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Date: January 15, 2015

I.

PROFESSIONAL	ACCREDITING AGENCY OR JURISDICTION	DATE OF ADMISSION
Attorney	New York	2001
Attorney	New Jersey	2000
Attorney	Washington, DC (inactive)	2001

II.

PROFESSIONAL ORGANIZATION	DATE OF ADMISSION	ACTIVE/INACTIVE
American Bankruptcy Institute	2005	Active
Turnaround Management Association	2013	Active

III. General professional experience:

I have participated in numerous mediations on behalf of plaintiffs and defendants related to preference and fraudulent conveyance law, ranging from less than \$50,000 in dispute to over \$10 million.

IV. General pertinent experience:

I am a partner in Lowenstein Sandler LLP's Bankruptcy, Financial Reorganization & Creditors' Rights Department. My practice focuses on creditors' rights in the context of complex bankruptcies, including representing trade creditors, creditors' committees, plan trustees, secured lenders and lessors. My unsecured creditors' committee representations include Borders Group, Inc., SP Newsprint Holdings, LLC, Chef Solutions Holdings, LLC, Advanced Marketing Services, Inc., Koen Books Distributors, Inc., and Solaris Industries Inc. I have extensive experience litigating and participating in mediations related to preference and fraudulent conveyance actions in numerous jurisdictions throughout the country. My practice includes pursuing creditors' claims, both prior to and during bankruptcy proceedings, pre-bankruptcy planning, negotiating the sale of claims, and defending claim objections. I represent the interests of secured creditors in matters including automatic stay litigation,

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adequate protection issues, cash collateral, and debtor-in-possession financing. I also have extensive experience representing lessors in connection with negotiating the terms of the assumption and cure of leases, adequate protection orders, and claims related to lease rejection. I regularly author articles and lecture on various creditors' rights issues.

**V. Mediation training:**

The American Bankruptcy Institute/St. John's University 40 Hour Bankruptcy Mediation Training.

**VI. Pertinent bankruptcy training:**

Please see above, as well as my full biography found at the following link:

<http://www.lowenstein.com/dbanker/>

**VII. General pertinent business or legal experience:**

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