

## **EDWIN J. HARRON**

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### **RESTRUCTURING EXPERIENCE**

#### **Young Conaway Stargatt & Taylor, LLP, Wilmington, Delaware**

I have practiced in the Bankruptcy and Corporate Restructuring Section since completing my clerkship with Justice Maurice A. Hartnett (Delaware Supreme Court) in 1996 after graduating from the Widener University School of Law in 1995. As a lawyer in Delaware's largest bankruptcy and corporate restructuring department, I represent debtors, secured and unsecured creditors, and other parties in some of the largest chapter 11 cases. For the past seven years the primary emphasis of my practice has been on mass tort (asbestos) bankruptcies, advocating on behalf of representatives for unknown future claimants.

### **RESTRUCTURING CLIENTS**

Attached is an abbreviated list of the principal matters on which I have worked.

### **SPEAKING ENGAGEMENTS**

- Asbestos Bankruptcy Conference, Perrin Conferences, June, 21, 2010 – Panels: Asbestos Bankruptcy 2010 - A New Era of the Last Chapter and Asbestos Bankruptcy Primer: The Management & Operation of an Asbestos Bankruptcy Trust
- American Bankruptcy Institute, 19<sup>th</sup> Annual Winter Leadership Conference, Mass Torts Committee Education Session, 2007 – Panel: Mass Tort Liability; What's a Debtor To Do?
- Mealey's Asbestos Bankruptcy Conference, The State of the Asbestos Driven Bankruptcies – An Update on the Major Cases, 2006
- National Business Institute, Fundamental Bankruptcy Law and Procedure in Delaware, 2002 and 2004

### **PUBLICATIONS**

- 'Quantum of Liability Test' May Portend a Quantum Leap in Bankruptcy Standing, (*Delaware Business Court Insider*, September 14, 2011)
- The Common Interest Privilege: Two Recent Cases Clarify Its Application to Protect Plan Negotiations, (*AIRA Journal*, Volume 25, Number 1 – April/May 2011)
- Effective Insurance Neutrality Language Deprives Insurers of Standing in Delaware, *ABI Journal*, Vol. XXX, No. 1, February 2011
- Chapter 11 Restructuring 101: (The Financial Expert's Role in the Plan Confirmation Process), (*National Litigation Consultants' Review*, Volume 9, Issue 5, November 2009)
- Prepackaged Asbestos Bankruptcies: Down but Not Out (*New York University, Annual Survey of American Law*, Volume 63, Issue 4, 2008)
- Prepackaged Bankruptcies: Resolving Overwhelming Mass Tort Liabilities Using the Bankruptcy Code (*Financier Worldwide, Restructuring & Insolvency Series 2005, Part Four: Global*)
- Avoiding Pitfalls in the Retention Process (*The Journal of Corporate Renewal, Turnaround Management Association*, Vol. 18/No. 10, October 2005)
- Future Claimant Trusts and "Channeling Injunctions" to Resolve Mass Tort Environmental Liability in Delaware: The Met-Coil Model (*Emory Bankruptcy Developments Journal*, Volume 22, Book 1)

**EDUCATION**

**Widener University School of Law**, Wilmington, DE

Juris Doctor, May 1995, *Cum Laude*. *Widener Law Symposium Journal, Volume I*, Editor-in-Chief

**Temple University**, Philadelphia, PA

B.A., Economics, May 1991

**Harvard University**, Cambridge, MA

Program of Instruction for Lawyers at the Program on Negotiation at Harvard Law School, 2007.

**LICENSES**

Delaware, District of Columbia, State of New York, United States District Court for the District of Delaware, United States District Court for the Southern District of New York, and United States Court of Appeals for the Third Circuit

**PROFESSIONAL MEMBERSHIPS**

Register of Mediators and Arbitrators, United States Bankruptcy Court for the District of Delaware

American Bar Association

American Bankruptcy Institute

DC Bar Association

The Delaware Bankruptcy American Inn of Court

Delaware State Bar Association

Federal Bar Association

## **EDWIN J. HARRON**

### ***Counsel to Legal Representative for Future Claimants (in Chapter 11 Proceedings)***

- ACandS Inc.
- The Babcock & Wilcox Company
- Durabla Manufacturing Company
- Federal-Mogul Global Inc.
- The Flintkote Company and Flintkote Mines Limited
- Global Industrial Technologies, Inc. (A.P. Green)
- Kaiser Aluminum Corporation, et al.
- Leslie Controls, Inc.
- Met-Coil Systems Corporation
- Mid-Valley, Inc. (Halliburton)
- North American Refractories Company
- Pittsburgh Corning Corporation
- Porter-Hayden Company
- Specialty Products Holding Corp, et al.(Bondex)
- United Gilsonite Laboratories

### ***Counsel to Legal Representative for Future Claimants (for 524(g) and other mass tort trusts)***

- ACandS Asbestos Settlement Trust
- Babcock & Wilcox Asbestos PI Trust
- Celotex Asbestos Settlement Trust
- DII (Halliburton) Asbestos PI Trust
- DII (Halliburton) Silica PI Trust
- Federal-Mogul U.S. Asbestos Personal Injury Trust
- Kaiser Aluminum & Chemical Corporation Asbestos Personal Injury Trust
- Leslie Controls, Inc. Trust Asbestos Personal Injury Trust
- Met-Coil TCE PI Trust
- Porter Hayden Bodily Injury Trust
- Swan Asbestos and Silica Settlement Trust

### ***Chapter 11 Debtor Representations/Lead Counsel***

- Heartland Publications, LLC, et al.
- Harry J. Pappas and Stella A. Pappas
- Pic 'N Pay Stores, Inc.
- Randa Luggage
- Willcox & Gibbs

### ***Chapter 15 Debtor Representation***

- Nortel Networks UK Limited

Detailed case descriptions are also available.