



RAWLE & HENDERSON LLP

300 Delaware Avenue, Suite 1015, Wilmington, DE 19899-0588
302-778-1200 (Office) 302-778-1400 (Fax) gseitz@rawle.com

GARY F. SEITZ

PRACTICE AREAS:

BANKRUPTCY: Represent trustees, creditors, and creditors' committees, landlords, and asset purchasers in numerous bankruptcy cases filed in Pennsylvania, Delaware and New Jersey. Involved in financing and carve-out negotiations, lease assumption and rejection matters, avoidance action litigation, and all aspects of the liquidation, sale or purchase of a debtor's assets. Represent trustees, creditors, asset purchasers, and creditors' committees in major bankruptcy cases, including Montgomery Ward, Uniroyal, Super American Tissue, Matlack, E.spire Communications, MUMA, AxisTel, Permagrain, Discovery Zone, NGVSI, Eagle Geophysical, Uiterwyk, Global Homes, and IT Group.

TRUSTEE: Member of the panel of bankruptcy trustees in the United States Bankruptcy Court for the Eastern District of Pennsylvania and serve as a Chapter 7 and Chapter 11 trustee in cases in the United States Bankruptcy Court for the District of Delaware.

COMMERCIAL LITIGATION: Represent domestic and foreign financial institutions, commercial creditors, transportation companies and manufacturers in state and federal court cases filed in Pennsylvania, Delaware and New Jersey. Broad experience with contract disputes, prejudgment remedies and breach of warranty claims.

MARITIME PRACTICE: Represent marine lenders and borrowers, ship owners-operators, yacht owners, marine insurers, and terminal operators in litigation cases covering the spectrum of maritime law including marine finance, insurance, vessel casualties, cargo loss and damage, and lien execution. Prepare and analyze ship finance and sale documents.

BAR ADMISSIONS: Admission to the state and federal bars of **Delaware** (2003), **Pennsylvania** (1988), **New Jersey** (1988); U.S. Courts of Appeal for the Third and Fifth Circuits.

EDUCATION: **Tulane University School of Law**
New Orleans, Louisiana
LL.M. in Admiralty 1988

University of Iowa College of Law
Iowa City, Iowa
J.D. 1986

Shanghai Law Research Institute
Shanghai, Peoples Republic of China
Law and Trade Program 1984

Buena Vista University
Storm Lake, Iowa
B.A. *magna cum laude* 1983

MEDIATION: Participant in numerous alternative dispute resolution training programs including mediation training conducted by U.S. Arbitration and Mediation. Mediator on the Mediation Panel for the Eastern District of Pennsylvania Bankruptcy Court and member of the Register of Mediators and Arbitrators for the District of Delaware Bankruptcy Court.

Participant in hundreds of mediation and arbitration proceedings as mediator, arbitrator, adversary and fiduciary in various jurisdictions.

PROFESSIONAL ACTIVITIES: Maritime Law Association (Procter in Admiralty)
National Association of Bankruptcy Trustees
American Bar Association
Pennsylvania, New Jersey and Delaware Bar Assns
EDPA Bankruptcy Conference
Delaware American Bankruptcy Inns of Court
American Bankruptcy Institute
Transportation Lawyers Association
General Counsel, Great Wall Chinese School
Board Member, The Miquon School

RATES: Fee for arbitration and mediation services: \$350/hour.
Daily and volume rates negotiable.

**PRESENTATIONS
& PUBLICATIONS:**

"An Introduction to Bankruptcy Reorganization in America," presented at the Taiwan-American Chamber of Commerce Conference, Taipei, Taiwan, October, 2003

"Fundamentals of Bankruptcy Litigation," presented at a program hosted by the Delaware Bar Association in 2005 and again in 2006.

"First Preferred Ship Mortgages, Maritime Liens and Yachts," presented in connection with the National Marine Banker's Association meeting, September 2004

Co-author, "Limit of Amount Insured" published by the ABA Tort and Insurance Practice Section in cooperation with the Maritime Law Association of the United States

Co-author, "Enforcing Ship Mortgages in Default," presented in connection with the National Marine Banker's Association meeting, September 2000

"An Introduction to Some of the Legal Risks of Running a Nonprofit School" presented at the CSAUS Third Annual Conference, Washington D.C., December 1999

"Year 2000 (Y2K) and its Legal Impact on the Maritime Industry" presented at the ASTM Conference, December 1998

"A Ship Owner's Right to Redemption Under Admiralty Rule E" published by the Admiralty Committee of the Young Lawyers Division of the ABA 1998

"New Directions in Maritime Law -The American Perspective," published by the Canadian Bar Association in New Directions in Maritime Law for use with a presentation at the annual meeting in Halifax, Nova Scotia in 1989.

Author, "Effective Resolution of Maritime Commercial Disputes" published by the Admiralty Committee of the Young Lawyers Division of the ABA