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I. Attorney admissions

New York State Courts - January 12, 1998
United States District Court for the Southern District of New York - February 17, 1998
United States Court of Appeals for the Second Circuit - May 28, 1999
United States District Court for the Eastern District of New York - May 18, 2004

II. <u>Professional Organizations</u>	<u>Admitted</u>	<u>Active/Inactive</u>
New York City Bar Association	1997	Active
Federal Bar Council	1998	Inactive
American Bankruptcy Institute	2004	Active

III. General Professional Experience

Before specializing in bankruptcy litigation, I was an Assistant District Attorney in the Bronx and a staff attorney with the Security and Exchange Committee's Enforcement Division. As an ADA, I handled over 60 criminal appeals before State and Federal Courts in New York and tried two cases. At the SEC, I investigated suspected violations of the Federal Securities laws. Subsequently, I joined Hahn & Hessen LLP where I handled numerous litigations before focusing on bankruptcy. In September of 2017, I joined CKR Law LLP, a global law firm, where I am the Chair of the U.S. Bankruptcy and Financial Restructuring Group.

IV. Experience and Familiarity with Bankruptcy Law

My bankruptcy practice consists of the representation of committees, debtors, trustees, secured creditors, plaintiffs and defendants throughout the bankruptcy process. As part of that practice, I have been responsible for the prosecution, defense and mediation of over 3,000 avoidance actions.

Notable experience includes (i) committee representation involving a contested asset sale and contested confirmation hearing, (ii) defense of a \$1.4 million preference action including depositions, expert reports and expert depositions leading to a favorable settlement in the midst of trial, (iii) prosecution of 2,500+ preference actions from the

beginning (demand letters, drafting complaints, reviewing and analyzing applicable defenses), through the middle (written discovery, depositions, drafting mediation statements and leading mediation presentations, appearing before bankruptcy courts for conferences and oral arguments), and to the end (drafting and responding to summary judgment motions, trials, negotiating and drafting settlements, and enforcing judgments), (iv) assisting in 2-day evidentiary hearing on \$1.4 million asserted administrative claim which resulted in the claim being expunged, (v) litigating an objection to an alleged secured ~\$4 million claim involving mediation, discovery (requesting and responding to various discovery requests, taking and defending various depositions), numerous court appearances and negotiating a favorable settlement, and (vi) defense of six related defendants in a \$10 million fraudulent transfer action arising out of a Ponzi scheme.

Additionally, through my membership in the New York City Bar Association Bankruptcy Pro Bono Panel, I have represented a brother and sister who were defendants in avoidance actions brought by the trustee of their father's bankruptcy estate, as well as an individual in a discharge action.

V. Mediation Training

I completed the American Bankruptcy Institute, St. John's University School of Law and The Hugh L. Carey Center for Dispute Resolution combined Bankruptcy Mediation Training 4 Day Program in its inaugural session in 2012.

VI. Mediation Experience

I am the Co-Communications Manager of the ABI Mediation Committee. I have represented adversary proceeding plaintiffs (trustees, creditors' committee and debtors) and defendants in over 150 mediations in both New York and Delaware. In addition to Delaware, I am on the mediator registries of the United States Bankruptcy Court for the Southern and Eastern Districts of New York.

I have been involved in mediations in numerous bankruptcy cases including Furniture Brands, Advance Watch Co., Draw Another Circle, LLC, Health Diagnostic, Quicksilver Resources Inc., WP Steel Venture LLC, Rupari, Standard Register, Kodak, Dewey & LeBoeuf, Penn Traffic, MPC, American Home Mortgage, New Century Mortgage, MRI, Pillowtex, Musicland, American Classic Voyages.

VII. Area of Expertise

In addition to providing overall advice and guidance on a variety of bankruptcy matters, I specialize in handling contested matters (claims objections) and the prosecution and defense of avoidance actions.

VIII. Other Pertinent Information

As a math and economics major, I have a unique understanding of statistics and mathematical analyses that are often involved in avoidance actions.

IX. Publications

To Report or Not to Report?, author of article published in the ABI Mediation Committee Newsletter - Volume 4, Number 3/August 2018

You Gotta Have Faith, author of article published in the ABI Journal, July 2018

Mediation: Mother, May I?, co-author of article published in the ABI Bankruptcy Litigation Committee Newsletter - Volume 13, Number 3/June 2016

Bankruptcy Mediation, co-author of book published by ABI in Summer 2016

Can Trade Creditors Provide "Value" In A Ponzi Scheme?, co-author of article published in the ABI Journal, June 2015

A Practitioner's Guide to Liquidation and Litigation Trusts, co-author of book published by ABI in Spring 2015

Pizza or Sausage? Determining the Relevant Industry for Ordinary Business Terms Under Bankruptcy Code §547, co-author of article published in the ABI Bankruptcy Litigation Committee Newsletter - Volume 10, Number 4/October 2013.

Archway vs. Ames: Do Debtor's Activities with Other Creditors Affect Subjective § 547(c)(2)(A) Safe Harbor?, co-author of article published in the ABI Bankruptcy Litigation Committee Newsletter - Volume 8, Number 2/March 2011

May 20-Day Goods Qualify as an Administrative Expense under §503(b)(9) and New Value?, co-author of article published in the ABI Unsecured Trade Creditors Committee Newsletter, Volume 9, Number 1/February 2011

The Uncertain State of Rule 2019 Disclosure as Applied to Ad Hoc Committees, co-author of article published in the ABA Bankruptcy & Insolvency Committee's Bankruptcy Litigation Newsletter - Volume 16, Number 1 Fall 2010

An analysis on Conflict Issues in Debtor Representation, co-author of article published article in the ABA's 201 Practice Series: Beyond the Basics

Creditor and Creditor Committee Conflicts in Representation, co-author of article published article in the ABA's 201 Practice Series: Beyond the Basics

X. Fee Structure

- (a) Compensation at my standard hourly billing rate and reimbursement for my firm's customary out of pocket expenses; or
- (b) Set fee subject to negotiation in appropriate cases.