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## **PROFESSIONAL**

**PARTNER - BANKRUPTCY & REORGANIZATION DEPARTMENT**  
**SAUL EWING ARNSTEIN & LEHR LLP**  
Wilmington, DE (1989 - present / Partner since 1998)

**LAW CLERK - THE HONORABLE CLARENCE W. TAYLOR, THE SUPERIOR**  
**COURT OF THE STATE OF DELAWARE IN AND FOR NEW CASTLE COUNTY**  
Wilmington, DE (1988 - 1989)

## **BAR ADMISSIONS**

**MEMBER - DELAWARE, DISTRICT OF DELAWARE, AND THIRD CIRCUIT**  
**BARS**

## **PRACTICE DESCRIPTION**

**THE REPRESENTATION OF COMPANIES, DEBTORS, UNSECURED**  
**CREDITORS' COMMITTEES, EQUITY COMMITTEES, EXAMINERS,**  
**TRUSTEES, ASSET PURCHASERS, LANDLORDS, UNSECURED CREDITORS,**  
**AND REORGANIZED DEBTORS, OFFICERS, DIRECTORS, TRUSTS AND**  
**CREDITORS IN SOPHISTICATED INSOLVENCY-RELATED LITIGATION.**

## **PROFESSIONAL ACTIVITIES**

**MEMBER - DELAWARE STATE AND AMERICAN BAR ASSOCIATION**

**MEMBER – AMERICAN BANKRUPTCY INSTITUTE**

**MEMBER – TURNAROUND MANAGEMENT ASSOCIATION**

## HONORS

NAMED ONE OF “AMERICA’S LEADING LAWYERS IN BANKRUPTCY” BY *CHAMBERS USA, AMERICA’S LEADING LAWYERS FOR BUSINESS, THE CLIENT’S GUIDE* 2006 TO PRESENT

NAMED TO *THE BEST LAWYERS IN AMERICA* LIST, BANKRUPTCY AND CREDITOR-DEBTOR RIGHTS/INSOLVENCY AND REORGANIZATION, 2007 TO PRESENT

NAMED TO THE *DELAWARE SUPER LAWYERS* LIST FOR BANKRUPTCY: BUSINESS, 2010 TO PRESENT

NAMED A “TOP BANKRUPTCY LAWYER” BY *THE DEAL*, 2006 AND 2007

## EDUCATION

THE DELAWARE LAW SCHOOL OF WIDENER UNIVERSITY  
Wilmington, DE (J. D., *cum laude*, 1988)

THE UNIVERSITY OF DELAWARE  
Newark, DE (B. S., 1985)

## RECENT REPRESENTATIVE ENGAGEMENTS

*In re: AWI Delaware, Inc., et al.*

Counsel to Debtors in the chapter 11 cases of wholesale food distributors.

*In re: Dextera Surgical, LLC*

Counsel to Debtor in the chapter 11 case of a medical equipment manufacturer.

*In re: Fisker Automotive Holdings, Inc., et al.*

Co-Counsel to the Unsecured Creditors Committee, and now post-confirmation Trust, in the chapter 11 cases of an electric automobile manufacturer.

*In re: IMX Acquisition Corp., et al.*

Co-Counsel to Official Committee of Equity Security Holders, and now post-confirmation Trust, in the chapter 11 cases of a manufacturer of security equipment.

*In re: KIKO USA, Inc.*

**Co-Counsel to Debtor in chapter 11 case of cosmetics retailer.**

*In re: NSC Wholesale Holdings, LLC, et al.*

**Counsel to Debtors in the chapter 11 case of a discount retailer.**

*National Retail Pharmacy Company*

**Counsel to a National Pharmacy Retail Company in connection with its acquisition of distressed assets (real property, leases, pharmacy inventory and prescription files).**

*In re: Tribune Company, et al.*

**Co-Counsel to Examiner in chapter 11 cases of newspaper and media company.**

*In re: Vitamin World, et al.*

**Co-Counsel to Debtors in the chapter 11 cases of a vitamin retailer.**