

MARK D. TAYLOR

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RATES AND PER DIEM

Negotiable

LEGAL EMPLOYMENT

KILPATRICK TOWNSEND & STOCKTON LLP, Washington, D.C., *Partner, Financial Restructuring Group*, October 2007 – present. See attachment for detailed description of bankruptcy practice.

ARENT FOX PLLC, Washington, D.C., *Partner, Financial Restructuring and Bankruptcy Group*, April 2003 – October 2007.

AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P., Washington, D.C., *Counsel, Financial Restructuring Group*, June 1997 – April 2003.

CROWELL & MORING, L.L.P., Washington, D.C., *Bankruptcy/Litigation Associate* January 1993 – June 1997.

JUDGE ALDON J. ANDERSON, United States Senior Judge, District of Utah, Salt Lake City, Utah, *Judicial Clerk*, January 1992 – January 1993.

HOLME, ROBERTS, & OWEN, Salt Lake City, Utah, *Law Clerk/Litigation Associate* January 1991 – January 1992.

EDUCATION

UNIVERSITY OF UTAH COLLEGE OF LAW, Salt Lake City, Utah. J.D. *Order of the Coif*, May 1991. *Utah Law Review*, Development Editor, 1990-91; Edward Clyde Fellow, 1988-1991; Leary Scholar, 1988-1991. Note, *Nally v. Grace Community Church: The Future of Clergy Malpractice Under Content-Based Analysis*, 1990 Utah L. Rev. 661. (Vol.3 1990); Development, *Truth in Advertising Act*, 1990 Utah L. Rev. 215 (Vol.1 1990).

BOISE STATE UNIVERSITY, Boise, Idaho. B.A. Elementary Education *magna cum laude*, August 1981. Teacher Education and Colombian Club Scholarships.

RECENT PUBLICATIONS

Mark D. Taylor, *In re Sultan Realty, Inc: Lender Swats Debtor's §1124(2) Curve Ball Out of the Park (and Debtor's Swing Misses)*, ABI Secured Credit Newsletter, Vol. 10, No. 3 (May 2013).

Mark D. Taylor, *CT Inv. Mgmt. Co. v. Cozumel Caribe, S.A. de C.V. (In re Cozumel Caribe, S.A. de C.V.): Special Servicer's Quintana Rue a Comity of Errors*, ABI Secured Credit Newsletter, Vol. 10, No. 2 (March 2013).

Mark D. Taylor and Kenneth Godlewski, *Bankruptcy Law as It Applies to IP Disputes*, ALI-ABA Webinar and Article (August 2009)

Mark D. Taylor and Heike M. Vogel, *Bankruptcy Holds Pitfalls for the Unwary*, Chapter on medical practice bankruptcy in *Legal Issues in Ophthalmology: A Review for Surgeons and Administrators* (2008).

Mark D. Taylor, *As the Wave of Asbestos Bankruptcies Recedes: What Have We Learned?*, MEALEY'S ASBESTOS BANKRUPTCY REPORT, Vol. 6, # 12 (July 2007)

Mark D. Taylor and Brandi A. Richardson, *USG Settlement Reflects Sorry State of Asbestos Bankruptcies*, WASHINGTON LEGAL FOUNDATION LEGAL BACKGROUNDER, Vol. 21, No. 15 (April 21, 2006).

Mark D. Taylor, *Personal Bankruptcy and Credit Counseling, BAPCPA Weds Two Unlikely Partners in a Marriage that Could Have Serious Implications for Practitioners*, VIRGINIA BANKRUPTCY LAW NEWS (Winter 2005).

Mark D. Taylor, *Solving the Great Asbestos Bankruptcy Heist*, ANDREWS ASBESTOS LITIGATION REPORTER, Vol. 27, Issue 13 (April 22, 2005) (reprinted with permission from the WASHINGTON LEGAL FOUNDATION).

Mark D. Taylor, *How Congress Can Solve the Great Asbestos Bankruptcy Heist*, LEXISNEXIS ASBESTOS BANKRUPTCY REPORTER, Vol. 4, # 9 (April 2005).

Mark D. Taylor, *Solving the Great Asbestos Bankruptcy Heist*, WASHINGTON LEGAL FOUNDATION LEGAL BACKGROUNDER, Vol. 20, No. 16 (April 8, 2005).

Mark D. Taylor and Jennifer D. Larkin, *Avoidance Powers*, presented to ABI Views from the Bench 2003, Washington, D.C. (September 2003).

Mark D. Taylor and Jennifer M. Larkin, *Fuller-Austin: A New Dimension to Asbestos-Related Bankruptcies?*, THE BANKRUPTCY STRATEGIST, Vol. XX, No. 10 (August 2003).

RECENT AWARDS AND SEMINARS

The Best Lawyers in America, Bankruptcy and Creditor-Debtor Rights Law. 2008-2013

800 Top Lawyers in Washington, D.C., Washingtonian Magazine. December 2007, 2009 and 2011.

DC SuperLawyers, 2012, 2013.

Legal 500, 2012.

Chambers USA, 2009-2013.

ABI Views from the Bench 2013, Washington, D.C. October 2013. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center.

ABI Views from the Bench 2012, Washington, D.C. October 2012. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center and facilitator on panel regarding Fraudulent Conveyances in Bankruptcy.

National Policy Group, Washington, D.C. May 2012. Bankruptcy presentation to tax professionals and tax reduction specialists.

ABI Views from the Bench 2011, Washington, D.C. October 2011. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center and facilitator on panel regarding Fraudulent Conveyances in Bankruptcy.

ABI Views from the Bench 2010, Washington, D.C. October 2010. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center.

ABI Views from the Bench 2009, Washington, D.C. October 2009. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center and facilitator on panel regarding Ethics in Bankruptcy.

HCAP Healthcare and Capital Conference, November 2009, Panel Member, Restructuring Operations and Balance Sheets to Prepare for a New Healthcare Environment.

Mark D. Taylor and Kenneth Godlewski, *Bankruptcy Law as It Applies to IP Disputes*, ALI-ABA Webinar and Article (August 2009)

ABI Views from the Bench 2008, Washington, D.C. October 2008. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center.

ABI Views from the Bench 2007, Washington, D.C. October 2007. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center.

Mealey's Asbestos Bankruptcy Conference, Chicago, Illinois. June 2007. Presentation on asbestos bankruptcy issues.

ABI Views from the Bench 2006, Washington, D.C. October 2006. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center.

Mealey's National Asbestos Litigation Conference, Philadelphia, Pennsylvania. February 2006. Presentation on asbestos bankruptcy issues, including alternatives to asbestos legislation and

insurance coverage issues in asbestos bankruptcies.

American Association of Debt Management Organizations Fall 2005 Meeting, Scottsdale, Arizona. November 2005. Presentation entitled, "The Liquidation of AmeriDebt, Inc."

Benjamin N. Cardozo School of Law, New York City, New York. October 28, 2005. Guest Lecturer in Debtors' and Creditors' Rights class, lecturing on the credit counseling provisions of the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005.

ABI Views from the Bench 2005, Washington, D.C. October 2005. Advisory Board Member in national seminar sponsored by the American Bankruptcy Institute and the Georgetown University Law Center.

National Foundation of Credit Counseling 2005 Annual Spring Membership Meeting, Washington, D.C. May 2005. Presentation entitled, "The Credit Counseling Industry and Bankruptcy Reform Legislation: A Chapter 11 Trustee's Perspective."

ABI Spring Meeting 2005, Washington, D.C., April 2005. Presentation before Legislative Committee on Bankruptcy Abuse Prevention and Consumer Protection Act of 2005.

BAR AND COURT ADMISSIONS

Utah (1991), Colorado (1992), District of Columbia (1993), and Virginia (1998); United States Court of Appeals for the Fourth Circuit; United States District Courts for the District of Columbia, Maryland, the Eastern District of Virginia and the Western District of Virginia; and United States Bankruptcy Courts for the District of Columbia, Maryland, the Eastern District of Virginia, and the Western District of Virginia

PROFESSIONAL ADMISSIONS AND ORGANIZATIONS

Mediation Panel, United States Bankruptcy Court, District of Delaware
American Bankruptcy Institute, Secured Credit, Business Reorganization, Commercial Fraud
Committees
Virginia State Bar, Bankruptcy Law Section
Utah State Bar Association, Bankruptcy Section
D.C. Bar, Bankruptcy Section

Representative Cases

CHAPTER 11 TRUSTEE

In re AmeriDebt, Inc., Ch. 11 Case No. 04-23649 (Bankr. D. Md.) (Mannes, J.). Administering estate of operating credit counseling agency with 60,000 clients and approximately 300,000 potential claimants. Negotiated sale of operating assets and am negotiating plan of liquidation.

In re John Lawbaugh, Ch. 11 Case No. 03-16060 (Bankr. D. Md.) (Mannes, J.). Administered estate of former CEO and sole shareholder of public 1940 Act fixed income security company. Negotiated structured dismissal that resulted in recovery of 98% recovery to unsecured claimants.

DEBTOR REPRESENTATIONS

In re The Covenant at South Hills, Inc., Case No. 09-20121 (Bankr. W.D. Pa.) (Fitzgerald, J.). Lead counsel in representation of non-profit, entrance fee continuing care retirement community as chapter 11 debtor.

In re Infinia at Willmar, Inc., et al., Ch. 11 Case No. 03-39895 (Bankr. D. Utah) (Thurman, J.). Represented 24 skilled nursing facilities and three parent companies in chapter 11 proceedings. Lead counsel in preparation and negotiation of parallel reorganization and liquidation plans.

In re 50 Pine Street, LLC, Ch. 11 Case No. 03-12705 (ALG) (Bankr. S.D.N.Y.) (Gropper, J.). Represented commercial real estate developer in single asset case.

In re Travel Services, Inc., et al., Ch. 11 Case No. 02-10509 (REG) (Bankr. S.D.N.Y.) (Gerber, J.). Represented company marketing travel related services to college students.

In re ServInt Corporation, Ch. 11 Case No. 01-10304 (Bankr. E.D. Va.) (Mayer, J.). Represented international internet service provider in chapter 11 proceeding. Managed all aspects of case including retention, first day motions, lease and sale issues, disclosure statement and plan confirmation.

In re Response Oncology, Inc., et al., Ch. 11 Case No. 01-24607-DSK (Bankr. W.D. Tenn.) (Kennedy, J.). Represented comprehensive cancer management company in chapter 11 proceeding.

In re CRIIMI MAE Inc., et al., Ch. 11 Case No. 98-2-3115-DK (Jointly Administered) (Bankr. D. Md.) (Keir, J.). Represented debtor real estate investment trust and its affiliates, the largest

holders of subordinated commercial mortgage backed securities in the United States. Involved in all aspects of the case including preparation of petitions, first day motions, schedules, monthly operating reports, compliance with U.S. Trustee Guidelines, retention applications, resolution of all real and personal property lease issues, fee applications, claims analysis, plan analysis and preparation.

In re Toshoku America, Inc., Ch. 11 Case No. 97-48535-jhg (Bankr. S.D.N.Y.) (Gallet, J.). Represented debtor corporation that was the largest subsidiary of a Japanese trading corporation. The parent corporation was involved in a Japanese reorganization proceeding. Other affiliates were in bankruptcy in Singapore and Germany. Involved at all levels of the case from retention applications, to schedule preparation, to claims analysis, to plan preparation.

HEALTH CARE BANKRUPTCIES

In re The Covenant at South Hills, Inc. See description above.

In re Infinia at Willmar, Inc. See description above.

In re Response Oncology, Inc. See description above.

In re CPC Health Corp., Ch. 11 Case No. 00-20843-PM (Bankr. D. Md.) (Mannes, J.). Represented official committee of unsecured creditors in reorganization of in-patient and outpatient mental health provider.

In re Genesis Health Ventures, Inc., et al., Ch. 11 Case No. 00-2692 (PJW) (Bankr. D. Del.) (Walsh, J.; Wizmur, J.). Represented official committee of unsecured creditors in reorganization of public health care system.

In re The Greater Southeast Community Hospital Foundation, Inc., Ch. 11 Case No. 99-01159 (Bankr. D.D.C.) (Teel, J.). Represented official committee of unsecured creditors in reorganization of not-for-profit health care system.

In re Allegheny Health, Education, and Research Foundation, et al., Ch. 11 Case No. 98-25773 through 98-25777 (Jointly Administered) (Bankr. W.D. Pa.) (McCullough, J.). Represented governmental creditor in reorganization of not-for-profit health care system.

INDENTURE TRUSTEE/UNSECURED CREDITORS COMMITTEE RERPRESENTATIONS

In re Majestic Capital, Ltd., Ch. 11 Case 11-36225 (Bankr. S.D.N.Y.)(Morris, J.). Represented indenture trustee in bankruptcy of insurance holding company.

In re Credit-Based Asset Servicing and Securitization, LLC, Ch. 11 Case No. 10-16040 (Bankr. SDNY)(Gropper, J.). Represented indenture trustee of over \$200 million of trust preferred securities in liquidation of servicing and securitization company.

In re Consolidated Horticulture Group, LLC, Ch. 11 Case No. 10-13308 (Bankr. D. Del.) (Sontchi, J.). Represented liquidating trustee in bankruptcy of wholesale nursery.

In re Builders Financial Corp., Ch. 11 Case No. 10-31180 (Bankr. N.D. Ill.) (Black, J.). Represent indenture trustee of trust preferred securities in bankruptcy of bank holding company.

In re Nexity Financial Corp., Ch. 11 Case No. 10-12293 (Bankr. D. Del.) (Carey, J.). Represent indenture trustee of trust preferred securities in bankruptcy of bank holding company.

In re Wurzburg, Inc., Ch. 11 Case No. 10-21047 (Bankr. W.D. Tenn.) (Kennedy, J.). Represent official committee of unsecured creditors in bankruptcy of packaging and labeling manufacturer.

In re Bill Heard Enter., Inc., Ch. 11 Case No. 08-83029 (Bankr. N.D. Ala.) (Caddell, J.). Represented unsecured creditors committee and now represent liquidating trustee in bankruptcy of largest GM dealer in the country.

In re Monarch Mfg., Inc., Ch. 11 Case No. 08-14796 (Bankr. W.D. Wis.) (Utschig, J.). Represented official committee of unsecured creditors of window well manufacturer.

RECENT SPECIAL SERVICER RERPRESENTATIONS

In re WSG Arundel One, LLC, Ch. 11 Case No. 12-32030 (Bankr. D. Md.)(Alquist, J.). Represent lender in single asset real estate bankruptcy of shopping center.

In re WSG Arundel Two, LLC, Ch. 11. Case No. 12-32032 (Bankr. D. Md.)(Alquist, J.). Represent lender in single asset real estate bankruptcy of shopping center.

In re WSG Hanover One, LLC, Ch. 11 Case. No. 12-32034 (Bankr. D. Md.)(Alquist, J.) Reresent lender in single asset real estate bankruptcy of shopping center.

In re WSG Hanover Two, LLC, Ch. 11 Case No. 12-32035 (Bankr. D. Md.)(Alquist, J.).
Represent lender in single asset real estate bankruptcy of shopping center.

In re VFF TIC, LLC and Stellar GT TIC, LLC, Ch. 11 Case No. 11-22977 (Jointly Administered)
(Bankr. D. Md.)(Mannes, J.). Represent lender in single asset real estate bankruptcy of multi-
family housing complex.

In re Turf, LLC, Ch. 11 Case No. 10-00970 (Bankr. N.D.W.V.)(Flatley, J.). Represented lender in
single asset real estate bankruptcy of motel.

In re Fairfax Crossing, LLC. Ch. 11 Case No. 10-01362 (Bankr. N.D.W.V.)(Flatley, J.).
Represented lender in single asset real estate bankruptcy of land developer.