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**I. Attorney admissions**

New York State Courts - January 12, 1998;  
United States District Court for the Southern District of New York - February 17, 1998;  
United States Court of Appeals for the Second Circuit - May 28, 1999.  
United States District Court for the Eastern District of New York - May 18, 2004;

<b>II. <u>Professional Organizations</u></b>	<b><u>Admitted</u></b>	<b><u>Active/Inactive</u></b>
New York City Bar Association	1997	Active
Federal Bar Council	1998	Active
American Bankruptcy Institute	2004	Active

**III. General Professional Experience**

Before specializing in bankruptcy litigation, I was an Assistant District Attorney in the Bronx and a staff attorney with the Security and Exchange Committee's Enforcement Division. As an ADA, I handled over 60 criminal appeals before State and Federal Courts in New York and tried two cases. At the SEC, I investigated suspected violations of the Federal Securities laws. Subsequently, I joined Hahn & Hessen LLP where I handled numerous litigations before focusing on bankruptcy.

**IV. Experience and Familiarity with Bankruptcy Law**

My bankruptcy practice consists of the representation of committees, debtors, trustees, secured creditors, plaintiffs and defendants throughout the bankruptcy process. I concentrate in the prosecution and defense of avoidance actions where I have been responsible for over 1,000 such matters.

Notable experience includes (i) committee representation involving a contested asset sale and contested confirmation hearing, (ii) defense of a \$1.4 million preference action including depositions, expert reports and expert depositions leading to a favorable settlement in the midst of trial, (iii) prosecution of 1000+ preference actions from the beginning (demand letters, drafting complaints, reviewing and analyzing applicable

defenses), through the middle (written discovery, depositions, drafting mediation statements and leading mediation presentations, appearing before bankruptcy courts for conferences and oral arguments), and to the end (drafting and responding to summary judgment motions, trials, negotiating and drafting settlements, and enforcing judgments), (iv) assisting in 2-day evidentiary hearing on \$1.4 million asserted administrative claim which resulted in the claim being expunged, and (v) litigating an objection to an alleged secured ~\$4 million claim involving mediation, discovery (requesting and responding to various discovery requests, taking and defending various depositions), numerous court appearances and negotiating a favorable settlement.

Additionally, through my membership in the New York City Bar Association Bankruptcy Pro Bono Panel, I have represented a brother and sister who were defendants in avoidance actions brought by the trustee of their father's bankruptcy estate.

#### **V. Mediation Training**

I completed the American Bankruptcy Institute, St. John's University School of Law and The Hugh L. Carey Center for Dispute Resolution combined Bankruptcy Mediation Training 4 Day Program.

#### **VI. Mediation Experience**

I have represented adversary proceeding plaintiffs (trustees, creditors' committee and debtors) and defendants in over 50 mediations in both New York and Delaware. I am on the mediator registries of the United States Bankruptcy Court for the Southern and Eastern Districts of New York.

#### **VII. Area of Expertise**

My bankruptcy practice is focused on bankruptcy litigation involving contested matters (claims objections) and the prosecution and defense of avoidance actions.

#### **VIII. Other Pertinent Information**

As a math and economics major, I have a unique understanding of statistics and mathematical analyses that are often involved in avoidance actions.

#### **IX. Publications**

*"Archway vs. Ames: Do Debtor's Activities with Other Creditors Affect Subjective § 547(c)(2)(A) Safe Harbor?"* co-author of article published in the ABI's Bankruptcy Litigation Committee Newsletter - Volume 8, Number 2/March 2011

*"May 20-Day Goods Qualify as an Administrative Expense under §503(b)(9) and New Value?"* co-author of article published in the ABI's Unsecured Trade Creditors Committee Newsletter, Volume 9, Number 1/February 2011

*"The Uncertain State of Rule 2019 Disclosure as Applied to Ad Hoc Committees"* co-author of article published in the ABA's Bankruptcy & Insolvency Committee's Bankruptcy Litigation Newsletter - Volume 16, Number 1 Fall 2010

*"An analysis on Conflict Issues in Debtor Representation"* co-author of article published article in the ABA's 201 Practice Series: Beyond the Basics

*"Creditor and Creditor Committee Conflicts in Representation"* co-author of article published article in the ABA's 201 Practice Series: Beyond the Basics

**X. Fee Structure**

- (a) Compensation at my standard hourly billing rate (\$625/hour) and reimbursement for my firm's customary out of pocket expenses; or
- (b) Set fee subject to negotiation in appropriate cases.