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I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York State Bar	July 11, 1984
	Attorney	United States District Court for the Eastern District of New York	September 5, 1984
	Attorney	United States District Court for the Southern District of New York	1985
	Attorney	United States Court of Appeals For the Second Circuit	July 2, 2010

II. General Professional Experience:

Practicing bankruptcy lawyer since 1983. Law Clerk in the Eastern District of New York for the Honorable Robert John Hall, United States Bankruptcy Judge, from 1983 to 1985. Associate at Rogers & Wells (now Clifford Chance) from 1985 to 1987 and at Moses & Singer from 1987 to 1990, in each case practicing in the firm's bankruptcy department. Partner in the bankruptcy boutique of Luskin & Stern from 1990 to 1995 and, from 1995 to 2008, a partner in Rosen Slome Marder LLP, a firm concentrating in bankruptcy and commercial litigation. I joined Meyer, Suozzi, English & Klein, P.C. in June 2008 where I am

chair of the bankruptcy practice.

III. Experience and Familiarity with Bankruptcy Law:

Experience includes representing creditors, trustees and debtors in all size Chapter 11 and Chapter 7 business bankruptcy cases, parties in related litigation and creditors' committee and trustees in Chapter 11 cases. Registered mediator with the Bankruptcy Courts of the Southern and Eastern Districts of New York and the District of Delaware.

Since 2005, I have mediated numerous matters relating to cases pending in the Southern and Eastern Districts of New York and the District of Delaware, including preference and fraudulent conveyance actions and, in one case, a chapter 11 plan confirmation contest between a debtor and its creditors' committee.

In 2011, I was appointed as Examiner in the Chapter 11 proceedings of Madison 92nd Street Associates, the owner of a 226-room Upper East Side hotel, and filed two reports in connection with plan negotiations between two sets of principals, which facilitated the hotel's sale in a bankruptcy court auction for approximately \$85 million.

IV. Mediation Training:

Three-day (24 hour) intensive Advanced Negotiation & Mediation Training Program presented by Abrams Mediation and Negotiation, Inc. and sponsored by the United States Bankruptcy Courts for the Southern and Eastern Districts of New York and the NASD. I have participated in numerous subsequent mediation training programs sponsored by the United States District Court for the Eastern District of New

York.

V. Education:

A. Rutgers Law School, JD, 1983, cum laude, Notes and Comments Editor of the Law Review.

B. State University of New York at Stony Brook, 1980, BA Economics

VI. Fee Structure (Compensation and Expense Reimbursement):

Hourly rate of \$525 plus customary reimbursement of out-of-pocket disbursements.