

STANLEY P. ROTH
510 Broad Hollow Rd., Suite 205
Melville, NY 11747
Phone: 631-752-9600
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EDUCATION:

New York University, B.S.
New York University, Graduate School of Business, M.B.A.
Certified Public Accountant - NY State

PROFESSIONAL EXPERIENCE:

Founder, controlling stockholder and Chairman of the Board of North American Capital Corp., a private merchant banking firm. In addition, Mr. Roth also has served as a Director on the boards of various public companies.

Mr. Roth was a non-executive Vice Chairman of Delta & Pine Land Company and Chairman of their Audit Committee; and also served as a Director of Polaroid Holding Company (New Polaroid) and a member of their Audit Committee. He is additionally the principal stockholder in several manufacturing companies.

Prior experience includes seven years with Arthur Andersen & Co. and ten years as Vice President of Finance & Treasurer of Instrument Systems Corporation, now Griffon Corp. (a New York Stock Exchange company).

MEDIATION/BANKRUPTCY EXPERIENCE:

- Over 40 years experience with various bankruptcy proceedings.
- Arbitrator for American Arbitration Association.
- In 2003 North American Capital Corp. represented a major insurance company in the ANC (Alamo National) bankruptcy.
- Chairman of the Unsecured Creditors Committee of Primary PDC, Inc. (formerly Polaroid Corporation).

PROFESSIONAL ASSOCIATIONS (Past & Present):

- American Institute of Certified Public Accountants
- New York State Society of Certified Public Accountants
- American Management Association
- Financial Executives Institute
- Long Island Association
- American Arbitration Association
- National Association of Small Business Investment Companies

RATES: \$450/hr.