

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In Re:

Case No.: _____

Chapter: 11 (Small Business Subchapter V)

Judge: _____

SUBCHAPTER V STATUS REPORT

Note: must be filed 14 days prior to initial status conference

Date of order for relief: _____

Subchapter V Trustee: _____

Has the debtor attended an initial debtor interview? Yes No

If no, please explain:

Has the trustee concluded the 341 meeting? Yes No

If no, please explain:

Has the debtor filed all postpetition financial reports? Yes No

If no, please explain:

Has the debtor filed all monthly operating reports? Yes No

If no, please explain:

Is all relevant insurance in place and current? Yes No

If no, please explain:

Has the debtor filed all applicable tax returns? Yes No

If no, please explain:

Has the debtor paid all taxes entitled to administrative expense priority? Yes No

If no, please explain:

Please detail the efforts the debtor has undertaken and will undertake to attain a consensual plan of reorganization:

Other relevant information:

Note: Debtor must file a plan not later than 90 days after entry of order for relief, unless the court extends the deadline upon a finding that extension is “attributable to circumstances for which the debtor should not justly be held accountable.” See, 11 U.S.C. § 1189(b).

This status report must be served on the Subchapter V Trustee and all parties in interest.

Date: _____
Debtor

Date: _____
Joint Debtor