

Menachem O. Zelmanovitz
1211 Avenue of the Americas, 40th Floor
New York, New York 10036
Tel: 646-898-1575
Fax: 212-753-0396
Cell: 917-273-4342
mendy@zelmlaw.com

Legal Experience: Zelmanovitz & Associates PLLC
Member Aug. 2013 – To Date

Practice focuses on debtors and creditors' rights, bankruptcy and insolvency proceedings and commercial litigation in the state and federal courts.

Morgan, Lewis & Bockius LLP
Partner, Finance and Restructuring Practice Group
Feb. 1999 – Aug. 2013

Practice included debtors and creditors' rights, out-of-court workouts, restructurings, bankruptcy, and extensive commercial litigation in federal and state trial and appellate courts, principally representing financial institutions, insurance companies, landlords, national sports leagues, and major domestic and international companies in the financial, securities, pharmaceutical, steel, music, energy, and other industries.

Zalkin, Rodin & Goodman LLP
Jan. 1985 – Jan. 1999: Partner
Aug. 1979 – Dec. 1984: Associate

Practice with creditors' rights boutique included areas described above, principally representing financial institutions, insurance companies, landlords, official and unofficial creditors' committees, and reorganization trustees.

Assistant Corporation Counsel for the City of New York
General Litigation Division
Sept. 1977 – Aug. 1979

Trial and appellate litigation in the state and federal courts, principally in the areas of labor law and civil rights.

Bar Admissions: New York, Second Dept.

U.S. District Courts for the Southern, Eastern and Western Districts of New York

U.S. Courts of Appeal for the Second and Third Circuits

U.S. Supreme Court

Other Qualifications: Lecturer – Practicing Law Institute

Basic Business Bankruptcy

Fire Sales and Bankruptcy – Risks and Opportunities in Acquiring Biotechnology Enterprises

Lecturer – Internal and Client Seminars – Recent Topics

Deepening Insolvency

Bankruptcy Rule 2019

Intellectual Property in Bankruptcy

Substantive Consolidation

Third Party Releases Under a Plan of Reorganization

Taking and Defending Depositions

Mediator – U.S. Bankruptcy Court for the Southern District of New York

U.S. Bankruptcy Court for the District of Delaware

Publications: “The Reconsideration of Contingent and Disputed Claims Under Bankruptcy Code Section 502(j),” 23 Seton Hall Law Review 1612 (1993)

“Nondebtor Releases in Reorganization Plans: Are they Still Viable or a Thing of the Past in the Second Circuit?,” 25-May Am. Bankr. Inst. J. 16 (May 2006)

“Going, Going, Almost Gone: Deepening Insolvency – A Disappearing Theory of Liability,” 2 Pratt’s Journal of Bankruptcy Law 608 (March 2007)

“Rule 2019: A Long Neglected Rule of Disclosure Gains Increasing Prominence in Bankruptcy,” 3 Pratt’s Journal of Bankruptcy Law 166 (July/August 2007)

“Issue-Specific Withdrawal of the Reference,” 29 The Bankruptcy Strategist 8 (June 2012)

Editor, Morgan, Lewis & Bockius LLP Restructuring Newsletter, June 2005 to 2013

Professional Organizations: American Bar Association
Business Law Section/Business Bankruptcy
Committee

Bar Association of the City of New York
Former member of Business Bankruptcy Committee

Education: Brooklyn Law School
J.D. 1977 Magna Cum Laude

Brooklyn College
B.S. in Chemistry 1973
Magna Cum Laude

Bankruptcy Case Representations Included:

Counsel to the Chapter 11 trustee in *In re OPM Leasing Services, Inc.*, S.D.N.Y.

Official Creditors Committee counsel in *In re Kenai Corp.*, S.D.N.Y.

Official Creditors Committee counsel in *In re Drexel Burnham Lambert, Inc.*, S.D.N.Y.

Counsel to Chemical Bank, as agent bank, in *In re TAK Communications, Inc.*, W.D.Wis.

Counsel to JPMorgan Chase Bank, N.A., as agent bank, in *In re ACT Manufacturing, Inc.*, D.Mass.

Counsel to Mellon Bank, N.A., as agent bank, in *In re Allegheny Health Education Research Foundation*, W.D.Pa.

Counsel to Mellon Bank, N.A., as agent bank, in *In re Genesis Health Ventures, Inc.*, D.Del.

Counsel to Wachovia Bank, N.A., as agent bank, in *In re Guilford Mills, Inc.*, S.D.N.Y.

Counsel to Wachovia Bank, N.A., as agent bank, in *In re AbitibiBowater Inc.*, D.Del.

Counsel to Wachovia Bank, N.A., as agent bank, in *In re Le-Nature's Inc.*, W.D.Pa.

Counsel to various parties in *In re Tribune Co.*, D.Del., and *In re Tribune Fraudulent Conveyance Litigation*, S.D.N.Y.

Counsel to various parties in *In re Lyondell Chemical Co.*, S.D.N.Y.

Counsel to various parties in *In re Lehman Brothers Holdings Inc.*, S.D.N.Y.

Counsel to various creditors in *In re Eastman Kodak Co.*, S.D.N.Y.

Counsel to various creditors in *In re Bernard L. Madoff Investment Securities LLC*, S.D.N.Y.

Counsel to NFL Properties LLC in numerous bankruptcy cases across the country

Other Representations:

Counsel to Chemical Bank in *Sharma v. Skaarup Ship Management Corp.*, S.D.N.Y.

Counsel to Chemical Bank in *Chemical Bank v. Affiliated FM Insurance Co.*, S.D.N.Y.

Counsel to JPMorgan Chase Bank, N.A. in *Nordberg v. South Street Seaport Corp.*, NY Sup. Ct., NY Co.

Counsel to JPMorgan Chase Bank, N.A. in *Adams v. Intralinks, Inc.*, S.D.N.Y. and NY Sup. Ct., NY Co.

Counsel to JPMorgan Chase Bank, N.A., and Bank of America, N.A. in *JPMorgan Chase Bank, N.A. v. Toho-Towa Co.* and *Toho-Towa Co. v. Morgan Creek Productions, Inc.*, NY Sup. Ct., NY Co. and Md. Circuit Ct., Baltimore City

Counsel to Wachovia Bank, N.A., as agent bank, in *Newport Television LLC v. Wachovia Bank, N.A.* in NY Sup. Ct., NY Co.

Counsel to State Street Bank and Trust Company in *Hillstreet Fund L.P. v. P.T. Imports, Inc.*, NY Sup. Ct., Kings Co.