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File Last Updated: 4/1/15

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I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York State Bar	July 11, 1984
	Attorney	United States District Court for the Eastern District of New York	September 5, 1984
	Attorney	United States District Court for the Southern District of New York	1985
	Attorney	United States Court of Appeals For the Second Circuit	July 2, 2010

II.	<u>Professional Organizations</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
	American Bankruptcy Institute	1996-1998 2004-present	Active
	Association of the Bar of The City of New York, Committee on Bankruptcy and Reorganization	1994-1997 2000-2003 2008-2014 2014-2017 (Chair)	Active

III. General Professional Experience:

Practicing bankruptcy lawyer since 1983. Law Clerk in the Eastern District
of New York for the Honorable Robert John Hall, United States Bankruptcy

Judge, from 1983 to 1985. Associate at Rogers & Wells (now Clifford Chance) from 1985 to 1987 and at Moses & Singer from 1987 to 1990, in each case practicing in the firm's bankruptcy department. Partner in the bankruptcy boutique of Luskin & Stern from 1990 to 1995 and, from 1995 to 2008, partner in Rosen Slome Marder LLP, a firm concentrating in bankruptcy and commercial litigation. I joined Meyer, Suozzi, English & Klein, P.C. in June 2008 where I am chair of the bankruptcy practice and co-chair of the corporate finance practice.

I am chair of the Bankruptcy and Corporate Reorganization Committee of the Bar Association of the City of New York and chair of the Lawyers' Advisory Committee of the Bankruptcy Court for the Eastern District of New York.

IV. Experience and Familiarity with Bankruptcy Law:

Experience includes representing creditors, trustees and debtors in all size Chapter 11 and Chapter 7 business bankruptcy cases, parties in related litigation and creditors' committee and trustees in Chapter 11 cases. Registered mediator with the Bankruptcy Courts of the Southern and Eastern Districts of New York and the District of Delaware.

Since my 2005 formal mediation training, I have mediated several dozen matters relating to cases pending in the Southern and Eastern Districts of New York and the District of Delaware, including preference and fraudulent conveyance actions, claims objections and, in one case, a chapter 11 plan confirmation contest between a debtor and its creditors' committee.

In 2011, I was appointed as Examiner in the Chapter 11 proceedings of Madison 92nd Street Associates, the owner of a 226-room Upper East Side hotel,

and filed two reports in connection with plan negotiations between two sets of principals, which facilitated a “settlement” that resulted in the hotel’s sale in a bankruptcy court auction for approximately \$85 million.

In June 2014, I was a co-chair of a program entitled Plan Mediation in Bankruptcy sponsored by the New York City Bar Association Committee on Bankruptcy and Corporate Reorganization, which featured a panel discussion with current and former bankruptcy judges from the Southern and Eastern Districts of New York and prominent bankruptcy practitioners and business persons.

V. Mediation Training:

Three-day (24 hour) intensive Advanced Negotiation & Mediation Training Program presented by Abrams Mediation and Negotiation, Inc. and sponsored by the United States Bankruptcy Courts for the Southern and Eastern Districts of New York and the NASD. I have participated in numerous subsequent mediation training programs sponsored by the United States District Court for the Eastern District of New York.

VI. Education:

- A. Rutgers Law School, JD, 1983, cum laude, Notes and Comments Editor of the Law Review.
- B. State University of New York at Stony Brook, 1980, BA Economics

VII. Fee Structure (Compensation and Expense Reimbursement):

Hourly rate of \$550 plus customary reimbursement of out-of-pocket disbursements.