

Richard Stern
Luskin, Stern & Eisler LLP
Eleven Times Square – Suite 16F
New York, New York 10036
Phone: (212) 597-8210
Email: stern@lsellp.com

Richard Stern has over thirty years' experience representing financial institutions in out-of-court workouts, restructurings and bankruptcy proceedings with a particular emphasis on complex financial restructurings. He has extensive experience with workouts and restructurings involving interest rate and commodity hedges, commercial real estate, credit derivatives and power generation facilities including the acquisition of power plants both in and out of court. He has also represented committees in chapter 11 cases, has served as a court appointed examiner and a court appointed fee examiner. Richard is a Fellow of the American College of Bankruptcy, and has been recognized as a leading bankruptcy lawyer by *Chambers USA: America's Leading Lawyers for Business* in each year since 2001.

Previous Experience

- Partner and co-chair of the Corporate Reorganization and Bankruptcy Department, chair of the Business Finance and Restructuring Practice Group, and a member of the Executive Committee, Hughes Hubbard & Reed (2008-2012)
- Partner, Luskin Stern & Eisler LLP (1989-2008)
- Associate, then Partner, Moses & Singer (1981-1989)
- Law Clerk, Hon. Cecelia H. Goetz, Bankruptcy Court, E.D.N.Y. (1979-1981)

Court Admissions

- New York, Southern and Eastern Districts of New York

Mediation Training

- 3 Day Commercial Mediation Training Program sponsored by the Dispute Resolution Section of the New York State Bar Association and Fordham University School of Law, March 2014.

Publications & Lectures

- Author, "Credit Bidding Under the Bankruptcy Code: Recent Developments, a Case Study and Suggested Strategies for the Secured Creditor" published by Aspatore Books as a chapter in *Creditors Rights in Chapter 11 Cases* (2012 ed.).
- Lectures frequently on workouts of troubled loans, developments in bankruptcy law and the treatment of derivatives in bankruptcy.

Education

- Brooklyn Law School, J.D., 1979, Senior Editor, Law Review
- SUNY Binghamton, B.A., 1976, Highest Honors in Political Science