
Accountant for Trustee, Fees - Giuliano, Miller & Co., LLC	384,219.50	384,219.50	0.00
Accountant for Trustee, Expenses - Giuliano, Miller & Co., LLC	8,416.80	8,416.80	0.00

Charges, U.S. Bankruptcy Court	10,043.00	0.00	10,043.00
Fees, United States Trustee	4,225.00	0.00	4,225.00
Other Fees: RAYMOND JAMES & ASSOCIATES, INC.	752,500.00	752,500.00	0.00
Other Expenses: BOLLIGER AND MABILLARD CONSULTING E	4,863.45	4,863.45	0.00
Attorney for Trustee Fees - Morris James LLP	62,412.50	59,626.00	2,786.50
Attorney for Trustee Fees - Reed Stewart Tolber P.A.	16,298.33	16,298.33	0.00
Attorney for Trustee Expenses - Morris James LLP	1,526.60	1,407.54	119.06
Other Fees: Wayne S. Cramer	0.00	0.00	0.00
Other Expenses: CATERPILLER FINANCIAL SERVICES CORP	4,643.26	4,643.26	0.00
Other Expenses: COST OF SALE	8,708.68	8,708.68	0.00
Other Expenses: DATA SALES COMPANY	338,302.70	338,302.70	0.00
Other Expenses: DBTCA As Agent for HRP Myrtle Bch Prtners	1,231,177.59	1,231,177.59	0.00
Other Expenses: DIPPIN' DOTS, INC.	4,440.00	4,440.00	0.00
Other Expenses: FORD CREDIT	7,429.00	7,429.00	0.00
Other Expenses: GE CAPITAL	8,807.81	8,807.81	0.00
Other Expenses: GE Capital as successor to Ford Credit	4,033.60	4,033.60	0.00
Other Expenses: Global Advantage Distribution Warehouse	42,000.00	42,000.00	0.00
Other Expenses: INTERNATIONAL SURETIES LTD	13,799.32	13,799.32	0.00
Other Expenses: LAND-O-SUN DARIES, LLC	17,526.95	17,526.95	0.00
Other Expenses: NYS LLC/LLP Fee	25.00	25.00	0.00
Other Expenses: PEPSI BOTTLING COMPANY OF CONWAY-MY	37,897.35	37,897.35	0.00
Other Expenses: RAYMOND JAMES & ASSOCIATES, INC.	4,905.25	4,905.25	0.00
Other Expenses: TETRA FINANCIAL GROUP	800,000.00	800,000.00	0.00
Other Expenses: TOYOTA FINANCIAL SERVICES	13,005.04	13,005.04	0.00
Other Expenses: VENCORE SOLUTIONS LLC	128,206.73	128,206.73	0.00
Other Expenses: WHITE & CASE LLP	984,795.37	984,795.37	0.00
Other Expenses: ZAMPERLA, INC.	105.39	105.39	0.00

Total to be paid for chapter 7 administration expenses: \$ 890,432.86
Remaining balance: \$ 942,818.55

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other Fees: Dorsey & Whitney (Delaware) LLP	33,528.00	0.00	33,528.00
Other Expenses: Allen Humphrey Attractions, Ltd.	4,800.00	0.00	4,800.00
Other Fees: Kurtzman Carson Consultants LLC	0.00	0.00	0.00
Other Fees: Lowenstein Sandler PC	164,111.00	0.00	164,111.00
Other Fees: Paul, Hastings, Janofsky & Walker, LLC	439,541.84	0.00	439,541.84
Other Fees: RAS MANAGEMENT ADVISORS, LLC	0.00	0.00	0.00
Other Fees: Raymond James & Associates, Inc.	0.00	0.00	0.00
Other Fees: Richards Layton & Finger P.A.	0.00	0.00	0.00
Other Expenses: Dorsey & Whitney (Delaware) LLP	1,638.99	0.00	1,638.99
Other Expenses: Fastenal Company	13.05	0.00	13.05
Other Expenses: Internal Revenue Service	1,574.18	0.00	1,574.18
Other Expenses: Lowenstein Sandler PC	5,379.32	0.00	5,379.32
Other Expenses: Lubrication Engineers, Inc.	158.32	0.00	158.32
Other Expenses: Paul, Hastings, Janofsky & Walker, LLC	0.00	0.00	0.00
Other Expenses: RAS MANAGEMENT ADVISORS, LLC	0.00	0.00	0.00
Other Expenses: Raymond James & Associates, Inc.	0.00	0.00	0.00
Other Expenses: Richards Layton & Finger P.A.	0.00	0.00	0.00
Other Expenses: Vanguard Modular Building System	18,267.92	0.00	18,267.92

Total to be paid for prior chapter administrative expenses: \$ 669,012.62

Remaining balance: \$ 273,805.93

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$636,931.67 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
4P	South Carolina and Horry County Treasurer	47.98	0.00	20.62
5	South Carolina and Horry County Treasurer	740.64	0.00	318.21
6P	South Carolina and Horry County Treasurer	4,808.15	0.00	2,065.81
7P	South Carolina and Horry County Treasurer	0.00	0.00	0.00
8	South Carolina and Horry County Treasurer	0.00	0.00	0.00

30	William H. Montgomery	0.00	0.00	0.00
42	Lisa Scott	0.00	0.00	0.00
67	Bonita K. Lloyd	0.00	0.00	0.00
88P	South Carolina Dept. of Revenue	0.00	0.00	0.00
005	Internal Revenue Service	0.00	0.00	0.00
037	Internal Revenue Service	0.00	0.00	0.00
88-2P	South Carolina Dept. of Revenue	631,071.90	0.00	271,138.29
064/93	Doris McCarthy	263.00	0.00	263.00

Total to be paid for priority claims: \$ 273,805.93
Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 7,827,793.81 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	C.C. Dickson Co.	1,401.26	0.00	0.00
2	Bears2Go	0.00	0.00	0.00
3	Law Office of Leah Antonio - Ketcham, Esquire	3,150.00	0.00	0.00
7U	South Carolina and Horry County Treasurer	0.00	0.00	0.00
10	WRFX-FM WEND-FM	14,747.50	0.00	0.00
11	Top Image USA Inc.	1,760.00	0.00	0.00
12	WXII-TV	2,550.00	0.00	0.00
13	WACH-TV	2,983.50	0.00	0.00
14	FedEx Freight East	203.58	0.00	0.00
15	Match-Up Promotions, LLC	31,431.00	0.00	0.00
17	Toyota Motor Credit Corporation (TMCC)	12,247.44	0.00	0.00
21	Toyota Motor Credit Corporation (TMCC)	14,879.78	0.00	0.00
22	Toyota Motor Credit Corporation (TMCC)	33,002.28	0.00	0.00
23	Toyota Motor Credit Corporation (TMCC)	16,580.10	0.00	0.00

24	Toyota Motor Credit Corporation (TMCC)	23,464.56	0.00	0.00
25	Toyota Motor Credit Corporation (TMCC)	27,276.70	0.00	0.00
26	Toyota Motor Credit Corporation (TMCC)	26,891.46	0.00	0.00
27	Toyota Motor Credit Corporation (TMCC)	14,358.14	0.00	0.00
28	Toyota Motor Credit Corporation (TMCC)	118,127.16	0.00	0.00
29	Toyota Motor Credit Corporation (TMCC)	34,894.06	0.00	0.00
31	WPAW-FM WJMH-FM WSMW-FM	9,817.50	0.00	0.00
32	Rhode Island Novelty	50,034.75	0.00	0.00
33	Grand Stand Fire Sprinkler	3,400.00	0.00	0.00
34	Myrtle Beach Communications	3,779.82	0.00	0.00
35	Graybill, Lansche & Vinzani, LLC	0.00	0.00	0.00
36	Advantage 1 Distributing	0.00	0.00	0.00
37	Citibank, N.A.	3,164.07	0.00	0.00
38	Barnstormers Flight Signs	19,980.00	0.00	0.00
39	Native Sons	3,527.82	0.00	0.00
40	The Charlotte Observer	36,075.00	0.00	0.00
41U	Hertz Equipment Rental	0.00	0.00	0.00
43	Bravado International Group	1,632.15	0.00	0.00
56	Lane's Professional Pest Elimination, Inc.	11,575.00	0.00	0.00
57	NuCO2	5,668.92	0.00	0.00
58	Affordable Displays	1,800.00	0.00	0.00
59	Random House, Inc.	1,417.34	0.00	0.00
60	Broadridge	135.58	0.00	0.00
61	Hucks Pool Company Chemical Acct	5,325.00	0.00	0.00
62	Highland Products Group LLC	1,483.45	0.00	0.00
63	Rent A Tool, Inc.	12,217.15	0.00	0.00
65	Getagadget, Inc.	1,746.47	0.00	0.00
66	Terrell Creative	115,972.20	0.00	0.00
68	Top Shelf Marketing	109,334.50	0.00	0.00
69	Edward Don & Company	29,724.59	0.00	0.00
70	Elavon, Inc.	14,318.70	0.00	0.00
71	The CIT Group/Commercial Services Inc.	11,175.35	0.00	0.00
72	Free Times	2,385.00	0.00	0.00

73	U. S. Customs and Border Protection	0.00	0.00	0.00
74	Festival Promotions, LLC	7,826.98	0.00	0.00
75	Clark Sullivan	6,300.00	0.00	0.00
76	Bayshore Technologies, Inc.	19,463.46	0.00	0.00
77	American Automobile Association, Inc. (AAA)	40,366.50	0.00	0.00
78	Weber Shandwick	44,600.37	0.00	0.00
79	U. S. Bank, N. A. as Indenture Trustee	0.00	0.00	0.00
80	Microsoft Corporation and Microsoft Licensing, GP	153,035.68	0.00	0.00
81	American Home Assurance Company et al	0.00	0.00	0.00
001	Duncan-Parnell, Inc.	99.90	0.00	0.00
008	NuCO2	1,144.44	0.00	0.00
013	Office Max, Inc.	18,695.63	0.00	0.00
014	NuCO2	0.00	0.00	0.00
015	Graybill, Lansche & Vinzani, LLC	1,000.00	0.00	0.00
016	Simon-Kaloi Engineering, Ltd	2,325.00	0.00	0.00
019	Business Wire, Inc.	1,630.00	0.00	0.00
022	MSC Industrial Supply Company	51,862.47	0.00	0.00
024	Vanguard Modular Building Systems, LLC	0.00	0.00	0.00
028	Beach TV of South Carolina, Inc.	12,951.94	0.00	0.00
032	Dell Financial Services, L.L.C.	9,814.85	0.00	0.00
034	The CIT Group/Commercial Services Inc.	0.00	0.00	0.00
035	Dell Financial Services, L.L.C.	0.00	0.00	0.00
040	Shift4 Corporation	3,035.31	0.00	0.00
001/94	Peace Frogs, Inc.	17,278.10	0.00	0.00
001/97	Kluber Lubrication	2,547.08	0.00	0.00
002/97	Uremet Corporation	8,537.95	0.00	0.00
002/98	Bulbtronics, Inc.	2,680.39	0.00	0.00
003/93	Orion Photo Industries, Inc.	1,648.15	0.00	0.00
003/94	Ultra Speed Ropes, Inc.	297.45	0.00	0.00
003/97	McNaughton McKay Electric	4,470.50	0.00	0.00
003/98	Lakeshirts, Inc.	76,667.78	0.00	0.00
003/99	Buztronics, Inc.	19,404.00	0.00	0.00

004/98	Porter World Trade, Inc.	75,304.55	0.00	0.00
006/97	Creative Loafing	4,334.00	0.00	0.00
006/98	Barry Owen Co., Inc.	13,709.05	0.00	0.00
007/94	Burrelles Luce	6,356.23	0.00	0.00
007/97	Orlando Rigging Supply	2,365.00	0.00	0.00
007/98	Pyro Engineering, Inc.	20,401.88	0.00	0.00
008/96	Houck Talent, Inc.	20,075.00	0.00	0.00
008/97	Paramount Apparel International Inc.	3,060.00	0.00	0.00
009/93	WPDE Television	11,615.25	0.00	0.00
009/97	The Lucky Lion Industries, Ltd (Hong Kong)	23,742.00	0.00	0.00
010/93	WWMB Television	2,193.00	0.00	0.00
011/93	WSOC Television	19,847.50	0.00	0.00
012/93	Melton Electric	125,213.44	0.00	0.00
012/98	84 Lumber Company	655.95	0.00	0.00
013/97	Swibco, Inc.	12,858.21	0.00	0.00
014/97	Anderson Lock & Security System	786.61	0.00	0.00
015/97	Hucks Pool Company Chemical Acct	3,332.46	0.00	0.00
016/97	Greg Whitaker	5,000.00	0.00	0.00
017/93	Penguin Group	567.47	0.00	0.00
018/93	Vincent Peter Lehotsky	46.00	0.00	0.00
019/97	Aerial Effects Incorporated	149,908.82	0.00	0.00
020/93	Myrtle Beach Pelicans LP d/b/a	25,000.00	0.00	0.00
023/93	Departure Media Airport Advertising	3,750.00	0.00	0.00
025/93	Cliff Weil, Inc.	8,429.22	0.00	0.00
026/93	CIT Technology Financing Services, Inc.	40,665.36	0.00	0.00
029/93	Lawson Products, Inc. Georgia	341.04	0.00	0.00
030/93	Tamis Corporation	4,445.00	0.00	0.00
031/93	King & Spalding LLP	4,167.19	0.00	0.00
033/93	CTM Group	5,403.00	0.00	0.00
039/93	Kelly Services, Inc	2,012.85	0.00	0.00
041/93	Lee Disposal Services, LLC	11,006.92	0.00	0.00
042/93	Pitney Bowes Credit Corporation	4,611.26	0.00	0.00
043/93	Eck Supply Company	17,988.96	0.00	0.00

044/93	Cellar Door Concerts of Florida, Inc.	12,500.00	0.00	0.00
045/93	Springfield Independent Television Co., Inc.	14,675.25	0.00	0.00
046/93	WCCB-TV, Inc.	20,230.00	0.00	0.00
047/93	Columbia Television Broadcasters (WOLO-TV)	1,041.25	0.00	0.00
048/93	Dunbar Armored, Inc.	6,684.18	0.00	0.00
049/93	Yellow Transportation	11,945.25	0.00	0.00
051/93	American Paper & Plastic Company	1,752.35	0.00	0.00
052/93	Odie Uniform Company	1,452.54	0.00	0.00
053/93	Starwood of Myrtle Beach, Inc.	100,162.08	0.00	0.00
055/93	Sun Publishing, Inc.	29,270.00	0.00	0.00
057/93	Florida State Distributors, Inc.	9,430.50	0.00	0.00
060/93	Digital Resources	7,188.58	0.00	0.00
062/93	Summit Media Inc.	1,832.00	0.00	0.00
063/93	Carolina Cooling & Plumbing, Inc.	300.40	0.00	0.00
066/93	Charles Products, Inc.	34,890.35	0.00	0.00
067/93	Encore Video Productions, Inc.	8,474.53	0.00	0.00
068/93	Raco Industries	245.00	0.00	0.00
069/93	Pinnacle Designs	58,244.48	0.00	0.00
070/93	American Express Travel Related Services	3,051.40	0.00	0.00
072/93	Wythe-Will Distributing LLC	683.16	0.00	0.00
073/93	WMXT-FM	8,362.30	0.00	0.00
074/93	Rose Brand	510.00	0.00	0.00
075/93	Myrtle Beach Area Convention & Visitors Bureau	143,777.80	0.00	0.00
079/93	Techomedia Solutions, LLC	34,510.00	0.00	0.00
081/93	WCNC Television	4,462.50	0.00	0.00
082/93	Joe Mertz Production Consulting	115,233.07	0.00	0.00
083/93	Rhino Entertainment Company	2,250,000.00	0.00	0.00
084/93	Warner/Chappell Music, Inc.	2,250,000.00	0.00	0.00
085/93	GE Capital as Successor to Ford Credit	33,794.97	0.00	0.00
086/93	GE Capital as Successor to Ford Credit	57,595.50	0.00	0.00
087/93	GE Capital as Successor to Ford Credit	25,140.26	0.00	0.00
089/93	Philip Rosenau Co., Inc.	722.72	0.00	0.00

090/93	Hurley International, LLC	5,092.85	0.00	0.00
091/93	Barbizon Charlotte, Inc.	49,688.59	0.00	0.00
092/93	Carolina By-Products	7,081.50	0.00	0.00
096/93	Coastal Crane Services, Inc.	15,695.11	0.00	0.00
097/93	Liquid Blue	3,332.70	0.00	0.00
099/93	Myrtle Beach Farms Company, Inc.	215,397.97	0.00	0.00
104/93	Houck Talent, Inc.	23,500.00	0.00	0.00
109/93U	Fastenal Company	621.71	0.00	0.00
114/93	UPS Freight	12,500.00	0.00	0.00
076U/93	Vanguard Modular Building System	20,431.50	0.00	0.00
115-2/9	Mahar Manufacturing Corp.	40,000.00	0.00	0.00
116/093	Aramark Uniform & Career Apparel, LLC	213,773.43	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00
Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 174,195.44 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
82	Sherry Manufacturing Co., Inc.	1,801.10	0.00	0.00
83	Sandra Daigle	0.00	0.00	0.00
84	Sandra Daigle	0.00	0.00	0.00
85	Doctor's Care	0.00	0.00	0.00
86	Doctor's Care	327.00	0.00	0.00
87	Doctor's Care	147.00	0.00	0.00
88U	South Carolina Dept. of Revenue	0.00	0.00	0.00
88-2U	South Carolina Dept. of Revenue	123,410.84	0.00	0.00
105/93	WTVD-TV/ABC Inc.	8,032.50	0.00	0.00
106/93	Myers Marie Construction Co., LLC	26,630.00	0.00	0.00
108/93	Billco International, Inc.	10,904.00	0.00	0.00
110/93	Nancy Fitzpatrick d/b/a Design that Fitz	2,000.00	0.00	0.00

111/93	Doctors Care Carolina	498.00	0.00	0.00
112/93	Doctors Care Carolina	200.00	0.00	0.00
113/93	Doctors Care Carolina	245.00	0.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00
Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 1,012.14 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
4U	South Carolina and Horry County Treasurer	6.96	0.00	0.00
6U	South Carolina and Horry County Treasurer	697.02	0.00	0.00
89U	Internal Revenue Service	308.16	0.00	0.00

Total to be paid for subordinated claims: \$ 0.00
Remaining balance: \$ 0.00

Prepared By: /s/Alfred T. Giuliano, Trustee (DE)
Trustee

Alfred T. Giuliano, Trustee (DE)
Berlin Business Park
140 Bradford Drive
West Berlin, NJ 08091
(856) 767-3000

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.